



Vestavia Hills
Standing Annexation Committee Agenda
May 16, 2024
3:00 PM

Call to Order

Roll Call

Approval Of Minutes - May 16, 2023

Annexation Requests:

Annexation - 3365 Rosemary Lane - Lot 114, Buckhead, 4th Sector - Lalith and Judy Wijayasuriya, Owners

Annexation - 3509 Pineland Drive - Lot 10, Block 2, Dolly Ridge Estates, 1st Addition

Annexation - 2768 Altadena Lake Drive - Lot 5, Block 5, Altadena Valley, 5th Sector - David and Melinda Romine, Owners

STANDING ANNEXATION COMMITTEE MEETING

MAY 16, 2023

MINUTES

The members of the Standing Annexation Committee met on this date at 1:00 PM, with George Pierce, presiding. The meeting was held in the Executive Conference Room, Vestavia Hills City Hall.

The following members were present: George Pierce., Kimberly Cook, Scott Brown, Conrad Garrison, and Ryan Farrell, Rebecca Leavings, Jeff Downes and Lt. Richard Wilcox. The following members were absent: None.

Mr. Pierce called the meeting to order.

The minutes from the November 16, 2022 meeting were presented for approval. Motion to approve minutes, as presented, was made by Mrs. Cook and seconded by Mr. Brown. Motion carried unanimously on a voice vote.

The Committee reviewed and discussed the following annexation petitions:

- Annexation – 3512 Valley Circle; David Pace, Owner
- Annexation – Portion of 2553 Rocky Ridge Road; De-annexation of a portion of 2551 Rocky Ridge Road; Taylor Burton

Property owners or their representatives were present for all cases.

Discussion ensued on the annexation/deannexation request by Mr. Burton who wishes to allow construction of two homes in the County to join with the County subdivision to the rear and to act as a buffer for construction of a new office building on the front of the property toward Rocky Ridge Road.

There being no further business the meeting was adjourned at 1:30 PM.

Respectfully Submitted:

Approved:

Rebecca Leavings
City Clerk

George Pierce
Presiding

3365 Rosemary Ln



PARCEL #: 40 00 05 2 002 002.000	3365 Rosemary Lane
OWNER: WIJAYASURIYA LALITH & WIJAYASURIYA JUDY B	[111-C-] Baths: 3.0 H/C Sqft: 1,286
ADDRESS: 6 OAK GLEN DRIVE LAFAYETTE LA 70503	18-015.0 Bed Rooms: 2 Land Sch: G1
LOCATION: 3365 ROSEMARY LN BHAM AL 35216	Land: 137,000 Imp: 159,200 Total: 296,200
	Acres: 0.000 Sales Info: 07/11/2014 \$165,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2023 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 2 OVER 65 CODE:
 EXEMPT CODE: DISABILITY CODE:
 MUN CODE: 02 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$296,100.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$0
 LAND VALUE 20% \$137,000
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2
 BLDG 001 111 \$159,200

CLASS 3

TOTAL MARKET VALUE [APPR. VALUE: \$296,200]: \$296,200

Assesment Override: _____

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	2	2	\$59,240	\$385.06	\$0	\$0.00	\$385.06
COUNTY	2	2	\$59,240	\$799.74	\$0	\$0.00	\$799.74
SCHOOL	2	2	\$59,240	\$485.77	\$0	\$0.00	\$485.77
DIST SCHOOL	2	2	\$59,240	\$0.00	\$0	\$0.00	\$0.00
CITY	2	2	\$59,240	\$0.00	\$0	\$0.00	\$0.00
FOREST	2	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	2	2	\$59,240	\$302.12	\$0	\$0.00	\$302.12
SPC SCHOOL2	2	2	\$59,240	\$995.23	\$0	\$0.00	\$995.23
TOTAL FEE & INTEREST: (Detail)							\$1.95
ASSD. VALUE: \$59,240.00			\$2,967.92		GRAND TOTAL: \$2,969.87		
FULLY PAID							

