



Vestavia Hills
Standing Annexation Committee Agenda
August 20, 2024
3:00 PM

BZA-24-468 Approval of Minutes - May 16, 2024

Annexation Requests:

Annexation - 2686 Altadena Road; Marley R. McWilliams
Annexation - 2620 Stony Branch Road; William Paul
Annexation - 2610 Stony Branch Road; William Green
Annexation - 2630 Stony Branch Road; Edward Kuckens
Annexation - 2701 Alta View Drive; Joanne Williamson
Annexation - 3583 Valley Circle; Heather Page
Annexation - 2612 Altadena Road; Beth Montgomery

Time of Adjournment

STANDING ANNEXATION COMMITTEE MEETING

MAY 16, 2024

MINUTES

The members of the Standing Annexation Committee met on this date at 3:00 PM, with George Pierce, presiding. The meeting was held in the Executive Conference Room, Vestavia Hills City Hall.

The following members were present: George Pierce., Kimberly Cook, Jeff Downes, Conrad Garrison, Richard Wilsos and Ryan Farrell, Rebecca Leavings. The following members were absent: None. Other officials in attendance were Christopher Brady, City Engineer and Ethan Fisher, City Engineer.

Mr. Pierce called the meeting to order.

The minutes from the May 16, 2023 meeting were presented for approval. Motion to approve minutes, as presented, was made by Mrs. Cook and seconded by Mr. Farrell. Motion carried unanimously on a voice vote.

The Committee reviewed and discussed the following annexation petitions:

- Annexation – 3365 Rosemary Lane, Lot 114, Buckhead, 4th Sector; Lalith and Judy Wijayasuriya, owners
- Annexation – 3509 Pineland Drive; Lot 10, Block 2, Dolly Ridge Estates, 1st Addition; Matthew and Mary Griffin, owners
- 2768 Altadena Lake Drive – Lot 5, Aldana Valley, 5th Sector; David and Melinda Romine, owners

Property owners or their representatives were present for all cases.

Discussion ensued on the annexation requests and all questions regarding the properties were answered by the homeowners.

There being no further business the meeting was adjourned at 3:09 PM.

Respectfully Submitted:

Approved:

Rebecca Leavings
City Clerk

George Pierce
Presiding

2686 Altadena Road



**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2686 Altadena Road	Property Address	
====>	\$ 412,000	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$41,200.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$846.66	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$1,184.50	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$2,031.16	Total County remits to City for split with BOE	CITY	
\$622.12	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$337.84	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$846.66	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$2,144.46	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$2,991.12	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue

PARCEL #: 28 00 28 4 001 035.000
OWNER: RUSSELL S E JR & MARY N
ADDRESS: 2686 ALTADENA RD VESTAVIA AL 35243-4504
LOCATION: 2686 ALTADENA RD BHAM AL 35243

[111-B0] Baths: 3.0 H/C Sqft: 2,290
 18-013.0 Bed Rooms: 4 Land Sch: A114
 Land: 171,200 Imp: 240,800 Total: 412,000
 Acres: 0.000 Sales Info: \$0

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 3 OVER 65 CODE:
 EXEMPT CODE: 3-2 DISABILITY CODE:
 MUN CODE: 02 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$412,000.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$171,200
 LAND VALUE 20% \$0
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3
 UTILITY STEELOR 26SAPFA \$700
 BLDG 001 111 \$240,100

TOTAL MARKET VALUE [APPR. VALUE: \$412,000]: \$412,000

Assesment Override:

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
6143-362	05/15/1969

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
11/2/2023	2023	ESTATE OF MARY N RUSSELL	\$1,769.32
11/28/2022	2022	RUSSELL S E JR & MARY N	\$1,689.10
2/23/2022	2021	RUSSELL S E JR	\$1,718.88
1/6/2021	2020	S.E.RUSSELLJR	\$1,560.91
	2019		\$0.00
12/13/2018	2018		\$1,521.67
12/4/2017	2017	S. E. RUSSELLJR	\$1,516.44
12/6/2016	2016	-	\$1,449.30
12/8/2015	2015	S.E.RUSSELLJR	\$1,258.30
12/3/2014	2014	S.E.RUSSELLJR	\$1,363.84
11/22/2013	2013	-	\$1,363.84
12/6/2012	2012	RUSSELL S E JR & MARY N	\$1,435.34
20111210	2011	***	\$1,452.35
20101208	2010	***	\$1,448.87
20091207	2009	***	\$1,448.87
20081231	2008	***	\$1,278.35
20061212	2006	***	\$1,051.66
20051221	2005	***	\$1,027.25
20041210	2004	***	\$1,005.02
20031120	2003	***	\$971.88
20021203	2002	***	\$802.27
20011204	2001	***	\$802.27
20001211	2000	***	\$706.78
19991206	1999	***	\$851.10
19981203	1998	***	\$832.08
19971212	1997	***	\$784.54
19961218	1996	***	\$784.54

ANX-24-5

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Marley R. McWilliams
marley@jhwcpas.com
210 Calmont Wood s Dr
Montevallo, AL 35115
205-540-0589

Primary Location

2686 ALTADENA RD
VESTAVIA HILLS, AL 35243

Owner:

Samuel E. Russell
2686 Altadena Road Vestavia Hills, AL 35243

Comments

Scott Brown, Jul 23, 2024

No objection

ANX-24-5

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Christopher Brady

Completed: Aug 2, 2024

Applicant

Marley R. McWilliams
marley@jhwcpas.com
210 Calmont Wood s Dr
Montevallo, AL 35115
205-540-0589

Primary Location

2686 ALTADENA RD
VESTAVIA HILLS, AL 35243

Owner:

Samuel E. Russell
2686 Altadena Road Vestavia Hills, AL 35243

Comments

Christopher Brady, Aug 2, 2024

no concerns noted



ANX-24-5

Annexation Application

Status: Active

Submitted On: 5/2/2024





Primary Location

2686 ALTADENA RD
VESTAVIA HILLS, AL 35243

Owner

Samuel E. Russell
Altadena Road 2686 Vestavia
Hills, AL 35243

Applicant

 Marley R. McWilliams
 205-540-0589
 marley@jhwcpas.com
 210 Calmont Wood s Dr
Montevallo, AL 35115

Owner Information

Owner's Name* 

Mary N. Russell

Owner Mailing Address Inc. City, State, Zip*

2686 Altadena Road Vestavia Hills AL 35243

Property Information

Address of Property to be annexed?*

2686 Altadena Road Vestavia Hills AL
35243

Legal Description of Property to be Annexed* 

Lot 4, Map Bk 55, p.9

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 4 001 035.00

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Selling parents' home and wish for it to be in Vestavia City School System

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

—

Name of Child

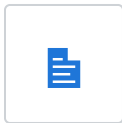
Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information 

Attachments



Owner's Notarized Affidavit

Owner Affidavit with Letters Testamentary and Deed.pdf
Uploaded by Marley R. McWilliams on May 2, 2024 at 2:37 PM

REQUIRED



City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Brandon ERussell Lot 4 Blk Survey Parcel ID 28 00 28 4 001 035 .00 Map BK 55, p. 9
Marley R. McWilliams Lot 4 Blk Survey Map BK 55, p. 9

STATE OF ALABAMA

Jefferson COUNTY

Marley R. McWilliams being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Marley R. McWilliams
Signature of Certifier

Subscribed and sworn before me on this 1st day of May, 2024.



Sherry J Martin
Notary Public

My Commission Expires: December 6, 2027

LETTERS TESTAMENTARY

IN THE MATTER OF THE ESTATE OF:

**IN THE PROBATE COURT OF
JEFFERSON COUNTY, ALABAMA**

MARY KATHERINE NAUGHTON RUSSELL a/k/a

MARY N. RUSSELL

Deceased

CASE NO. 23BHM01173

LETTERS TESTAMENTARY

The Will of the above-named deceased having been duly admitted to record in said county, **Letters Testamentary** are hereby granted to **BRANDON E. RUSSELL and MARLEY R. MCWILLIAMS** the Personal Representative named in said will, who has complied with the requisitions of the law and is authorized to administer the estate. Subject to the priorities stated in §43-8-76, Code of Alabama (1975, as amended), the said Personal Representative, acting prudently for the benefit of interested persons, has all the powers authorized in transactions under §43-2-843, Code of Alabama (1975, as Amended).

WITNESS my hand this date 11th day of **MAY 2023**

(SEAL)

SHERRI C. FRIDAY

Judge of Probate

I, Sherri C. Friday, Judge of Probate Court of Jefferson County, Alabama, hereby certify that the foregoing is a true, correct and full copy of the **Letters Testamentary** issued in the above styled cause as appears of record in said Court. I further certify that said Letters are still in full force and effect.

WITNESS my hand and seal of said Court this date, **MAY 11, 2023.**


Judge of Probate

LR200605 Pg 7988

SEND TAX NOTICE TO:
Mr. & Mrs. S.E. Russell Jr.
2686 Altadena Road
Birmingham, Alabama 35243

This instrument was prepared by:
Samuel E. Russell Jr.
2686 Altadena Road
Birmingham, Alabama 35243

Form 1-1-27 Rev. 1-66

WARRANTY DEED- JOINT TENANTS WITH RIGHT OF SURVIVORSHIP- Magic City Title Company, Inc., Birmingham, Alabama

STATE OF ALABAMA

JEFFERSON COUNTY }

KNOW ALL MEN BY THESE PRESENTS:

500-

That in consideration of the desire to terminate the tenancy in common of the undersigned grantor (whether one or more), I or we, **SAMUEL E. RUSSELL JR. AND WIFE, MARY N. RUSSELL**, (herein referred to as grantor, whether one or more), grant, bargain, sell and convey unto **SAMUEL E. RUSSELL JR. AND WIFE, MARY N. RUSSELL**, (herein referred to as grantee, whether one or more), as joint tenants, with right of survivorship, the following described real estate, situated in JEFFERSON County, Alabama, to-wit:

Lot 4, according to the map and survey of Altadena Park, as same is recorded in the Office of the Judge of Probate of Jefferson County, Alabama in Map Book 55, Page 9. Mineral and mining rights excepted and subject to the following exceptions:

- 1. Current state, county and city taxes.
- 2. Easements and restrictions of record.
- It is the intent of this deed to terminate the tenancy in common and to convey all interest of grantors as tenants in common to themselves as joint tenants with right of survivorship.
- S.E. Russell Jr. and Samuel E. Russell Jr. are one and the same person.

TO HAVE AND TO HOLD to the said grantees, as joint tenants, with right of survivorship, their heirs and assigns, forever; it being the intention of the parties to this conveyance, that (unless the joint tenancy hereby created is severed or terminated during the joint lives of the grantees herein) in the event one grantee herein survives the other, the entire interest in fee simple shall pass to the surviving grantee, and if one does not survive the other, then the heirs and assigns of the grantees herein shall take as tenants in common.

