Vestavia Hills
City Council Agenda
September 9, 2024
6:00 PM

1. Call to Order
2. Roll Call
3. Invocation - Steve Dedmon, Vestavia Hills Chaplain
4. Pledge Of Allegiance
5. Approval Of The Agenda
6. Announcements, Candidates and Guest Recognition
7. Proclamation - September 2024 - Gynecologic Cancer Awareness Month
8. Proclamation - Constitution Week - September 17-23, 2024
9. City Manager's Report
10. Councilors' Reports
11. Approval Of Minutes - August 19, 2024 Work Session and August 26, 2024 Regular Meeting

Old Business (Public Hearing)

12. Public Hearing - Ordinance Number 3241 - An Ordinance to declare real property as surplus and authorize the Mayor and City Manager to execute documents needed to convey said property to Jefferson County, Alabama, a Political Subdivision of the State of Alabama, for public improvements to a bridge over a tributary of the Cahaba River
13. Public Hearing - Ordinance Number 3242 - An Ordinance authorizing the Mayor and City Manager to execute and deliver an intergovernmental agreement with Jefferson County for certain public improvements over and around the Cahaba River Tributary located on Caldwell Mill Road and Old Looney Mill Road pursuant to Section 11-102-1, et. seq., Code of Alabama, 1975

New Business

New Business Requesting Unanimous Consent (Public Hearing)

First Reading (No Action To Be Taken At This Meeting)

14. Public Hearing - Ordinance Number 3235 - Annexation - 90 day final - 3365 Rosemary Lane; Lot 114, Buckhead 4th Sector; Lalith and Judy Wijayasuriya, Owners
15. Public Hearing - Ordinance Number 3236 - Rezoning - 3365 Rosemary Lane; Lot 114, Buckhead, 4th Sector; Rezone from Jefferson County E-2 to Vestavia Hills R-1; Lalith and Judy Wigjayasuriay, Owners
16. Public Hearing - Ordinance Number 3237 - Annexation - 90 day final - 2768 Altadena Lake Drive; Lot 5, Block 5, Altadena Valley, 4th Sector; David and Melinda Romine, Owners
17. Public Hearing - Ordinance Number 3238 - Rezoning - 2768 Altadena Lake Drive; Lot 5, Block 5, Altadena Valley; Rezone from Jefferson County R-1 to Vestavia Hills R-2; David Romine, Owner
18. Public Hearing - Ordinance Number 3239 - Annexation - 90 day final - 3509 Pineland Drive; Lot 10, Block 2, Dolly Ridge Estates, 1st Addition; Matthew and Mary Griffin, Owners
19. Public Hearing - Ordinance Number 3240 - Rezoning - 3509 Pineland Drive; Lot 10, Block 2, Survey of Dolly Ridge Estates, 1st Addition; Rezone from Jefferson County E-2 to Vestavia Hills R-1; Matthew Griffin, Owners
20. Public Hearing - Ordinance Number 3243 - An Ordinance to establish the use of electronic vote counting devices for use in all municipal elections of the City of Vestavia Hills
21. Public Hearing - Resolution Number 5527 - Annexation - 90 Day - 2686 Altadena Road; Lot 4, Altadena Park; Estate of Mary N. Russell, Owner
22. Public Hearing - Ordinance Number 3244 - Annexation - Overnight - 2686 Altadena Road; Lot 4, Altadena Park; Estate of Mary N. Russell, Owner
23. Public Hearing - Resolution Number 5528 - Annexation - 90 day - 2701 Alta View Drive, Lot 5, Altadena Estates; H. Stephen and Joanne Williams, Owners
24. Public Hearing - Ordinance Number 3245 - Annexation - Overnight - 2701 Alta View Drive, Lot 5, Altadena Estates; H. Stephen and Joanne Williams, Owners
25. Public Hearing - Resolution Number 5529 - Annexation - 90 day - 3583 Valley Circle; Lot 19, Block 1, Dolly Ridge Estates, 2nd Add; Heather Page and Bobby J. Eyer, Owners
26. Public Hearing - Ordinance Number 3246 - Annexation - Overnight - 3583 Valley Circle; Lot 19, Block 1, Dolly Ridge Estates, 2nd Add; Heather Page and Bobby J. Eyer, Owners
27. Public Hearing - Resolution Number 5530 - Annexation - 90 day - 2612 Altadena Road; Lot 2, J.P. Westbrook Est.; Beth and Kreg Montgomery, owners
28. Public Hearing - Ordinance Number 3247 - Annexation - Overnight - 2612 Altadena Road; Lot 2, J.P. Westbrook Est.; Beth and Kreg Montgomery, owners
29. Public Hearing - Resolution Number 5531 - A Resolution authorizing an economic development agreement by the City of Vestavia Hills and Altera AIP-Vestavia, LLC
30. Public Hearing - Resolution Number 5533 - A Resolution to Approve the Acceptance and Expenditure of Grant Funds to Support the Construction of Playground and Exercise Equipment at Altadena Valley Park