DEEDS

INSTRUMENT NUMBER	DATE
201414-29725	7/11/2014
201414/29725	7/11/2014
200907-15641	07/02/2009

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
1/2/2024	2023	LALITH WIJAYASURIYA	\$2,969.87
1/1/2023	2022	LALITH WIJAYASURIYA	\$2,967.90
12/28/2021	2021	LALITH WIJAYASURIYA	\$2,338.76
12/28/2020	2020	LALITH WIJAYASURIYA	\$2,277.64
12/31/2019	2019	LALITH WIJAYASURIYA	\$1,781.56
12/31/2018	2018	LALITH WIJAYASURIYA	\$1,856.71
12/30/2017	2017	LALITH WIJAYASURIYA	\$1,816.63
1/11/2017	2016	-	\$1,738.47
12/16/2015	2015	LALITH WIJAYASURIYA	\$2,164.98
12/1/2014	2014	-	\$1,775.51

City of Vestavia Hills
Tax Calculator
Homestead Properties

3365 Rosemary Lane

AD VALOREM TAX MILLAGE

Millage Multiplier			
0.02055	Ad valorem to City General Fund:	20.55 mills	
0.02875	City BOE portion:	28.75 mills	
0.0151	District 20 School:	15.1 mills	
0.0082	Countywide School:	8.2 mills	
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills	

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	3365 Rosemary Ln	Property Address		
====>	\$ 296,200	Appraised Value of Property	TOTAL MARKET VALUE	
	10%	Assessment Homestead Rate		
	\$29,620.00	Assessed Value	ASSD. VALUE	

AD VALOREM REVENUE

			Citizen Access Portal Descriptor	Notes
\$608.69	City portion of ad valorem		(Subset of CITY)	(20.55 mills rate)
\$851.58	BOE portion of ad valorem		(Subset of CITY)	(28.75 mills rate)
\$1,460.27	Total County remits to City for split with BOE		CITY	
\$447.26	SPC DIST1 BOE local rev (County gives directly to BOE)		SPC SCHOOL1	(15.1 mills rate)
\$242.88	Countywide School Tax to VH		SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$608.69	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,541.72	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$2,150.41	TOTAL ANNEXATION REVENUE BENEFIT		

Legend	
City Revenue	
BOE Revenue	



ANX-23-4

Annexation Application

Status: Active

Submitted On: 12/4/2023

Primary Location

3365 ROSEMARY LN
VESTAVIA HILLS, AL 35216

Owner

Lalith & Judy Wijayasuriya
Oak Glen Drive 6 Lafayette, LA
70503

Applicant

Lalith Wijayasuriya

337-288-9041

lswijay@gmail.com

6 Oak Glen Drive
Lafayette , LA 70503

Owner Information

Owner's Name*

Lalith & Judy Wijayasuriya

Owner Mailing Address Inc. City, State, Zip*

6 Oak Glen Drive, Lafayette LA 70503

Property Information

Address of Property to be annexed?*

3365 Rosemary Lane, Vestavia Hills AL
35216

Legal Description of Property to be Annexed*

Lot 114, Buckhead, 4th Sector MB 37 PG 99

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

40 00 05 2 002 002.000

Apr 17, 2024

ANX-23-4

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Mar 13, 2024

Assignee: Ethan Fisher

Completed: Mar 26, 2024

Applicant

Lalith Wijayasuriya
lswijay@gmail.com
6 Oak Glen Drive
Lafayette, LA 70503
(337)288-9041

Primary Location

3365 ROSEMARY LN
VESTAVIA HILLS, AL 35216

Owner:

Lalith & Judy Wijayasuriya
6 Oak Glen Drive Lafayette, LA 70503

Comments

Ethan Fisher, Mar 26, 2024

No concerns noted on the subject property; Rosemary Lane is a mostly city maintained road and currently has a rating of good. Driveway improvements and additional impervious area would need to be reviewed to ensure they adhere to the city's standards if improvements are planned once property is in the city.

Apr 17, 2024

ANX-23-4

Board of Education Review

Annexation Application

Status: Complete

Became Active: Mar 13, 2024

Assignee: Scott Brown

Completed: Apr 3, 2024

Applicant

Lalith Wijayasuriya
lswijay@gmail.com
6 Oak Glen Drive
Lafayette, LA 70503
(337)288-9041

Primary Location

3365 ROSEMARY LN
VESTAVIA HILLS, AL 35216

Owner:

Lalith & Judy Wijayasuriya
6 Oak Glen Drive Lafayette, LA 70503

Comments

Scott Brown, Apr 3, 2024

No objection

County Zoning Classification

E-2

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH R-1

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Access to city amenities

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

—

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2
years?