And I (we) do for myself (ourselves) and for my (our) heirs, executors, and administrators covenants with the said GRANTEES, their heirs and assigns, that I am (we are) lawfully seized in fee simple of said premises: that they are free from all encumbrances, unless otherwise noted above; that I (we) have a good right to sell and convey the same as aforesaid; that I (we) will and my (our) heirs, executors and administrators shall warrant and defend the same to the said GRANTEES, their heirs and assigns forever, against the lawful claims of all persons.

IN WITNESS WHEREOF, I have hereunto set My hand(s) and seal(s), this 14th day of MARCH, 2006.

LR200605 Pg 7988

Samuel E. Russell Jr.
Samuel E. Russell Jr.

Mary N. Russell
Mary N. Russell

STATE OF ALABAMA
JEFFERSON COUNTY }

General Acknowledgement

I, Sherry J. Markin, a Notary Public in and for said County, in said State, hereby certify that Samuel E. Russell Jr. and wife, Mary N. Russell whose names are signed to the foregoing conveyance, and who are known to me, acknowledged before me on this day, that, being informed of the contents of the conveyance they executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 14th day of MARCH, 2006

Sherry J. Markin
Notary Public

PARCEL #: 28 00 28 4 001 035.000
OWNER: RUSSELL S E JR & MARY N
ADDRESS: 2686 ALTADENA RD VESTAVIA AL 35243-4504
LOCATION: 2686 ALTADENA RD BHAM AL 35243

[111-B0] Baths: 3.0 H/C Sqft: 2,290
18-013.0 Bed Rooms: 4 Land Sch: A114
Land: 171,200 Imp: 240,800 Total: 412,000
Acres: 0.000 Sales Info: \$0

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION

	Code	Acerage	Square Foot	Market Value	CU. Value
A114 3	111 HOUSEHOLD UNITS	1.07	46609.2	\$171,200.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

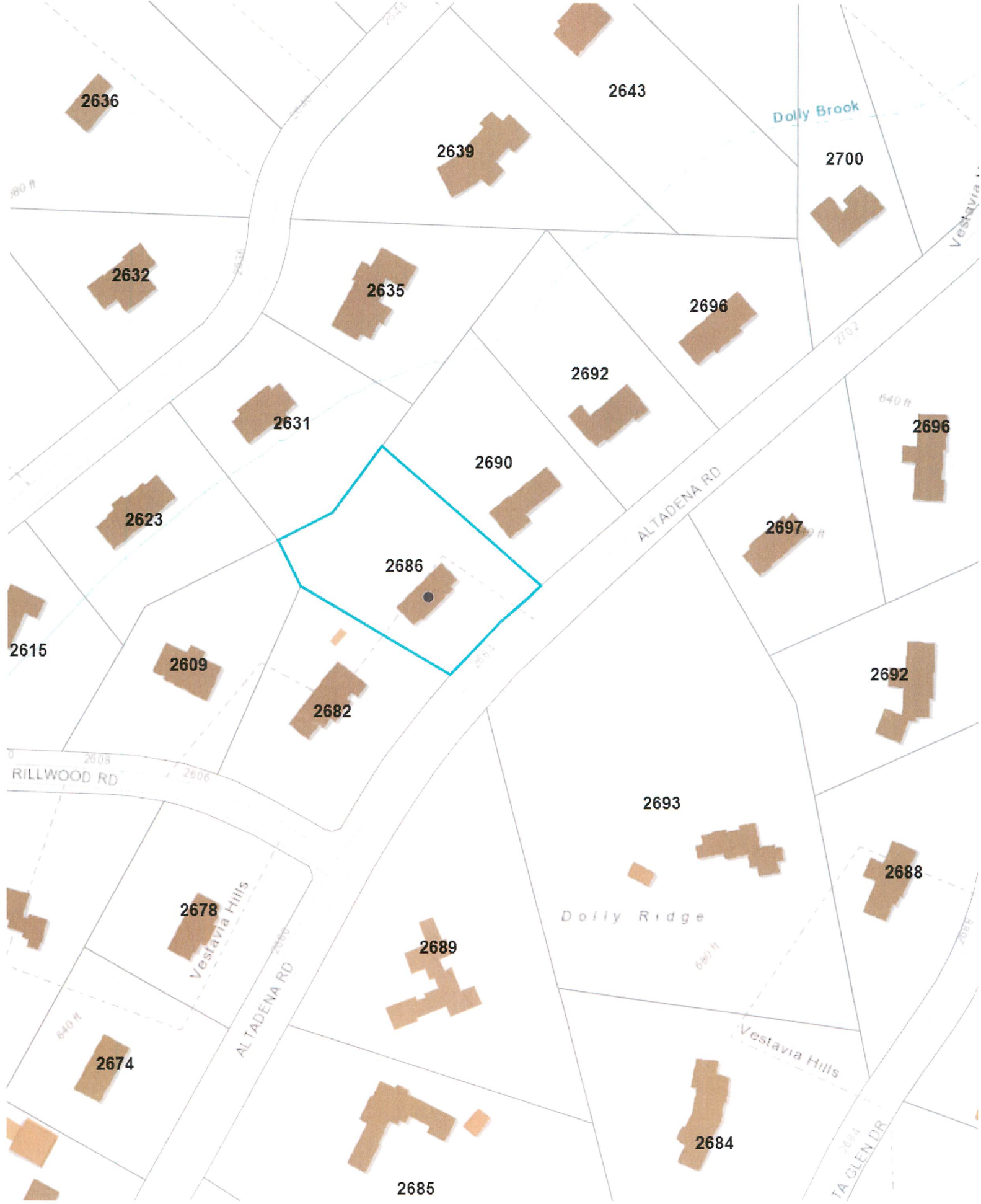
--

LEGAL DESCRIPTION

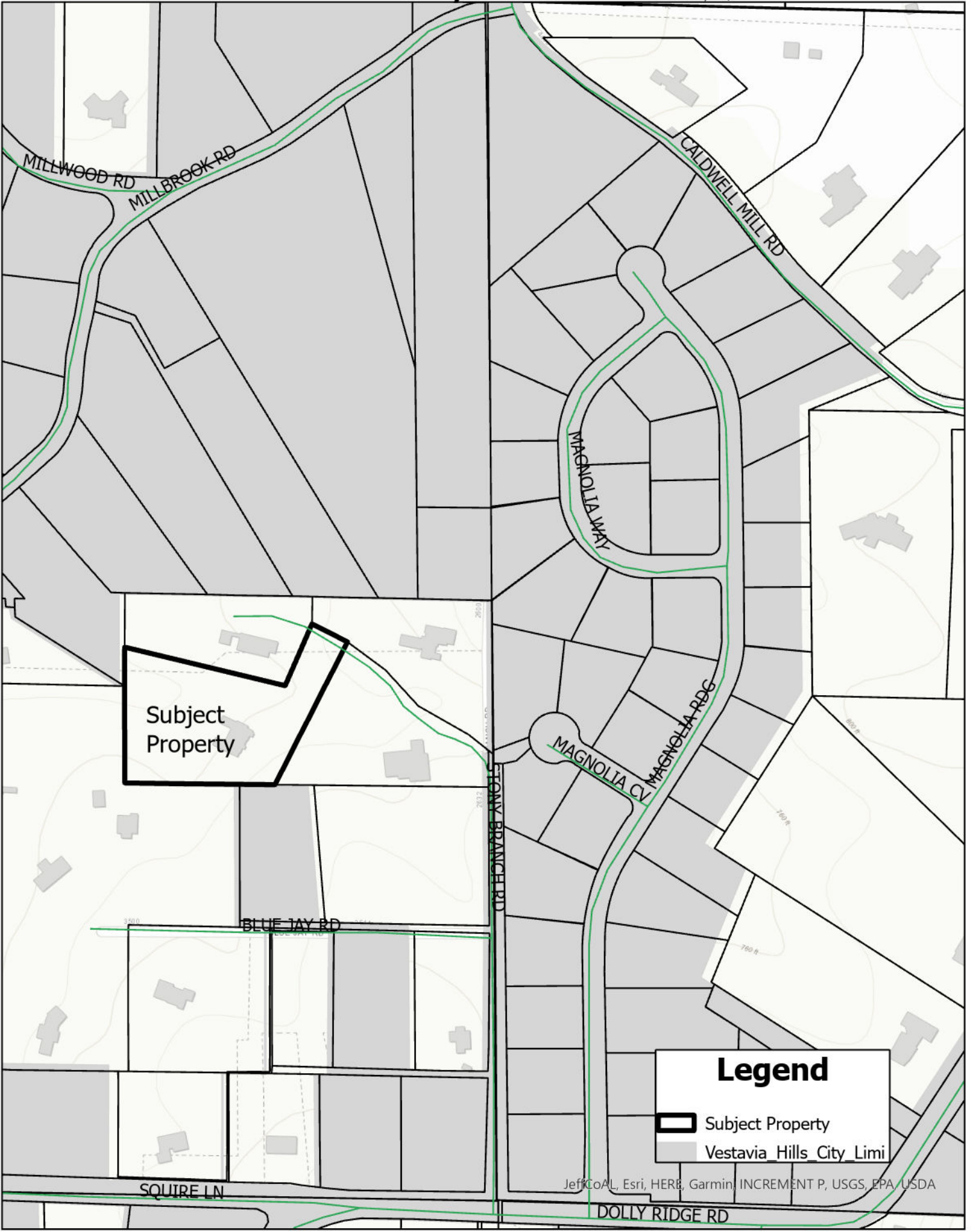
SUB DIVISON1: ALTADENA PARK	MAP BOOK: 55 PAGE: 9
SUB DIVISON2:	MAP BOOK: 0 PAGE: 0
PRIMARY BLOCK:	SECONDARY BLOCK: 0
PRIMARY LOT: 4	SECONDARY LOT: 0
METES AND BOUNDS: LOT 4 ALTADENA PARK	

SALES INFORMATION

No Sales Information on Record



2620 Stony Branch Rd



Legend

-  Subject Property
-  Vestavia Hills City Limi

JeffCoAL, Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2620 Stony Branch Road	Property Address	
====>	\$ 816,000	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$81,600.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$1,676.88	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$2,346.00	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$4,022.88	Total County remits to City for split with BOE	CITY	
\$1,232.16	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$669.12	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$1,676.88	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$4,247.28	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$5,924.16	TOTAL ANNEXATION REVENUE BENEFIT		

Legend	
City Revenue	
BOE Revenue	

PARCEL #: 28 00 28 2 001 041.003
OWNER: PAUL WILLIAM A & KAREN B
ADDRESS: 2620 STONY BRANCH RD BIRMINGHAM AL 35243-2034
LOCATION: 2620 STONY BRANCH RD AL 35243