31. Citizens Comments
32. Time Of Adjournment

PUBLIC HEARING PROCEDURES

The following procedures shall be followed for every public hearing of the City Council:

- All comments shall be limited to **3 minutes**. A countdown clock will be provided on the video screens.
- Do not duplicate comments made by previous speakers. For example, if traffic is mentioned as an issue, do not readdress that issue.
- All comments shall be directed to the Mayor and/or presiding officer. Do not address the audience or the applicant.
- Each speaker shall identify himself, including full name and address.

SPECIAL NOTICE CONCERNING CITY COUNCIL MEETINGS

If you prefer not to attend a City Council meeting or work session in person, you may participate remotely:

- **Videoconference:** To participate by videoconference, you may access the meeting via Zoom at https://us02web.zoom.us/j/5539517181. When the Zoom.us window opens in your browser, click "Allow" to be placed in a virtual "waiting room." The host will open the meeting and allow all participants to join the meeting at that time. All participants will be automatically muted upon entrance to the meeting. If you wish to speak during time(s) identified for public input, activate the "video" feature and unmute yourself by toggling the mute button. When the Mayor recognizes you and gives you the floor, state your name and address for the record and then you may address the Council. Some useful Zoom functions include: microphone Mute/Unmute; Start/Stop Video; and View Participants – opens a pop-out screen that includes the "Raise Hand" icon that you may use to raise a virtual hand.
- **Teleconference:** To participate by telephone, dial 312.626.6799 and enter the meeting ID: 5539517181. All participants will be automatically muted upon entrance to the meeting. If you wish to speak during time(s) identified for public input, unmute yourself by pressing *6 on your keypad. Then state your name and wait for the Mayor to recognize you. When the Mayor recognizes you and gives you the floor, state your name and address for the record and then address the Council.

Meetings may be recorded. By participating in the meeting, you are consenting to be recorded.

"Zoom-bombing." Zoom-bombing is a cyber-crime and is punishable by law. In the event of an attendee intruding into any City of Vestavia Hills Zoom meeting, the online broadcast will be terminated immediately. Council and/or board members may be readmitted but online attendees will not. Although Zoom-bombing is not a frequent occurrence, those wishing to make public comment should attend the meeting in person.

WHEREAS, gynecologic (GYN) cancers are among the leading cancer killers of women in the United States, and more than 125,000 women will be diagnosed, and more than 33,000 women will die from these diseases this year and the absence they leave in our hearts will be deeply felt forever; and

WHEREAS, the Laura Crandall Brown Foundation and their "State of Teal" initiative brings awareness of all GYN cancers to the people throughout the State of Alabama; and

WHEREAS, the good health and well-being of women in our state and the City of Vestavia Hills are enhanced by increased awareness of GYN cancers and their symptoms and treatments; and

WHEREAS, it is also crucial that all women in our state and the City of Vestavia Hills take an active role in learning the symptoms and risk factors associated with GYN cancers, developing healthy habits, and undergoing regular medical examinations so that any occurrence of these diseases may be detected in their early and treatable stages; and

WHEREAS, we reflect upon the memory of those lost to these diseases, the bravery of those currently battling these diagnoses, and the need for increased awareness, screening, and research so that the women of our state and the City of Vestavia Hills might be spared from them in the future, and encourage all citizens to work together to raise awareness of GYN cancers.

NOW, THEREFORE, I, Ashley C. Curry, by virtue of the authority vested in me as Mayor of the City of Vestavia Hills in the State of Alabama, do hereby proclaim September 2024 as

GYNECOLOGIC CANCER AWARENESS MONTH

throughout Vestavia Hills and encourage all residents to work together to raise awareness of GYN cancers.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the Seal of the City of Vestavia Hills to be affixed this the 9th day of September 2024.