Addition children information 

PARCEL #: 40 00 05 2 002 002.000
OWNER: WIJAYASURIYA LALITH & WIJAYASURIYA JUDY B
ADDRESS: 6 OAK GLEN DRIVE LAFAYATTE LA 70503
LOCATION: 3365 ROSEMARY LN BHAM AL 35216

3365 Rosemary Lane
[111-C-] Baths: **3.0** H/C Sqft: **1,286**
18-015.0 Bed Rooms: **2** Land Sch: **G1**
Land: **137,000** Imp: **159,200** Total: **296,200**
Acres: **0.000** Sales Info: **07/11/2014 \$165,000**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2023 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION

	Code	Acerage	Square Foot	Market Value	CU. Value
SITE VALUE	2 111 HOUSEHOLD UNITS	0	0	\$137,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: BUCKHEAD 4TH SECTOR MAP BOOK: 37 PAGE: 99
SUB DIVISON2: MAP BOOK: 0 PAGE: 0

PRIMARY BLOCK: SECONDARY BLOCK: 0
PRIMARY LOT: 114 SECONDARY LOT: 0

METES AND BOUNDS: LOT 114 BUCKHEAD 4TH SECTOR

SALES INFORMATION

7/11/2014	\$165,000.00	1	BOOK: 201414 PAGE: 29725	Land & Building	WIJAYASURIYA LALITH & WIJAYASURIYA JUDY B
7/1/2009	\$95,000.00	2	BOOK: 200907 PAGE: 015641	Land & Building	



**City of Vestavia Hills
Office of the City Clerk**

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

[Signature] Lot _____ Blk _____ Survey _____

Judy B. Wijayasuriya Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

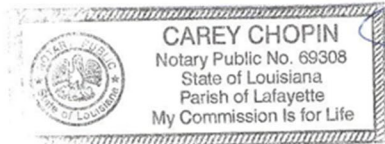
STATE OF ^{LOUISIANA} ~~ALABAMA~~

LAFAYETTE COUNTY

Lalith Wijayasuriya being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

[Signature]
Signature of Certifier

Subscribed and sworn before me on this 29TH day of NOVEMBER, 2023.



[Signature]
Notary Public
My Commission Expires: AT DEATH



PARCEL #: 28 00 32 4 001 047.000
OWNER: GRIFFIN MATTHEW ALLEN & MARY BYRNE
ADDRESS: 3509 PINELAND DR VESTAVIA AL 35243-4632
LOCATION: 3509 PINELAND DR BHAM AL 35243

[111-C-] Baths: 3.0 H/C Sqft: 1,827
18-034.0 Bed Rooms: 4 Land Sch: G1
Land: 154,000 Imp: 221,800 Total: 375,800
Acres: 0.000 Sales Info: 06/21/2022 \$425,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2023 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 3 OVER 65 CODE:
EXEMPT CODE: 2-2 DISABILITY CODE:
MUN CODE: 02 COUNTY HS YEAR: 2023
SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:
FOREST ACRES: 0 TAX SALE:
PREV YEAR VALUE: \$333,300.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$154,000
LAND VALUE 20% \$0
CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3

UTILITY STEELOR 26SAPFA \$300
BLDG 001 111 \$221,500

TOTAL MARKET VALUE [APPR. VALUE: \$375,800]: \$375,800

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	\$37,580	\$244.27	\$4,000	\$26.00	\$218.27
COUNTY	3	2	\$37,580	\$507.33	\$2,000	\$27.00	\$480.33
SCHOOL	3	2	\$37,580	\$308.16	\$0	\$0.00	\$308.16
DIST SCHOOL	3	2	\$37,580	\$0.00	\$0	\$0.00	\$0.00
CITY	3	2	\$37,580	\$0.00	\$0	\$0.00	\$0.00
FOREST	3	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	3	2	\$37,580	\$191.66	\$0	\$0.00	\$191.66
SPC SCHOOL2	3	2	\$37,580	\$631.34	\$0	\$0.00	\$631.34