[111-B+] Baths: 2.5 H/C Sqft: 4,036
 18-012.0 Bed Rooms: 3 Land Sch: A114
 Land: 213,600 Imp: 602,400 Total: 816,000
 Acres: 0.000 Sales Info: 01/11/2022 \$622,750

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 3 OVER 65 CODE: X
 EXEMPT CODE: 3-2 DISABILITY CODE:
 MUN CODE: 01 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1
 CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$816,000.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$213,550
 LAND VALUE 20% \$0
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3
 POOL GUNITE 60 29G0600 \$48,800
 BLDG 001 111 \$553,600

TOTAL MARKET VALUE [APPR. VALUE: \$816,000]: \$815,950

Assesment Override:

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2022005147	1/11/2022
201512300105507	10/23/2015
201218-4296	9/28/2012
200407-1709	05/11/2004
9806-8276	05/21/1998

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
12/19/2023	2023	KAREN PAUL	\$2,933.44
11/11/2022	2022	KAREN PAUL	\$2,933.44
10/17/2021	2021	KAREN PAUL	\$2,688.41
12/14/2020	2020	KAREN PAUL	\$2,688.41
11/8/2019	2019	PAUL WILLIAM A & KAREN B	\$2,497.41
10/25/2018	2018	WILUAM A PAUL KAREN PAUL	\$2,938.96
10/12/2017	2017	WILLIAM A PAUL KAREN PAUL	\$2,938.96
11/4/2016	2016	PAUL KAREN B	\$2,938.96
10/25/2015	2015	WILLIAM A PAUL KAREN PAUL	\$2,938.96
10/20/2014	2014	-	\$2,903.89
10/22/2013	2013	-	\$2,489.06
1/16/2013	2012	PAUL WILLIAM A & NANCY J	\$2,488.57
20111216	2011	***	\$2,579.76
20101201	2010	***	\$2,579.76
20091212	2009	***	\$2,579.76
20081212	2008	***	\$2,623.33
20071205	2007	***	\$2,607.30
20061209	2006	***	\$2,564.21
20051116	2005	***	\$2,461.52
20041206	2004	***	\$2,308.70
20031128	2003	***	\$2,241.08
20021103	2002	***	\$1,832.75
20011116	2001	***	\$1,832.75
20001118	2000	***	\$1,832.75
19991208	1999	***	\$765.52

- Fire Hydrant at the gate is adequate
- Road narrows to 10 feet or less past the gate (14 feet required)
- Adequate turn around lacking
- 2610
 - Driveway is greater than 150 feet from the roadway. The drive surface would need to be assessed by an engineer to ensure they would support the weight of suppression apparatus. Access off of the private road is tight and should be evaluated through a turn study. A Turn study is also necessary to ensure adequate turn around.
- 2620
 - Driveway is greater than 150 feet from the roadway. The culvert and drive surface would need to be assessed by an engineer to ensure they would support the weight of suppression apparatus. Turn study would also necessary to ensure adequate turn around.
- 2630
 - No specific access comments

ANX-24-6

Fire Department Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Ryan Farrell

Completed: Aug 2, 2024

Applicant

William Paul
ap253@aol.com
2620 Stony Branch Road
Birmingham, AL 35243
205-266-5728

Primary Location

2620 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Comments

Ryan Farrell, Aug 2, 2024

Comments added as an attachment

William Paul, Aug 2, 2024

We have had Fire trucks at 2620 before. Additionally, when we built a swimming pool we had multiple dump truck loads of dirt come over the culvert/bridge @ 2620 to build up the back yard and large dump trucks of gunite to build the pool come over the culvert/bridge @ 2620 without incident.

ANX-24-6

Board of Education Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Scott Brown

Completed: Jul 23, 2024

Applicant

William Paul
ap253@aol.com
2620 Stony Branch Road
Birmingham, AL 35243
205-266-5728

Primary Location

2620 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Comments

Scott Brown, Jul 23, 2024

No objection

ANX-24-6

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Christopher Brady

Completed: Aug 2, 2024

Applicant

William Paul
ap253@aol.com
2620 Stony Branch Road
Birmingham, AL 35243
205-266-5728

Primary Location

2620 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Comments

Christopher Brady, Aug 2, 2024

See Engineering Review and Recommendations attached. This includes the following:

- Publicly accessible vehicular turnaround at end of Stony Branch outside of private gate.
- Confirm availability of private garbage pickup.
- Review of drainage culverts for structural stability.

William Paul, Aug 2, 2024

*Our trash/garbage pick up is through Amwaste. 2620 and 2630 have curbside pick up. 2610 already receives back door pick up. *We have had Fire trucks at 2620 before. Additionally, when we built a swimming pool we had multiple dump truck loads of dirt come over the culvert/bridge @ 2620 to build up the back yard and large dump trucks of gunite to build the pool come over the culvert/bridge @ 2620 without incident.



ANX-24-6

Annexation Application

Status: Active

Submitted On: 5/31/2024

Primary Location

2620 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Owner

Applicant

William Paul
 205-266-5728
 ap253@aol.com
 2620 Stony Branch Road
Birmingham, AL 35243

Owner Information

Owner's Name*

William A. Paul, Karen B. Paul

Owner Mailing Address Inc. City, State, Zip*

2620 Stony Branch Road, Jefferson County, 35243

Property Information

Address of Property to be annexed?*

2620 Stony Branch Road, Jefferson
county, 35243

Legal Description of Property to be Annexed*

Lot 3, Stony Branch Subdivision, Map Book 191, page 2

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 2 001 041.003

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

VH E-2

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

1. Desire Vestavia city services.
2. Will improve property value

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

No children living on property

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

No

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information [?](#)

Attachments



Owner's Notarized Affidavit

Vestavia Affidavit.pdf

Uploaded by William Paul on May 31, 2024 at 3:12 PM

REQUIRED



**City of Vestavia Hills
Office of the City Clerk**

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

William A. Paul

William A. Paul

Lot 3 Blk _____ Survey Stony Branch Subdivision
MAP BOOK 191, page 2

Lot _____ Blk _____ Survey ~~2620~~ 2620 Stony Branch Road

Lot _____ Blk _____ Survey _____

Lot _____ Blk _____ Survey _____

Lot _____ Blk _____ Survey _____

Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

William A. Paul being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

William A. Paul
Signature of Certifier

Subscribed and sworn before me on this 31 day of May, 2024.

Kiersten Michelle Fish
Notary Public

My Commission Expires: 8/27/2027.



PARCEL #: 28 00 28 2 001 041.003
OWNER: PAUL WILLIAM A & KAREN B
ADDRESS: 2620 STONY BRANCH RD BIRMINGHAM AL 35243-2034
LOCATION: 2620 STONY BRANCH RD AL 35243

[111-B+] Baths: 2.5 H/C Sqft: 4,036
18-012.0 Bed Rooms: 3 Land Sch: A114
Land: 213,600 Imp: 602,400 Total: 816,000
Acres: 0.000 Sales Info: 01/11/2022 \$622,750

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

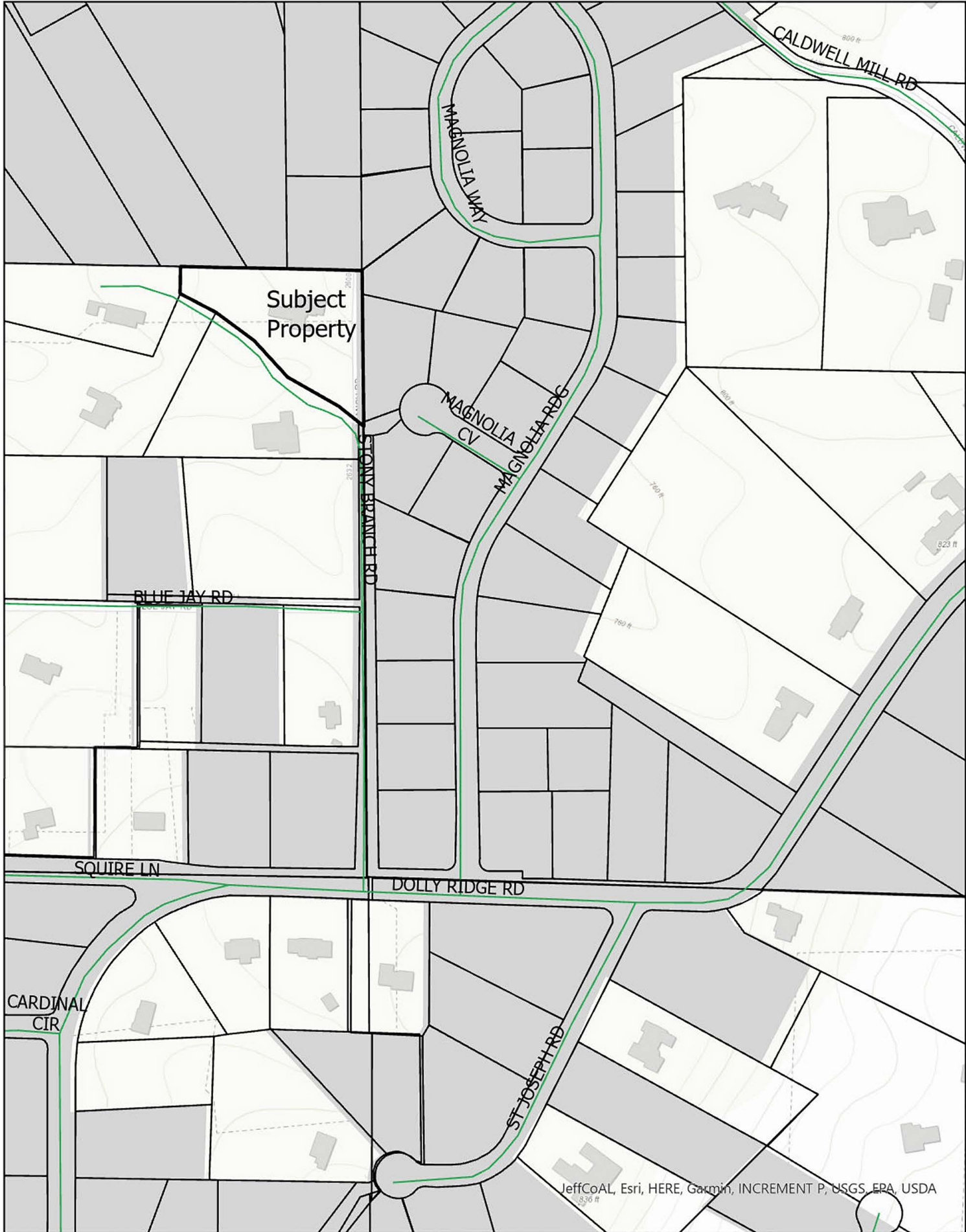
LAND COMPUTATION						
		Code	Acerage	Square Foot	Market Value	CU. Value
A414	3	111 HOUSEHOLD UNITS	1.53	66646.8	\$53,550.00	
A114	3	111 HOUSEHOLD UNITS	1	43560	\$160,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION
SUB DIVISON1: STONY BRANCH SUB 28-28-2 MAP BOOK: 191 PAGE: 2
SUB DIVISON2: MAP BOOK: 0 PAGE: 0
PRIMARY BLOCK: SECONDARY BLOCK: 0
PRIMARY LOT: 3 SECONDARY LOT: 0
METES AND BOUNDS: LOT 3 STONY BRANCH SUBDIVISION PB 191 PG 2