_____
Ashley C. Curry
Mayor

WHEREAS, our Founding Fathers, in order to secure the blessings of liberty for themselves and their posterity, did ordain and establish a Constitution for the United States of America; and

WHEREAS, it is of the greatest importance that all citizens fully understand the provisions and principles contained in the Constitution in order to effectively support it, preserve and defend it against all enemies; and

WHEREAS, the 237th anniversary of the signing of the Constitution provides a historic opportunity for all Americans to remember the achievements of the Framers of the Constitution and the rights, privileges, and responsibilities they afforded us in this unique document; and

WHEREAS, the independence guaranteed to American citizens, whether by birth or naturalization, should be celebrated by appropriate ceremonies and activities during Constitution Week, September 17 through 23, as designated by proclamation of the President of the United States of America in accordance with Public Law 915.

NOW, THEREFORE, I, Ashley C. Curry, by virtue of the authority vested in me as Mayor of the City of Vestavia Hills in the State of Alabama, do hereby proclaim September 17 - 23, 2024 as

CONSTITUTION WEEK

in the City of Vestavia Hills, Alabama, and urge our citizens to pay special attention to our Federal Constitution and the advantage of American citizenship.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the Seal of the City of Vestavia Hills to be affixed this the 9th day of September 2024.

_____
Ashley C. Curry
Mayor

Vestavia Hills
City Council Work Session Minutes
August 19, 2024
4:00 PM

1. Call to Order

The City Council of Vestavia Hills met in regular work session on this date at 4:00 PM, following publication and posting pursuant to Alabama law. A number of staff and members of the general public also attended virtually, via Zoom.com. There is no video recording of the meeting due to equipment failure caused by a power surge. The Mayor called the meeting to order and the City Clerk called the roll with the following:

2. Roll Call

Roll call was as follows:

MEMBERS PRESENT: Mayor Ashley Curry, Mayor Pro-Tem Rusty Weaver, City Councilor Kimberly Cook, City Councilor Paul Head, City Councilor George Pierce

MEMBERS ABSENT: None.

OTHER OFFICIALS PRESENT: Jeff Downes, City Manager; Patrick H. Boone, City Attorney; Cinnamon McCulley, Asst. City Manager; Marvin Green, Fire Chief; Shane Ware, Police Chief; Umang Patel, Court Director and Acting City Clerk; Lori Beth Kearley, Public Services Director; Zach Clifton, Deputy Finance Director; James Randall, Human Resource Director; Melvin Turner, Finance Director; Keith Blanton, Building Official; Darrin Estes, Director of Information Technology; Jamie Lee, Director of Parks and Leisure Services; Taneisha Tucker, Library Director; Daniel Tackett, Deputy Library Director; Tommy Hale, Deputy Fire Chief; Ryan Farrell, Deputy Fire Chief

Budget Presentation

Mr. Downes stated that he wanted to update the City Council regarding the budget.

Each department began discussing regarding their respective budget and metrics.

Finance Department:

Finance Director Melvin Turner discussed goals and related metrics. Councilor Pierce asked if we needed a financial review committee. Mr. Downes stated he did not believe it was necessary. The City has adopted the policy and procedures recommended by the previous Financial Review Committee, which decided they were no longer needed. Councilor Cook asked questions regarding the integration of the tag office with the State and whether the City could expand our abilities. Mr. Turner explained the City is limited by the State in the types of integrations and services that can be provided to our citizens.

Building Safety:

Building Safety Director Keith Blanton discussed goals and related metrics. Discussions ensued regarding the use of OpenGov and wait times for inspections.

City Clerk:

Assistant City Manager Cinnamon McCulley discussed goals and related metrics on behalf of Ms. Leavings who was unable to attend the work session.

Fire Department:

Fire Chief Marvin Green discussed goals and related metrics. Discussions ensued regarding the necessary planning for the growth of Liberty Park.

Information Technology:

Information Technology Director Darrin Estes discussed goals and related metrics.

Library in the Forest:

Library Director Taneisha Tucker discussed goals and related metrics.

Court:

Court Director Umang Patel discussed goals and related metrics.

Parks and Leisure Services

Parks and Leisure Services Director Jamie Lee discussed goals and related metrics.

Police:

Police Chief Shane Ware discussed goals and related metrics. Discussion ensued regarding the relocation of Brocks Gap shooting range and code enforcement

Police:

Shane Ware discussed goals and related metrics. Discussion ensued regarding the relocation of Brocks Gap shooting range and code enforcement.

Public Services:

Public Services:

Public Services Director Lori Beth Kearley discussed goals and related metrics. A discussion ensued regarding sidewalks, their maintenance, and the installation of new sidewalks.