TOTAL FEE & INTEREST: (Detail) \$5.00

ASSD. VALUE: \$37,580.00

\$1,882.76

GRAND TOTAL: \$1,834.76

FULLY PAID

DEEDS

INSTRUMENT NUMBER

DATE

[2022068367](#) 6/21/2022
[200507-4857](#) 05/18/2005
[200317-3350](#) 10/29/2003
[1820-588](#) 09/21/1979

PAYMENT INFO

PAY DATE TAX YEAR PAID BY AMOUNT

12/19/2023 2023 CORELOGIC \$1,834.76
12/7/2022 2022 CORELOGIC \$1,622.33
12/9/2021 2021 CORELOGIC \$1,498.09
12/22/2020 2020 CORELOGIC \$1,374.84
11/5/2019 2019 NATIONSTAR MORTGAGE LLC DBA MR. COOPER \$1,337.77
11/29/2018 2018 LERETA, LLC \$1,102.30
11/17/2017 2017 CORE LOGIC INC \$1,065.22
11/21/2016 2016 CORELOGIC \$991.07

PARCEL #: 28 00 32 4 001 047.000
OWNER: GRIFFIN MATTHEW ALLEN & MARY BYRNE
ADDRESS: 3509 PINELAND DR VESTAVIA AL 35243-4632
LOCATION: 3509 PINELAND DR BHAM AL 35243

[111-C-] Baths: 3.0 H/C Sqft: 1,827
18-034.0 Bed Rooms: 4 Land Sch: G1
Land: **154,000** Imp: **221,800** Total: **375,800**
Acres: **0.000** Sales Info: **06/21/2022 \$425,000**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2023 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION

	Code	Acerage	Square Foot	Market Value	CU. Value
SITE VALUE	3 111 HOUSEHOLD UNITS	0	0	\$154,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

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LEGAL DESCRIPTION

SUB DIVISON1: DOLLY RIDGE EST-1 28-32-4 MAP BOOK: 42 PAGE: 80
SUB DIVISON2: MAP BOOK: 0 PAGE: 0
PRIMARY BLOCK: 2 SECONDARY BLOCK: 0
PRIMARY LOT: 10 SECONDARY LOT: 0

METES AND BOUNDS: LOT 10 BLK 2 DOLLY RIDGE ESTS 1ST ADD

SALES INFORMATION

6/21/2022	\$425,000.00	1	BOOK: 2022 PAGE: 068367	Land & Building	GRIFFIN MATTHEW ALLEN & MARY BYRNE
5/1/2005	\$162,200.00	1	BOOK: 200507 PAGE: 004857	Land & Building	
11/1/2003	\$155,100.00	1	BOOK: 200317 PAGE: 003350	Land & Building	
10/1/1979	\$65,000.00	1	BOOK: 84 PAGE: 000850	Land & Building	

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	3509 Pineland Dr	Property Address	
====>	\$ 375,800	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$37,580.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$772.27	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$1,080.43	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$1,852.69	Total County remits to City for split with BOE	CITY	
\$567.46	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$308.16	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$772.27	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,956.04	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$2,728.31	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue

ANX-24-3

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Apr 5, 2024

Assignee: Christopher Brady

Completed: Apr 8, 2024

Applicant

Matthew Griffin
mtthwgriffin@gmail.com
3509 Pineland Drive
Vestavia, AL 35243
205-515-2601

Primary Location

3509 PINELAND DR
VESTAVIA HILLS, AL 35243

Owner:

Matthew Griffin
3509 Pineland Drive Vestavia, AL 35243

Comments

Christopher Brady, Apr 8, 2024

No major concerns noted. Roadway is narrow (18-foot width) and asphalt is in poor condition. There is no drainage infrastructure. This roadway is majority in unincorporated Jefferson County and does not reflect of the City's paving plan. The cul de sac at the end of the roadway is smaller radius than the City's standard.