SALES INFORMATION					
1/11/2022	\$622,750.00	2	BOOK:2022 PAGE:005147	Land & Building	PAUL WILLIAM A & KAREN B
10/23/2015	\$100.00	2	BOOK:2015 PAGE:12300105507	Land & Building	PAUL WILLIAM A & KAREN B
5/1/2004	\$539,000.00	1	BOOK:200407 PAGE:001709	Land & Building	
5/1/1998	\$169,000.00	1	BOOK:9806 PAGE:008276	Land	

2610 Stony Branch Road



JeffCoAL, Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2610 Stony Branch Road	Property Address	
====>	\$ 1,007,800	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$100,780.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$2,071.03	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$2,897.43	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$4,968.45	Total County remits to City for split with BOE	CITY	
\$1,521.78	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$826.40	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$2,071.03	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$5,245.60	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$7,316.63	TOTAL ANNEXATION REVENUE BENEFIT		

Legend	
City Revenue	
BOE Revenue	

PARCEL #: 28 00 28 2 001 041.001
OWNER: WINGETT REBECCA D (50% INT) & GREEN WILLIAM GREGOR..
ADDRESS: 2610 STONY BRANCH RD BIRMINGHAM AL 35243
LOCATION: 2610 STONY BRANCH RD AL 35243

[111-A0] Baths: 4.5 H/C Sqft: 3,723
 18-012.0 Bed Rooms: 4 Land Sch: A114
 Land: 294,400 Imp: 713,400 Total: 1,007,800
 Acres: 0.000 Sales Info: 05/15/2023 \$61,200

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	X
EXEMPT CODE:	6-6	DISABILITY CODE:	X
MUN CODE:	01 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	\$0.00
OVR ASD VALUE:	\$0.00	TOTAL MILLAGE:	50.1
CLASS USE:		TAX SALE:	
FOREST ACRES:	0	BOE VALUE:	0
PREV YEAR VALUE:	\$1,007,800.00		

VALUE

LAND VALUE 10%	\$294,400
LAND VALUE 20%	\$0
CURRENT USE VALUE	[DEACTIVATED] \$0
<u>CLASS 2</u>	
<u>CLASS 3</u>	
BLDG 001	111 \$713,400
TOTAL MARKET VALUE	[APPR. VALUE: \$1,007,800]: \$1,007,800

Assesment Override:

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2023052775	5/15/2023
2016109726	10/12/2016
200717-20522	12/06/2007
9802-4407	02/09/1998

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2023		\$0.00
	2022		\$0.00
	2021		\$0.00
11/4/2020	2020	GREEN WILLIAM GREGORY	\$3,738.56
2/3/2020	2019	WINGETT REBECCA	\$3,781.69
10/25/2018	2018	WINGETT REBECCA D	\$3,545.17
10/27/2017	2017	GREEN WILLIAM	\$3,545.17
10/21/2016	2016	WILLIAM GREEN	\$3,545.17
11/24/2015	2015	GREEN WILLIAM G	\$3,545.17
10/14/2014	2014	-	\$3,505.09
11/27/2013	2013	-	\$3,505.09
11/5/2012	2012	MED-SURVEY LLC	\$3,505.09
20111014	2011	***	\$3,544.68
20101018	2010	***	\$3,544.68
20091113	2009	***	\$3,544.68
20081210	2008	***	\$3,604.29
20071121	2007	***	\$4,002.96
20070212	2006	***	\$3,012.34
20051130	2005	***	\$1,489.94
20041207	2004	***	\$1,489.94
20031211	2003	***	\$1,489.94
20021122	2002	***	\$1,121.21
20011115	2001	***	\$1,121.21
20001025	2000	***	\$1,121.21
19991103	1999	***	\$1,121.21

Fire Department Comments

- Fire Hydrant at the gate is adequate
- Road narrows to 10 feet or less past the gate (14 feet required)
- Adequate turn around lacking
- 2610
 - Driveway is greater than 150 feet from the roadway. The drive surface would need to be assessed by an engineer to ensure they would support the weight of suppression apparatus. Access off of the private road is tight and should be evaluated through a turn study. A Turn study is also necessary to ensure adequate turn around.
- 2620
 - Driveway is greater than 150 feet from the roadway. The culvert and drive surface would need to be assessed by an engineer to ensure they would support the weight of suppression apparatus. Turn study would also necessary to ensure adequate turn around.
- 2630
 - No specific access comments

ANX-24-7

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

William Green
greggreen1@me.com
2610 STONY BRANCH RD
BIRMINGHAM, AL 35243-2034
205-907-1689

Primary Location

2610 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Owner:

William Gregory Green
2610 STONY BRANCH RD Stony Branch Rd Vestavia Hills, AL
35243-2034

Comments

Scott Brown, Jul 23, 2024

No objection

ANX-24-7

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Christopher Brady

Completed: Aug 2, 2024

Applicant

William Green
greggreen1@me.com
2610 STONY BRANCH RD
BIRMINGHAM, AL 35243-2034
205-907-1689

Primary Location

2610 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Owner:

William Gregory Green
2610 STONY BRANCH RD Stony Branch Rd Vestavia Hills, AL
35243-2034

Comments

Christopher Brady, Aug 2, 2024

See Engineering Review and Recommendations attached. This includes the following:

- Publicly accessible vehicular turnaround at end of Stony Branch outside of private gate.
- Confirm availability of private garbage pickup.
- Review of drainage culverts for structural stability.



ANX-24-7

Annexation Application

Status: Active

Submitted On: 6/4/2024

Primary Location

2610 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Owner

William Gregory Green
Stony Branch Rd 2610 STONY
BRANCH RD Vestavia Hills, AL
35243-2034

Applicant

William Green
 205-907-1689
 greggreen1@me.com
 2610 STONY BRANCH RD
BIRMINGHAM, AL 35243-2034

Owner Information

Owner's Name*

William Gregory Green and Rebecca Dyar Wingett

Owner Mailing Address Inc. City, State, Zip*

2610 Stony Branch Rd, Birmingham, AL 35243

Property Information

Address of Property to be annexed?*

2610 Stony Branch Rd, Birmingham, AL
35243 35243

Legal Description of Property to be Annexed* ?

Parcel ID: 28 00 28 2 001 041.001
STONY BRANCH SUB 28-28-2
Book: 191, Page 2
Township: 18S
Section: 28
Block: 001 (not found, but extracted from Parcel #)
Lot: 1

Lot 1, according to the Map and Survey of Stony Branch Subdivision, as recorded in Map Book 191, Page 2, in the Office of the Judge of Probate of Jefferson County, Alabama. Subject to and together with a non-exclusive 40 foot easement for ingress and egress and public utilities as shown by record plat.

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 2 001 041.001

County Zoning Classification

Zoning: E-1 - ESTATE

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2 Estate

Desired Zoning Classification

VH E-2 Estate

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Property value, conform to neighbors on Stony Branch Rd., adjacent Blue Jay Rd. and Magnolia Ridge, desire school zoning in Vestavia Hills Elementary Dolly Ridge where daughter teaches (Amy Stuckey). Property co-owner Rebecca Wingett retired from 25 years at Vestavia Hills High School (name was Rebecca Patterson). City services. Both property owners are elderly and property is ideal for families with school age children (5 BR, 4.5 Baths).

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

Adult children, both attended Vestavia schools.

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

—

Name of Child

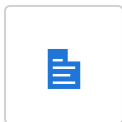
Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information [?](#)

Attachments



Owner's Notarized Affidavit

REQUIRED

Resolution page 8 3 signatures 20240528.pdf

Uploaded by William Green on Jun 4, 2024 at 10:35 AM



"As Built" survey of property (if available)

2610 Green.Wingett_2630 Kuckens_2620 Paul.png

Uploaded by William Green on Jun 4, 2024 at 12:24 PM

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority.

SIGNATURE(S)

DESCRIPTION OF PROPERTY

<u>William A. Paul / Karen Paul</u>	Lot <u>3</u>	Block _____	Survey <u>Stony Branch Subdivision</u>
			<u>MAP BOOK 191, page 2</u>
<u>William A. Green / Rebecca Wingett</u>	Lot <u>1</u>	Block _____	Survey <u>Stony Branch Subdivision</u>
			<u>Map Book 191, page 2</u>
<u>Edmund Kuchan / Brian Kuchan</u>	Lot <u>2</u>	Block _____	Survey <u>Stony Branch Subdivision</u>
			<u>Map Book 191, page 2</u>

(Use reverse side hereof for additional signatures and property descriptions, if needed).

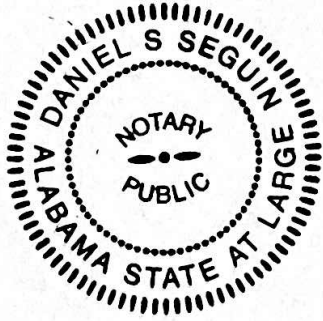
STATE OF ALABAMA

Jefferson COUNTY

William G. Green being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of all the owners of the described property.

William A. Green
Signature of Certifier

Subscribed and sworn before me this the 28 day of May, 2024.