ANX-24-3

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Apr 5, 2024

Completed: Apr 9, 2024

Applicant

Matthew Griffin
mtthwgriffin@gmail.com
3509 Pineland Drive
Vestavia, AL 35243
205-515-2601

Primary Location

3509 PINELAND DR
VESTAVIA HILLS, AL 35243

Owner:

Matthew Griffin
3509 Pineland Drive Vestavia, AL 35243

Comments

Scott Brown, Apr 9, 2024

No objection



ANX-24-3

Annexation Application

Status: Active

Submitted On: 4/4/2024

Primary Location

3509 PINELAND DR
VESTAVIA HILLS, AL 35243

Owner

Matthew Griffin
Pineland Drive 3509 Vestavia,
AL 35243

Applicant

Matthew Griffin
 205-515-2601
 mtthwgriffin@gmail.com
 3509 Pineland Drive
Vestavia, AL 35243

Owner Information

Owner's Name*

Matthew Griffin
Mary Griffin

Owner Mailing Address Inc. City, State, Zip*

3509 Pineland Drive, Vestavia, AL 35243

Property Information

Address of Property to be annexed?*

3509 Pineland Drive, Vestavia, AL 35243

Legal Description of Property to be Annexed*

Lot 10, Block 2, according to the Survey of Dolly Ridge Estates, 1st Addition, as recorded in Map Book 42, Page 80, in the Probate Office of Jefferson County, Alabama.

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 32 4 001 047.000

County Zoning Classification

Jefferson County E-2

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

Vestavia Hills R-1

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

My home is located in the heart of Vestavia Hills. A large majority of the homes in my neighborhood are within the City of Vestavia. I have lived in the City of Vestavia for the majority of my life and attended **grades** K-12 within the Vestavia School System. My wife and I value the great education that is provided to Vestavia Hills' students. We would like our children to attend the Vestavia Hills' school system. We plan on living in our home for as long as possible and greatly desire to be citizens of Vestavia Hills and considered as contributing members of this community.

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Jack Griffin

Age of Child

3

School Grade of Child

preschool

Plan to Enroll in Vestavia Hills School within 2 years?

Yes

Name of Child

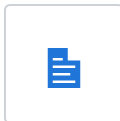
Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information [?](#)

Attachments



Owner's Notarized Affidavit

20240404144841280.pdf

Uploaded by Matthew Griffin on Apr 4, 2024 at 4:09 PM

REQUIRED

Timeline

Label	Activated	Completed	Assignee	Due Date	Status
🇺🇸 Custom Payment	4/4/2024, 4:10:35 PM	4/4/2024, 4:11:44 PM	Matthew Griffin	-	Completed
✓ City Clerk Receipt	4/4/2024, 4:10:35 PM	-	Rebecca Leavings	-	Active
✓ Engineering/Public Works Review	-	-	-	-	Inactive
✓ Fire Department Review	-	-	-	-	Inactive
✓ Police Department Review	-	-	-	-	Inactive
✓ Board of Education Review	-	-	-	-	Inactive
✓ Public Services Director Review	-	-	-	-	Inactive
✓ Prepare for Annexation Committee	-	-	-	-	Inactive
✓ Council Approval	-	-	-	-	Inactive
✓ Apply for Rezoning	-	-	-	-	Inactive



**City of Vestavia Hills
Office of the City Clerk**

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Mary Byrne Griffin Lot 10 Blk 2 Survey Dolly Ridge Estates 1st Edition
MAH Lot 10 Blk 2 Survey Map Book 42, Page 80
 _____ Lot _____ Blk _____ Survey _____
 _____ Lot _____ Blk _____ Survey _____
 _____ Lot _____ Blk _____ Survey _____
 _____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Matthew Burton being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

[Signature]
Signature of Certifier

Subscribed and sworn before me on this 4th day of April, 2024.

[Signature]
Notary Public

My Commission Expires: 1/12/25.