[Signature]
Notary Public

My commission expires: 4/20/2026

PARCEL #: 28 00 28 2 001 041.001
OWNER: WINGETT REBECCA D (50% INT) & GREEN WILLIAM GREGOR..
ADDRESS: 2610 STONY BRANCH RD BIRMINGHAM AL 35243
LOCATION: 2610 STONY BRANCH RD AL 35243

[111-A0] Baths: 4.5 H/C Sqft: 3,723
18-012.0 Bed Rooms: 4 Land Sch: A114
Land: 294,400 Imp: 713,400 Total: 1,007,800
Acres: 0.000 Sales Info: 05/15/2023 \$61,200

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION

	Code	Acerage	Square Foot	Market Value	CU. Value
A114 3	111 HOUSEHOLD UNITS	1.84	80150.4	\$294,400.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

--

LEGAL DESCRIPTION

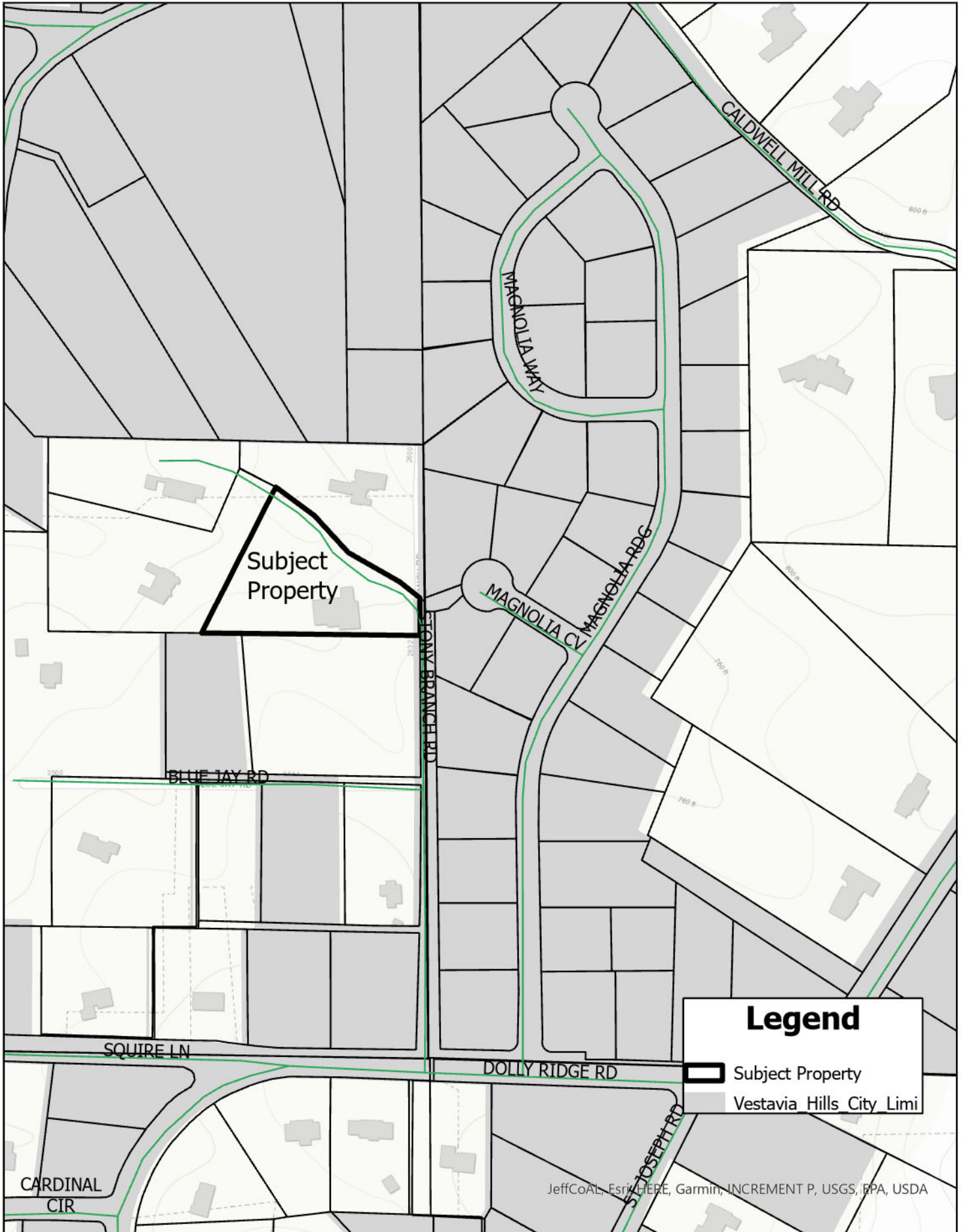
SUB DIVISON1: STONY BRANCH SUB 28-28-2 MAP BOOK: 191 PAGE: 2
SUB DIVISON2: MAP BOOK: 0 PAGE: 0
PRIMARY BLOCK: SECONDARY BLOCK: 0
PRIMARY LOT: 1 SECONDARY LOT: 0

METES AND BOUNDS: LOT 1 STONY BRANCH SUBDIVISION PB 191 PG 2



SALES INFORMATION

5/15/2023	\$61,200.00	2	BOOK:2023	PAGE:052775	Land & Building	WINGETT REBECCA D (50% INT) & GREEN WILLIAM GREGORY (50%)
10/12/2016	\$0.00	2	BOOK:2016	PAGE:109726	Land & Building	WINGETT REBECCA D (57.42% INT) & GREEN WILLIAM GREGORY (42.58%)
2/1/1998	\$149,000.00	1	BOOK:9802	PAGE:004407	Land	

2630 Stony Branch Road



Legend

-  Subject Property
-  Vestavia Hills City Limit

JeffCoAL, Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2630 Stony Branch Road	Property Address	
====>	\$ 1,521,000	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$152,100.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$3,125.66	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$4,372.88	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$7,498.53	Total County remits to City for split with BOE	CITY	
\$2,296.71	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$1,247.22	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$3,125.66	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$7,916.81	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$11,042.46	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue

PARCEL #: 28 00 28 2 001 041.002
OWNER: KUCKENS LINDA W
ADDRESS: 2630 STONY BRANCH RD BIRMINGHAM AL 35243-2034
LOCATION: 2630 STONY BRANCH RD AL 35243

[111-A0] Baths: **7.0** H/C Sqft: **6,650**
18-012.0 Bed Rooms: **6** Land Sch: **A114**
 Land: **323,200** Imp: **1,197,800** Total: **1,521,000**
 Acres: **0.000** Sales Info: **04/01/1998 \$149,000**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 3 OVER 65 CODE:
 EXEMPT CODE: 2-2 DISABILITY CODE:
 MUN CODE: 01 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

 CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$1,521,000.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$323,200
 LAND VALUE 20% \$0
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3
 BLDG 001 111 \$1,197,800

TOTAL MARKET VALUE [APPR. VALUE: \$1,521,000]: \$1,521,000

Assesment Override:

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
201211-12886	02/24/2012
9804-7820	04/03/1998

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
10/18/2023	2023	KUCKENS LINDA W	\$7,572.21
12/9/2022	2022	KUCKENS LINDA W	\$6,272.62
11/10/2021	2021	EDWARD H. KUCKENS LINDA W. KUCKENS	\$5,659.39
12/2/2020	2020	KUCKENS LINDA W	\$5,659.39
10/22/2019	2019	LINDA KUCKENS	\$5,659.39
10/23/2018	2018	KUCKENS LINDA	\$5,350.78
10/10/2017	2017	EDWARD H KUCKENS	\$5,350.78
10/10/2016	2016	-	\$5,350.78
10/16/2015	2015	KUCKENS LINDA W	\$5,350.78
10/10/2014	2014	EDWARD H.KUCKENSLINDA W. KUCKENS	\$5,279.63
10/28/2013	2013	-	\$5,247.57
11/8/2012	2012	KUCKENS LINDA W	\$5,247.08
20111029	2011	***	\$5,317.22
20101208	2010	***	\$5,317.22
20091210	2009	***	\$5,317.22
20081107	2008	***	\$5,584.24
20071128	2007	***	\$5,548.17
20061212	2006	***	\$5,439.46
20051130	2005	***	\$4,705.49
20041126	2004	***	\$4,302.68
20031201	2003	***	\$4,124.33
20021103	2002	***	\$3,458.00
20011121	2001	***	\$3,458.00
20001030	2000	***	\$1,229.42
19991019	1999	***	\$1,229.42

Fire Department Comments

- Fire Hydrant at the gate is adequate
- Road narrows to 10 feet or less past the gate (14 feet required)
- Adequate turn around lacking
- 2610
 - Driveway is greater than 150 feet from the roadway. The drive surface would need to be assessed by an engineer to ensure they would support the weight of suppression apparatus. Access off of the private road is tight and should be evaluated through a turn study. A Turn study is also necessary to ensure adequate turn around.
- 2620
 - Driveway is greater than 150 feet from the roadway. The culvert and drive surface would need to be assessed by an engineer to ensure they would support the weight of suppression apparatus. Turn study would also necessary to ensure adequate turn around.
- 2630
 - No specific access comments

ANX-24-8

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Christopher Brady

Completed: Aug 2, 2024

Applicant

Edward Kuckens
ekkwllc@gmail.com
2630 Stony Branch Road
Birmingham , Al 35243
205-936-5732 ext. 00000

Primary Location

2630 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Owner:

Linda Kuckens
2630 Stony Branch Rd Birmingham , Al 35243

Comments

Christopher Brady, Aug 2, 2024

See Engineering Review and Recommendations attached. This includes the following:

- Publicly accessible vehicular turnaround at end of Stony Branch outside of private gate.
- Confirm availability of private garbage pickup.
- Review of drainage culverts for structural stability.

ANX-24-8

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Edward Kuckens
ekkwllc@gmail.com
2630 Stony Branch Road
Birmingham , Al 35243
205-936-5732 ext. 00000

Primary Location

2630 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Owner:

Linda Kuckens
2630 Stony Branch Rd Birmingham , Al 35243

Comments

Scott Brown, Jul 23, 2024

No objection



ANX-24-8

Annexation Application

Status: Active

Submitted On: 6/6/2024

Primary Location

2630 STONY BRANCH RD
VESTAVIA HILLS, AL 35243

Owner

Linda Kuckens
Stony Branch Rd 2630
Birmingham , Al 35243

Applicant

Edward Kuckens
 205-936-5732 ext. 00000
 ekkwllc@gmail.com
 2630 Stony Branch Road
Birmingham , Al 35243

Owner Information

Owner's Name*

Linda Kuckens

Owner Mailing Address Inc. City, State, Zip*

2630 Stony Branch Road Birmingham,Al.35243

Property Information

Address of Property to be annexed?*

2630 Stony Branch Rd

Legal Description of Property to be Annexed*

Lot#2,Block1,subdivisionStonyBranch,map book191,page2

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 2 001 041.002

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

VH E-2

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

school system and city services

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

No

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information [?](#)

Attachments



Owner's Notarized Affidavit

REQUIRED

image.jpg

Uploaded by Edward Kuckens on Jun 6, 2024 at 5:46 AM



City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Laura St. Jacques Lot 2 Blk 1 Survey Subdivision Stony Branch Map Book 191, Page 2

Edward H. Kuehn Lot 2 Blk 1 Survey Subdivision Stony Branch Map Book 191, Page 2

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

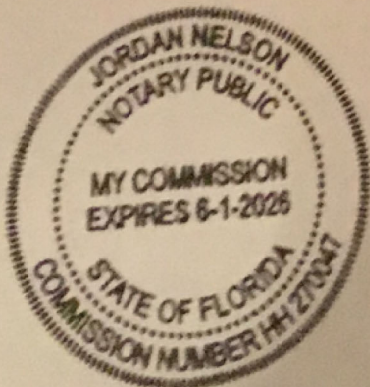
STATE OF ^{Florida} ~~ALABAMA~~

Escambia COUNTY

Edward H. Kuehn being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Laura St. Jacques
Edward H. Kuehn
Signature of Certifier

Subscribed and sworn before me on this 5th day of June, 2024



Jordan Nelson
Notary Public

My Commission Expires: _____

PARCEL #: 28 00 28 2 001 041.002
OWNER: KUCKENS LINDA W
ADDRESS: 2630 STONY BRANCH RD BIRMINGHAM AL 35243-2034
LOCATION: 2630 STONY BRANCH RD AL 35243

[111-A0] Baths: 7.0 H/C Sqft: 6,650
 18-012.0 Bed Rooms: 6 Land Sch: A114
 Land: 323,200 Imp: 1,197,800 Total: 1,521,000
 Acres: 0.000 Sales Info: 04/01/1998 \$149,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION

	Code	Acerage	Square Foot	Market Value	CU. Value
A114 3	111 HOUSEHOLD UNITS	2.02	87991.2	\$323,200.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

--

LEGAL DESCRIPTION

SUB DIVISON1: STONY BRANCH SUB 28-28-2 MAP BOOK: 191 PAGE: 2
 SUB DIVISON2: MAP BOOK: 0 PAGE: 0
 PRIMARY BLOCK: SECONDARY BLOCK: 0
 PRIMARY LOT: 2 SECONDARY LOT: 0

METES AND BOUNDS: LOT 2 STONY BRANCH SUBDIVISION PB 191 PG 2

SALES INFORMATION

4/1/1998	\$149,000.00	5	BOOK:9804 PAGE:007820	Land
----------	--------------	---	-----------------------	------

2701 Alta View Drive



Subject Property

Legend

 Vestavia Hills City Limit

JeffCoAL, Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2701 Alta View Drive	Property Address	
====>	\$ 537,900	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$53,790.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$1,105.38	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$1,546.46	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$2,651.85	Total County remits to City for split with BOE	CITY	
\$812.23	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$441.08	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$1,105.38	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$2,799.77	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$3,905.15	TOTAL ANNEXATION REVENUE BENEFIT		

Legend	
City Revenue	
BOE Revenue	

PARCEL #: 28 00 28 4 003 018.000
OWNER: WILLIAMSON H S & JOANNE L
ADDRESS: 2701 ALTA VIEW DR BIRMINGHAM AL 35243
LOCATION: 2701 ALTA VIEW DR BHAM AL 35243

[111-B+] Baths: 3.5 H/C Sqft: 2,292
18-013.0 Bed Rooms: 4 Land Sch: A114
Land: 182,100 Imp: 355,800 Total: 537,900
Acres: 0.000 Sales Info: 09/02/2021 \$196,600

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 3 OVER 65 CODE: X
EXEMPT CODE: 3-2 DISABILITY CODE:
MUN CODE: 02 COUNTY HS YEAR: 0
SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1

CLASS USE:
FOREST ACRES: 0 TAX SALE:
PREV YEAR VALUE: \$537,900.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$182,050
LAND VALUE 20% \$0
CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

CLASS 3
GARAGE WOOD OR 24WCBFG \$41,200
BLDG 001 111 \$314,600

TOTAL MARKET VALUE [APPR. VALUE: \$537,900]: \$537,850

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2021102608	9/2/2021
201460-13452	2/7/2014
6203-275	08/11/1959

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
1/11/2024	2023	H.S. WILLIAMSON OR JOANNE WILLIAMSON	\$2,164.34
1/15/2023	2022	WILLIAMSON H S & JOANNE L	\$2,164.34
1/12/2022	2021	WILLIAMSON, H. S.	\$2,154.74
1/15/2021	2020	H S WILLIAMSON	\$1,996.04
1/9/2020	2019	-	\$1,887.04
1/3/2019	2018	H. S. WILLIAMSON	\$2,066.67
1/8/2018	2017	H. S. WILLIAMSON	\$2,029.18
12/31/2016	2016	-	\$1,957.67
1/11/2016	2015	WILLIAMSON H S	\$1,962.67
1/16/2015	2014	-	\$1,432.85
	2013		\$0.00
	2012		\$0.00
20061231	2006	***	\$862.44
20041215	2004	***	\$990.97
20031231	2003	***	\$1,934.83
20021231	2002	***	\$1,593.15
20011231	2001	***	\$1,593.15
20001207	2000	***	\$1,593.15
19991231	1999	***	\$1,593.15
19981231	1998	***	\$1,342.16
19971231	1997	***	\$1,342.16
19961228	1996	***	\$1,327.16

ANX-24-9

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Christopher Brady

Completed: Aug 2, 2024

Applicant

Joanne Williamson
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243
205-999-0981

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner:

H. Steve & Joanne Williamson
2701 ALTA VIEW DR BIRMINGHAM, AL 35243-4514

Comments

Christopher Brady, Aug 2, 2024

no significant concerns noted. There is an undersized clay pipe in the roadway near the front corner of the property, but remains a split maintenance responsibility with Jefferson County.

Joanne Williamson, Aug 2, 2024

Christopher, when you face the house, is it to the left or to the right? Thank you. Joanne Williamson

Christopher Brady, Aug 2, 2024

Thanks Joanne. I think I met with Mr. Williamson while on site yesterday. This pipe is front left corner of your yard as facing the house from the street. He mentioned some erosion concerns in this area. I am not 100% certain if it is on your side of the property line, but it might be worthwhile for us to reach out to Jefferson County Roads and Transportation to help us review and see if they can provide any input.

Joanne Williamson, Aug 2, 2024

Thank you! Steve didn't mention that to me - we had company yesterday, so I was involved with cooking, etc. I want to bulldoze what's to the left of us - it's a hot mess.

ANX-24-9

Board of Education Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Scott Brown

Completed: Jul 23, 2024

Applicant

Joanne Williamson
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243
205-999-0981

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner:

H. Steve & Joanne Williamson
2701 ALTA VIEW DR BIRMINGHAM, AL 35243-4514

Comments

Scott Brown, Jul 23, 2024

No objection



ANX-24-9

Annexation Application

Status: Active

Submitted On: 6/13/2024

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner

H. Steve & Joanne Williamson
2701 ALTA VIEW DR
BIRMINGHAM, AL 35243-4514

Applicant

Joanne Williamson
 205-999-0981
 williamsonjoanne54@gmail.com
 2701 Alta View Drive
Vestavia Hills, AL 35243

Owner Information

Owner's Name*

H. Stephen & Joanne L Williamson

Owner Mailing Address Inc. City, State, Zip*

2701 Alta View Drive, Vestavia Hills, AL 35243

Property Information

Address of Property to be annexed?*

2701 Alta View Drive, Vestavia Hills, AL
35243

Legal Description of Property to be Annexed*

Altadena Estates, P Lot: 5 P BLK:S LOT: 0 S BLK:0 MAP BOOK: 44 MAP PAGE:
64 S;28 T: 18S R: 02W ACRES: 0.00

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 4 003 018.000

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

Vestavia Hills

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Vestavia Hills Police and Fire Protection

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

—

Name of Child

Age of Child

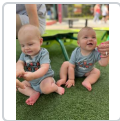
School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information [?](#)

No children.

Attachments



Owner's Notarized Affidavit

Florida 2023 - Cousin Twins.jpg

Uploaded by Joanne Williamson on Jun 13, 2024 at 5:05 PM

REQUIRED



"As Built" survey of property (if available)

Property Survey.jpg

Uploaded by Joanne Williamson on Jun 13, 2024 at 5:15 PM



City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Jamie L Williamson Lot 5 Blk _____ Survey Altadena Estates

Hu Williamson Lot 5 Blk _____ Survey Altadena Estates

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Jamie L Williamson and Horace S Williamson being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Hu Williamson
Signature of Certifier

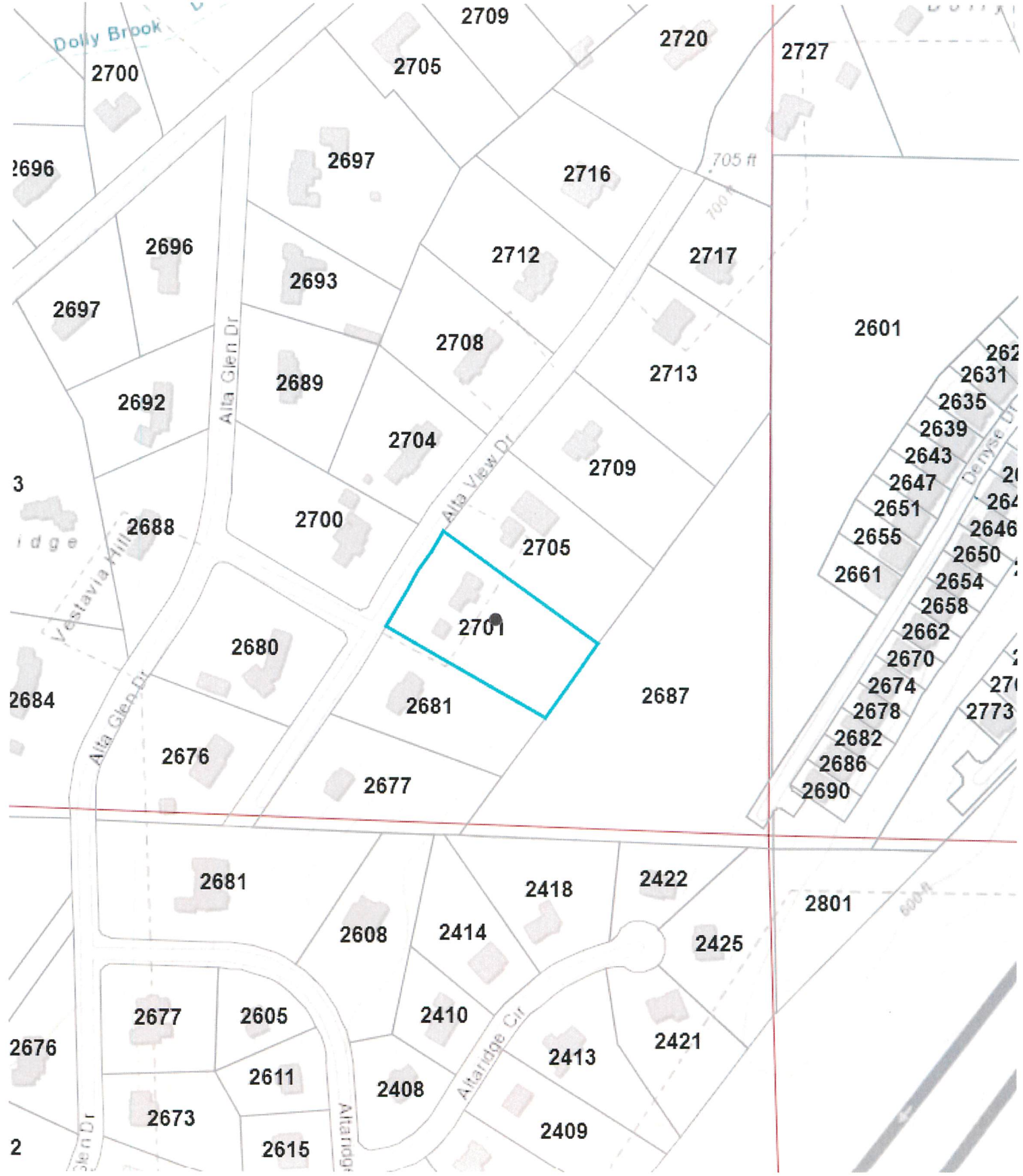
Subscribed and sworn before me on this 13th day of June, 2024.