2768 Altadena Lake Drive



PARCEL #: 28 00 34 3 007 011.000
OWNER: ROMINE DAVID M & MELINDA F
ADDRESS: 2768 ALTADENA LAKE DR VESTAVIA AL 35243-3005
LOCATION: 2768 ALTADENA LAKE DR BHAM AL 35243

[111-B-] Baths: 2.0 H/C Sqft: 2,360
18-036.0 Bed Rooms: 4 Land Sch: G1
Land: 108,000 Imp: 244,700 Total: 352,700
Acres: 0.000 Sales Info: 02/01/1984 \$81,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2023 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT				VALUE				
PROPERTY CLASS:	3	OVER 65 CODE:		LAND VALUE 10%			\$108,000	
EXEMPT CODE:	2-2	DISABILITY CODE:		LAND VALUE 20%			\$0	
MUN CODE:	02 COUNTY	HS YEAR:	0	CURRENT USE VALUE	[DEACTIVATED]		\$0	
SCHOOL DIST:		EXM OVERRIDE AMT:	\$0.00	CLASS 2				
OVR ASD VALUE:	\$0.00	TOTAL MILLAGE:	50.1	CLASS 3				
CLASS USE:		TAX SALE:		BLDG 001	111		\$244,700	
FOREST ACRES:	0	BOE VALUE:	0	TOTAL MARKET VALUE [APPR. VALUE: \$352,700]:				\$352,700
PREV YEAR VALUE:	\$308,500.00			Assesment Override:				
				MARKET VALUE:				
				CU VALUE:				
				PENALTY:				
				ASSESSED VALUE:				

TAX INFO							
	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	\$35,280	\$229.32	\$4,000	\$26.00	\$203.32
COUNTY	3	2	\$35,280	\$476.28	\$2,000	\$27.00	\$449.28
SCHOOL	3	2	\$35,280	\$289.30	\$0	\$0.00	\$289.30
DIST SCHOOL	3	2	\$35,280	\$0.00	\$0	\$0.00	\$0.00
CITY	3	2	\$35,280	\$0.00	\$0	\$0.00	\$0.00
FOREST	3	2	\$0	\$0.00	\$0	\$0.00	\$0.00
SPC SCHOOL1	3	2	\$35,280	\$179.93	\$0	\$0.00	\$179.93
SPC SCHOOL2	3	2	\$35,280	\$592.70	\$0	\$0.00	\$592.70
ASSD. VALUE: \$35,280.00						TOTAL FEE & INTEREST: (Detail)	\$5.00
				\$1,767.53	GRAND TOTAL: \$1,719.53		FULLY PAID

DEEDS		PAYMENT INFO			
INSTRUMENT NUMBER	DATE	PAY DATE	TAX YEAR	PAID BY	AMOUNT
2469-248	02/29/1984	12/19/2023	2023	CORELOGIC	\$1,719.53
		12/7/2022	2022	CORELOGIC	\$1,498.09
		12/9/2021	2021	CORELOGIC	\$1,298.69
		12/22/2020	2020	CORELOGIC	\$1,252.60
		11/5/2019	2019	NATIONSTAR MORTGAGE LLC DBA MR. COOPER	\$1,183.46
		11/29/2018	2018	LERETA, LLC	\$1,219.53
		11/17/2017	2017	CORE LOGIC INC	\$1,088.27
		11/21/2016	2016	CORELOGIC	\$1,088.27
		12/1/2015	2015	CORELOGIC INC	\$1,088.27
		12/2/2014	2014	CORELOGIC INC	\$1,013.12
		11/19/2013	2013	CORELOGIC INC	\$1,068.23
		11/21/2012	2012	CORELOGIC INC	\$1,068.23
		20111216	2011	***	\$1,083.26
		20101231	2010	***	\$1,028.66
		20091207	2009	***	\$1,028.66
		20081120	2008	***	\$1,050.19
		20071117	2007	***	\$1,043.69
		20061116	2006	***	\$894.88
		20051114	2005	***	\$880.36
		20041221	2004	***	\$831.76
		20031208	2003	***	\$797.69

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier			
0.02055		Ad valorem to City General Fund:	20.55 mills
0.02875		City BOE portion:	28.75 mills
0.0151		District 20 School:	15.1 mills
0.0082		Countywide School:	8.2 mills
0.05205		Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	2768 Altadena Lake Dr	Property Address		
====>	\$ 352,700	Appraised Value of Property	TOTAL MARKET VALUE	
	10%	Assessment Homestead Rate		
	\$35,270.00	Assessed Value	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$724.80	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$1,014.01	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$1,738.81	Total County remits to City for split with BOE	CITY	
\$532.58	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$289.21	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$724.80	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,835.80	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$2,560.60	TOTAL ANNEXATION REVENUE BENEFIT		

Legend	
City Revenue	
BOE Revenue	



ANX-24-4

Annexation Application

Status: Active

Submitted On: 4/10/2024

Primary Location

2768 ALTADENA LAKE DR
Vestavia Hills, AL 35243

Owner

David M & Melinda F Romine
Altadena Lake Drive 2768
Vestavia, Alabama 35243

Applicant

Lindsey Romine

205-453-2453

wp5463@gmail.com

2768 Altadena Lake Drive
Birmingham, AL 35243

Owner Information

Owner's Name*

David Romine & Melinda Romine

Owner Mailing Address Inc. City, State, Zip*

2768 Altadena Lake Drive
Vestavia, AL 35243

Property Information

Address of Property to be annexed?*

2768 Altadena Lake Drive Birmingham,
AL 35243

Legal Description of Property to be Annexed* ?

Lot 5
Block 5
Neighborhood: 18-036.0
Subdivision: Altadena Val 5th 28-34-3
Book:79
Page: 8
Parcel Number: 28 00 34 3 007 011.000

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 34 3 007 011.000

County Zoning Classification

02-County-02

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Would like the property to be a part of Vestavia for the schools

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

—

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information [?](#)

Attachments



Owner's Notarized Affidavit

REQUIRED

Owners Affidavit.jpg

Uploaded by Lindsey Romine on Apr 10, 2024 at 1:41 PM



Jeff Co Tax property info.jpg

Jeff Co Tax property info.jpg

Uploaded by Lindsey Romine on Apr 10, 2024 at 1:43 PM



Parcel Info.jpg

Parcel Info.jpg

Uploaded by Lindsey Romine on Apr 10, 2024 at 1:44 PM



Parcel Info2.jpg

Parcel Info2.jpg

Uploaded by Lindsey Romine on Apr 10, 2024 at 1:44 PM

Timeline

Label	Activated	Completed	Assignee	Due Date	Status
💰 Custom Payment	4/10/2024, 1:45:21 PM	4/10/2024, 1:46:57 PM	Lindsey Romine	-	Completed
✓ City Clerk Receipt	4/10/2024, 1:45:21 PM	-	Rebecca Leavings	-	Active
✓ Engineering/Public Works Review	-	-	-	-	Inactive
✓ Fire Department Review	-	-	-	-	Inactive
✓ Police Department Review	-	-	-	-	Inactive
✓ Board of Education Review	-	-	-	-	Inactive
✓ Public Services Director Review	-	-	-	-	Inactive
✓ Prepare for Annexation Committee	-	-	-	-	Inactive
✓ Council Approval	-	-	-	-	Inactive
✓ Apply for Rezoning	-	-	-	-	Inactive



City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

David M Romine Lot 5 Blk 5 Survey _____

Melinda G Romine Lot 5 Blk 5 Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