[Signature]
Notary Public

My Commission Expires: 4/19/26.







PARCEL #: 28 00 28 4 003 018.000
OWNER: WILLIAMSON H S & JOANNE L
ADDRESS: 2701 ALTA VIEW DR BIRMINGHAM AL 35243
LOCATION: 2701 ALTA VIEW DR BHAM AL 35243

[111-B+] Baths: 3.5 H/C Sqft: 2,292
18-013.0 Bed Rooms: 4 Land Sch: A114
Land: 182,100 Imp: 355,800 Total: 537,900
Acres: 0.000 Sales Info: 09/02/2021 \$196,600

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION						
		Code	Acerage	Square Foot	Market Value	CU. Value
A414	3	111 HOUSEHOLD UNITS	0.63	27442.8	\$22,050.00	
A114	3	111 HOUSEHOLD UNITS	1	43560	\$160,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: ALTADENA EST MAP BOOK: 44 PAGE: 64
SUB DIVISON2: MAP BOOK: 0 PAGE: 0

PRIMARY BLOCK: SECONDARY BLOCK: 0
PRIMARY LOT: 5 SECONDARY LOT: 0

METES AND BOUNDS: LOT 5 ALTADENA ESTS

SALES INFORMATION					
9/2/2021	\$196,600.00	1	BOOK:2021 PAGE:102608	Land & Building	WILLIAMSON H S & JOANNE L
2/7/2014	\$220,500.00	4	BOOK:201460 PAGE:13452	Land & Building	WILLIAMSON H S & JOANNE L
3/1/2011	\$176,900.00	2	BOOK:201103 PAGE:013278	Land & Building	

3583 Valley Circle



**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	3583 Valley Circle	Property Address	
====>	\$ 318,500	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$31,850.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$654.52	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$915.69	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$1,570.21	Total County remits to City for split with BOE	CITY	
\$480.94	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$261.17	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$654.52	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$1,657.79	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$2,312.31	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue

PARCEL #: 28 00 32 4 001 020.000
OWNER: PAGE HEATHER & BOBBY J EYER SELF-DIRECTED ROTH IRA
ADDRESS: 2249 GARLAND DR VESTAVIA AL 35216
LOCATION: 3583 VALLEY CIR BHAM AL 35243

[111-C-] Baths: 2.0 H/C Sqft: 1,915
18-034.0 Bed Rooms: 3 Land Sch: G1
Land: 154,000 Imp: 164,500 Total: 318,500
Acres: 0.000 Sales Info: 11/01/1977 \$60,000

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

ASSESSMENT				VALUE			
PROPERTY CLASS:	3	OVER 65 CODE:		LAND VALUE 10%			\$154,000
EXEMPT CODE:	5-5	DISABILITY CODE:		LAND VALUE 20%			\$0
MUN CODE:	02 COUNTY	HS YEAR:	0	CURRENT USE VALUE	[DEACTIVATED]		\$0
SCHOOL DIST:		EXM OVERRIDE AMT:	\$0.00				
OVR ASD VALUE:	\$0.00	TOTAL MILLAGE:	50.1				
CLASS USE:				<u>CLASS 2</u>			
FOREST ACRES:	0	TAX SALE:		<u>CLASS 3</u>			
PREV YEAR VALUE:	\$310,600.00	BOE VALUE:	0	BLDG 001	111		\$164,500
				TOTAL MARKET VALUE	[APPR. VALUE: \$318,500]:		\$318,500
				Assesment Override:			
				MARKET VALUE:			
				CU VALUE:			
				PENALTY:			
				ASSESSED VALUE:			

DEEDS		PAYMENT INFO			
INSTRUMENT NUMBER	DATE	PAY DATE	TAX YEAR	PAID BY	AMOUNT
2023053807	6/1/2023		2023		\$0.00
1522-868	11/14/1977		2022		\$0.00
			2021		\$0.00
			2020		\$0.00
			2019		\$0.00
			2018		\$0.00
			2017		\$0.00
			2016		\$0.00
			2015		\$0.00
			2014		\$0.00
			2013		\$0.00
			2012		\$0.00
		20081230	2008	***	\$781.66
		20071231	2007	***	\$852.31
		20061231	2006	***	\$855.31
		20051121	2005	***	\$846.79
		20041120	2004	***	\$804.21
		20031122	2003	***	\$702.50
		20021129	2002	***	\$606.82
		20011117	2001	***	\$606.82
		20001104	2000	***	\$606.82
		19991206	1999	***	\$606.82
		19981115	1998	***	\$455.00
		19971116	1997	***	\$455.00
		19961123	1996	***	\$450.00

ANX-24-10

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Christopher Brady

Completed: Aug 2, 2024

Applicant

Heather Page
hnock@daxko.com
3583 valley circle
Vestavia, Alabama 55243
205-514-0906

Primary Location

3583 VALLEY CIR
VESTAVIA HILLS, AL 35243

Owner:

Heather Page
3583 Lemley Dr Valley Circle Vestavia, Al 35243

Comments

Christopher Brady, Aug 2, 2024

minor concerns noted. Asphalt is in poor condition near driveway. There are drainage concerns related to no curb and gutter along this property frontage and limited drainage infrastructure in the neighborhood. Portions of Valley Circle and Skyland Drive remain in unincorporated Jefferson County, so split maintenance responsibilities will continue.

ANX-24-10

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Heather Page
hnock@daxko.com
3583 valley circle
Vestavia, Alabama 55243
205-514-0906

Primary Location

3583 VALLEY CIR
VESTAVIA HILLS, AL 35243

Owner:

Heather Page
3583 Lemley Dr Valley Circle Vestavia, Al 35243

Comments

Scott Brown, Jul 23, 2024

No objection



ANX-24-10

Annexation Application

Status: Active

Submitted On: 7/15/2024

Primary Location

3583 VALLEY CIR
VESTAVIA HILLS, AL 35243

Owner

Heather Page
Valley Circle 3583 Lemley Dr
Vestavia, AL 35243

Applicant

Heather Page
 205-514-0906
 hnock@daxko.com
 3583 valley circle
Vestavia, Alabama 55243

Owner Information

Owner's Name*

Heather Page and Bobby Jack Eyer

Owner Mailing Address Inc. City, State, Zip*

3583 Valley Circle Vestavia, AL 35243

Property Information

Address of Property to be annexed?*

3583 Valley Circle Vestavia AL 35243

Legal Description of Property to be Annexed*

lot 19, Block 1, Dolly Ridge Estates, 2nd add.

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 32 4 001 020.000

County Zoning Classification

Jefferson County R-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

Vestavia Hills R-2

Desired Zoning Classification

Vestavia Hills R-2

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

All surrounding neighbors are zoned for vestavia and we are just a minute down the road from Dolly Ridge Elementary. The home has been updated and given so much curb appeal in the past year. This property makes a great addition to Vestavia Hills.

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

—

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information 

No school age children in the home at this time, but hopefully in the future

Attachments



Owner's Notarized Affidavit

REQUIRED

Ownership.pdf

Uploaded by Heather Page on Jul 15, 2024 at 8:48 PM



"As Built" survey of property (if available)

Ownership.pdf

Uploaded by Heather Page on Jul 15, 2024 at 8:48 PM



City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Heather Page Lot 19 Blk 1 Survey Dolly Ridge Estates, 2nd add
Beck Eyer Lot 19 Blk 1 Survey Dolly Ridge Estates, 2nd add
 _____ Lot _____ Blk _____ Survey _____
 _____ Lot _____ Blk _____ Survey _____
 _____ Lot _____ Blk _____ Survey _____
 _____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Heather Page being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Heather Page
Signature of Certifier

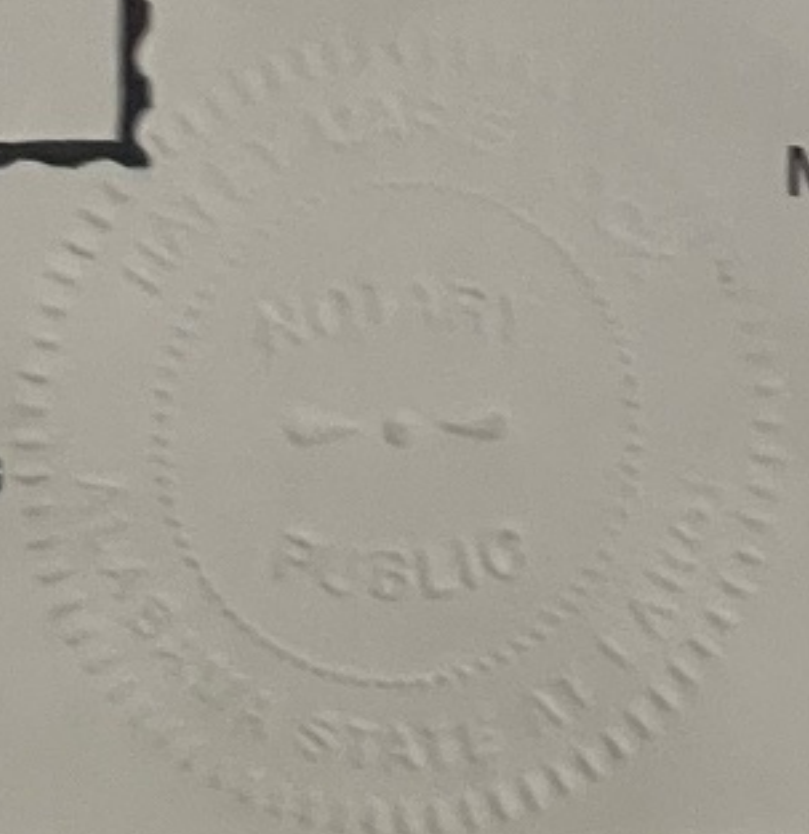
Subscribed and sworn before me on this 15th day of July, 2024.