David M. Romine being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

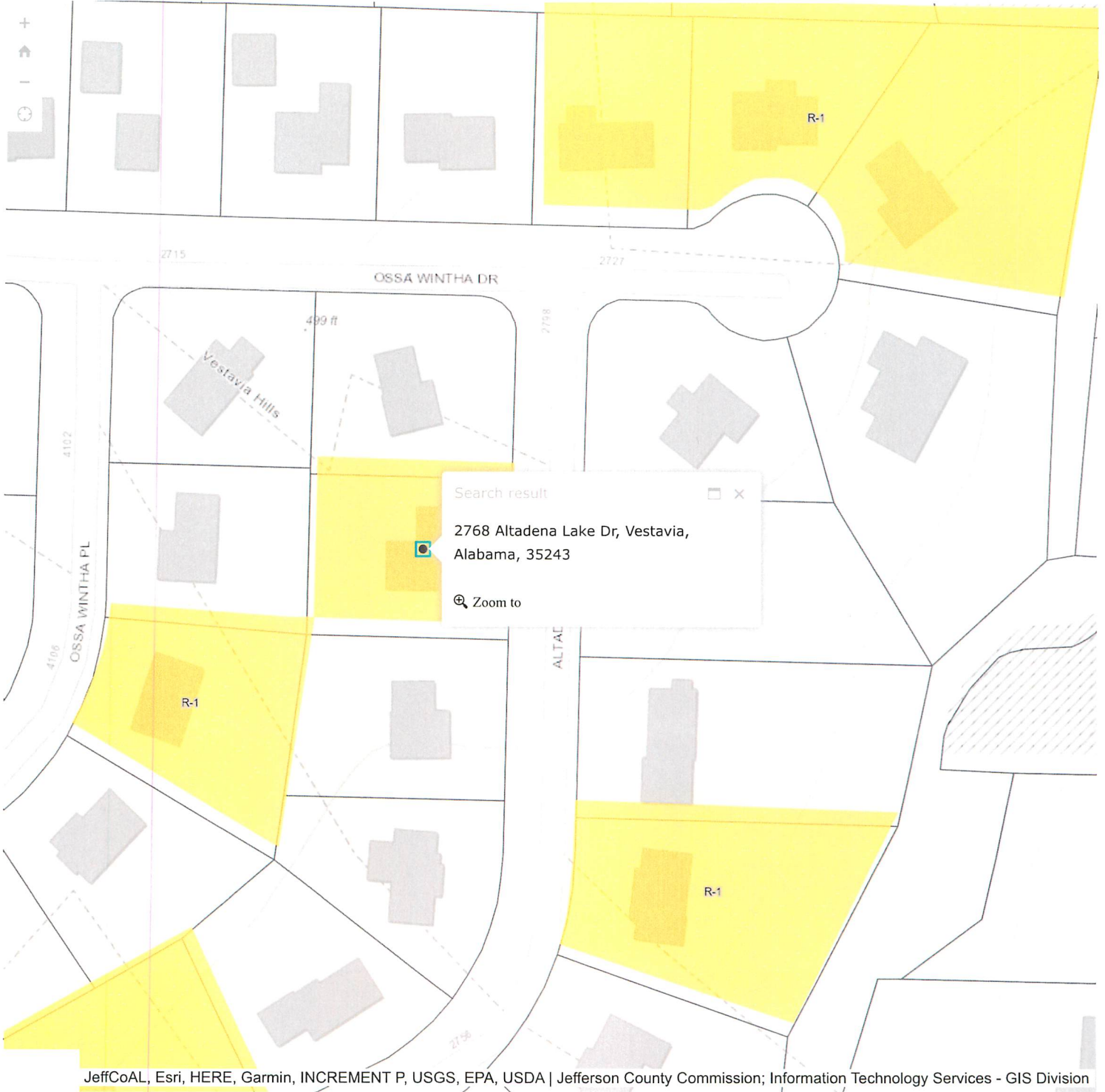
David M Romine
Signature of Certifier

Subscribed and sworn before me on this 10th day of April, 2024



Sandra C Captain
Notary Public

My Commission Expires: 9-9-2024



PARCEL #: 28 00 34 3 007 011.000
OWNER: ROMINE DAVID M & MELINDA F
ADDRESS: 2768 ALTADENA LAKE DR VESTAVIA AL 35243-3005
LOCATION: 2768 ALTADENA LAKE DR BHAM AL 35243

[111-B-] Baths: 2.0 H/C Sqft: 2,360
18-036.0 Bed Rooms: 4 Land Sch: G1
Land: 108,000 Imp: 244,700 Total: 352,700
Acres: 0.000 Sales Info: 02/01/1984 \$81,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2023 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION						
		Code	Acerage	Square Foot	Market Value	CU. Value
SITE VALUE	3	111 HOUSEHOLD UNITS	0	0	\$108,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION
SUB DIVISON1: ALTADENA VAL 5TH 28-34-3 MAP BOOK: 79 PAGE: 8
SUB DIVISON2: MAP BOOK: 0 PAGE: 0
PRIMARY BLOCK: 5 SECONDARY BLOCK: 0
PRIMARY LOT: 5 SECONDARY LOT: 0
METES AND BOUNDS: LOT 5 BLK 5 1ST ADD ALTADENA VALLEY 5TH SECTOR

SALES INFORMATION				
2/1/1984	\$81,000.00	1	BOOK:94 PAGE:000930	Land & Building