HALEY MARIE NOCK
Notary Public
Alabama State at Large

Haley Nock
Notary Public

My Commission Expires: August 26, 2026

My Commission Expires
August 26, 2026



2612 Altadena Road



**City of Vestavia Hills
Tax Calculator
Homestead Properties**

AD VALOREM TAX MILLAGE

Millage Multiplier	
0.02055	Ad valorem to City General Fund: 20.55 mills
0.02875	City BOE portion: 28.75 mills
0.0151	District 20 School: 15.1 mills
0.0082	Countywide School: 8.2 mills
0.05205	Ad valorem to Schools (TOTAL): 52.05 mills

ASSESSED VALUE

		Citizen Access Portal Descriptor	Notes
====>	2612 Altadena Road	Property Address	
====>	\$ 424,300	Appraised Value of Property	TOTAL MARKET VALUE
	10%	Assessment Homestead Rate	
	\$42,430.00	Assessed Value	ASSD. VALUE

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
\$871.94	City portion of ad valorem	(Subset of CITY)	(20.55 mills rate)
\$1,219.86	BOE portion of ad valorem	(Subset of CITY)	(28.75 mills rate)
\$2,091.80	Total County remits to City for split with BOE	CITY	
\$640.69	SPC DIST1 BOE local rev (County gives directly to BOE)	SPC SCHOOL1	(15.1 mills rate)
\$347.93	Countywide School Tax to VH	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

\$871.94	Annexation Revenue to CITY	CITY (General Fund portion)	(20.55 mills)
\$2,208.48	Annexation Revenue to BOE	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
\$3,080.42	TOTAL ANNEXATION REVENUE BENEFIT		

Legend
City Revenue
BOE Revenue

PARCEL #: 28 00 33 2 001 021.000
OWNER: MONTGOMERY KREG
ADDRESS: 728 ST. ANDREWS LANE HOOVER AL 35244
LOCATION: 2612 ALTADENA RD BHAM AL 35243

[111-C0] Baths: 2.0 H/C Sqft: 2,253
 18-013.0 Bed Rooms: 4 Land Sch: A114
 Land: 216,400 Imp: 207,900 Total: 424,300
 Acres: 0.000 Sales Info: 05/05/2023 \$406,200

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS: 2 OVER 65 CODE:
 EXEMPT CODE: DISABILITY CODE:
 MUN CODE: 02 COUNTY HS YEAR: 0
 SCHOOL DIST: EXM OVERRIDE AMT: \$0.00
 OVR ASD VALUE: \$0.00 TOTAL MILLAGE: 50.1
 CLASS USE:
 FOREST ACRES: 0 TAX SALE:
 PREV YEAR VALUE: \$424,300.00 BOE VALUE: 0

VALUE

LAND VALUE 10% \$0
 LAND VALUE 20% \$216,350
 CURRENT USE VALUE [DEACTIVATED] \$0

CLASS 2

POOL VINYL 300 29VP300 \$11,100
 BLDG 001 111 \$196,800

CLASS 3

TOTAL MARKET VALUE [APPR. VALUE: \$424,300]: \$424,250

Assesment Override:

MARKET VALUE:
 CU VALUE:
 PENALTY:
 ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2023043942	5/5/2023
2017113375	11/1/2017
2017113374	11/1/2017
0-0	09/30/1992

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
11/6/2023	2023	RELI SETTLEMENT SOLUTIONS, LLC	\$2,078.24
12/14/2022	2022	LERETA	\$1,987.06
11/19/2021	2021	LERETA	\$1,980.05
12/16/2020	2020	AVADIAN	\$1,866.82
12/19/2019	2019	LERETA	\$1,787.66
2/21/2019	2018	AVADIAN	\$1,806.50
11/3/2017	2017	JANICE G MONTGOMERY	\$1,806.70
11/16/2016	2016	JANICE MONTGOMERY	\$1,709.51
11/10/2015	2015	JANICE G MONTGOMERY	\$1,709.51
12/4/2014	2014	JANICE G WIONTGOMERY	\$1,628.35
12/21/2013	2013	JANICE MONTGOMERY	\$1,628.35
12/10/2012	2012	MONTGOMERY DORIS MOTES	\$1,690.98
20111231	2011	***	\$1,706.50
20101229	2010	***	\$1,703.50
20091217	2009	***	\$1,703.50
20081217	2008	***	\$1,722.04
20071228	2007	***	\$1,713.03
20061207	2006	***	\$1,169.43
20051119	2005	***	\$1,146.90
20041120	2004	***	\$1,126.86
20031122	2003	***	\$1,096.80
20021129	2002	***	\$896.89
20011117	2001	***	\$896.89
20001104	2000	***	\$896.89
19991208	1999	***	\$896.89
19981108	1998	***	\$926.50
19971127	1997	***	\$926.50
19961116	1996	***	\$921.50



ANX-24-11

Fire Department Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Ryan Farrell

Completed: Aug 2, 2024

Applicant

Beth Montgomery
montgomerybeth3@gmail.com
3433 Hurricane Road
Hoover, AL 35226
205-454-7511 ext. 00000

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner:

Kreg Montgomery
2612 Altadena Road Birmingham, ALw 35243

Comments

Ryan Farrell, Aug 2, 2024

- Structure is 240 feet from the roadway and lacks sufficient driveway access and turnaround.

ANX-24-11

Engineering/Public Works Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Christopher Brady

Completed: Aug 2, 2024

Applicant

Beth Montgomery
montgomerybeth3@gmail.com
3433 Hurricane Road
Hoover, AL 35226
205-454-7511 ext. 00000

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner:

Kreg Montgomery
2612 Altadena Road Birmingham, ALw 35243

Comments

Christopher Brady, Aug 2, 2024

This site is active construction. I have reached out to Jefferson County to confirm all is in compliance with current County requirements. I will continue to monitor progress and determine if City permits are needed as annexation progresses.

Applicant is welcomed to reach out to me at cbrady@vhal.org, (<mailto:cbrady@vhal.org>) or 205-978-0150 to discuss City permitting procedures.

ANX-24-11

Board of Education Review

Annexation Application

Status: Complete

Became Active: Jul 19, 2024

Assignee: Scott Brown

Completed: Jul 23, 2024

Applicant

Beth Montgomery
montgomerybeth3@gmail.com
3433 Hurricane Road
Hoover, AL 35226
205-454-7511 ext. 00000

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner:

Kreg Montgomery
2612 Altadena Road Birmingham, ALw 35243

Comments

Scott Brown, Jul 23, 2024

No objection



ANX-24-11

Annexation Application

Status: Active

Submitted On: 7/16/2024

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner

Kreg Montgomery
Altadena Road 2612
Birmingham, AL 35243

Applicant

Beth Montgomery
 205-454-7511 ext. 00000
 montgomerybeth3@gmail.com
 3433 Hurricane Road
Hoover, AL 35226

Owner Information

Owner's Name*

Kreg Montgomery

Owner Mailing Address Inc. City, State, Zip*

3433 Hurricane Road, Hoover, AL 35226

Property Information

Address of Property to be annexed?*

2612 Altadena Road, Birmingham, AL
35243

Legal Description of Property to be Annexed*

Estate No. 2 according to the map and plat of JP Westbrook Estate as recorded in map Book 27, page 14 in the Probate Office of Jefferson County, AL

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 33 2 001 021.000

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

school zone for elementary aged children

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Maisie Montgomery

Age of Child

7

School Grade of Child

2

Plan to Enroll in Vestavia Hills School within 2 years?

Yes

Name of Child

Knox Montgomery

Age of Child

4

School Grade of Child

preK

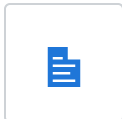
Plan to Enroll in Vestavia Hills Schools within 2 years?

yes

Addition children information 

Rodes Montgomery, age 1, preschool, plan to enroll in Vestavia schools within 2 years- no

Attachments



Owner's Notarized Affidavit

KregMontgomeryaffidavit.pdf

Uploaded by Beth Montgomery on Jul 16, 2024 at 10:44 AM

REQUIRED



City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Handwritten signature line followed by Lot 2 Blk 1 Survey JP Westbrook Estates and several blank signature lines with Lot, Blk, and Survey fields.

STATE OF ALABAMA

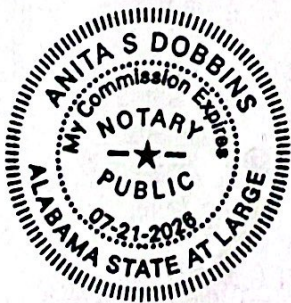
Jefferson COUNTY

Kreg Montgomery being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Signature of Certifier

Subscribed and sworn before me on this 15th day of July, 2024.

Handwritten signature of Anita S. Dobbins, Notary Public



My Commission Expires: July 21, 2024.

PARCEL #: 28 00 33 2 001 021.000
OWNER: MONTGOMERY KREG
ADDRESS: 728 ST. ANDREWS LANE HOOVER AL 35244
LOCATION: 2612 ALTADENA RD BHAM AL 35243

[111-C0] Baths: 2.0 H/C Sqft: 2,253
 18-013.0 Bed Rooms: 4 Land Sch: A114
 Land: 216,400 Imp: 207,900 Total: 424,300
 Acres: 0.000 Sales Info: 05/05/2023 \$406,200

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024 ▼

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION						
		Code	Acerage	Square Foot	Market Value	CU. Value
A414	2	111 HOUSEHOLD UNITS	1.61	70131.6	\$56,350.00	
A114	2	111 HOUSEHOLD UNITS	1	43560	\$160,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION
 SUB DIVISON1: WESTBROOK J P ESTATES MAP BOOK: 27 PAGE: 14
 SUB DIVISON2: MAP BOOK: 0 PAGE: 0
 PRIMARY BLOCK: SECONDARY BLOCK: 0
 PRIMARY LOT: 2 SECONDARY LOT: 0
METES AND BOUNDS: EST 2 J P WESTBROOK ESTS

SALES INFORMATION						
5/5/2023	\$406,200.00	2	BOOK:2023	PAGE:043942	Land & Building	MONTGOMERY KREG
11/1/2017	\$10.00	2	BOOK:2017	PAGE:113375	Land & Building	MONTGOMERY JAMES SCOTT
11/1/2017	\$0.00	2	BOOK:2017	PAGE:113374	Land & Building	MONTGOMERY JAMES SCOTT