Councilor Cook hopes that the 2025 PAVE assessment will show zero percent of our pavement to be lost or critical. She would like to reduce percentage of lost/critical streets to zero, instead of less than eight percent as expressed in the department goals. This will be something to consider for next fiscal year budget once the assessment is complete. (The 2023 PAVE assessment rated eight percent of City streets to be lost or critical.)

Executive Session

Mr. Downes indicated that an Executive Session was needed for an estimated 20 minutes for the purpose of discussing matters of matters of commerce and economic development. He opened the floor for a motion.

MOTION: Approve that the Council move into Executive Session for an estimated 20 minutes for the purpose of discussing matters of matters of commerce and economic development. Motion By: Kimberly Cook. Seconded By: George Pierce.

Roll call vote as follows: Yes: Kimberly Cook, Paul Head, George Pierce, Rusty Weaver, Ashley Curry,
No: None. Abstain: None. Motion passed.

At 6:36 PM the Council exited the Chamber and moved into Executive Session. At 6:58 PM, the Council re-entered the Chamber and the Mayor called the work session back to order.

Adjournment

There being no further business, Mrs. Cook made a motion to adjourn. The Mayor adjourned the meeting at 7:00 PM.

Ashley C. Curry, Mayor

ATTESTED BY:

Umang Patel, Acting City Clerk

Vestavia Hills
City Council Minutes
August 26, 2024
6:00 PM

1. Call to Order

The City Council of Vestavia Hills met in regular session on this date at 6:00 PM, following publication and posting pursuant to Alabama law. A number of staff and members of the general public also attended virtually, via Zoom.com, following publication pursuant to Alabama law. The Mayor called the meeting to order and the City Clerk called the roll with the following:

2. Roll Call

Roll call was as follows:

MEMBERS PRESENT: Mayor Ashley Curry, Mayor Pro-Tem Rusty Weaver, City Councilor Kimberly Cook, City Councilor Paul Head, City Councilor George Pierce

MEMBERS ABSENT: None.

OTHER OFFICIALS PRESENT: Jeff Downes, City Manager; Patrick H. Boone, City Attorney; Cinnamon McCulley, Asst. City Manager; Rebecca Leavings, City Clerk; Shane Ware, Police Chief; Melvin Turner, Finance Director; Zachary Clifton, Asst. Finance Director; Lori Beth Kearley, Public Works Director; Ethan Fisher, City Engineer; Jamie Lee, Director of Parks and Leisure Services; Taneisha Tucker, Director of Library in the Forest*; Marvin Green, Fire Chief; Keith Blanton, Building Safety Official*; James Randall, Human Resources Director; Umang Patel, Court Director*
*participated via zoom

3. Invocation - Chaplain Sam Williamson

4. Pledge Of Allegiance

5. Approval Of The Agenda

The Mayor opened the floor for a motion to approve the agenda as presented.

MOTION: Approve the agenda as presented. Motion By: Rusty Weaver. Seconded By: Kimberly Cook.

Roll call vote as follows: Yes: Ashley Curry, Rusty Weaver, Kimberly Cook, Paul Head, George Pierce.
No: None. Abstain: None. Motion passed.

6. Announcements, Candidates and Guest Recognition

- Mr. Pierce welcomed Chamber of Commerce Board members Jackson Rogers and Andrew Burke to the meeting.
- Mr. Head announced that the Parks and Recreation Board will meet tomorrow at 7:30 AM at the Civic Center.

7. City Manager's Report

- Mr. Downes introduced Ethan Fisher, City Engineer, to update the Council on a gateway project in Cahaba Heights that is a collaboration with the merchants' association of Cahaba Heights.
    - Ethan Fisher, City Engineer, explained the City is working with Jefferson County to get the approvals needed for Phase I(a) of a proposed gateway in Cahaba Heights which is located at the "island" at the intersection of Cahaba Heights Road and Dolly Ridge Road. Construction will commence around September 3, and the sidewalk in that area will have to be closed. During times that the school will be opening or closing, they have arranged to have an SRO at that crossing to assist school children in crossing the intersection. He also explained the next phase which includes landscaping some right of way next to the Chevron station, and this will be going before the Design and Review Board soon.
    - Katherine McRee, Cahaba Heights Merchants Association (CHMA) representative and local business owner, is excited to see this project get underway as that intersection has never been a good appearance. The CHMA merchants raised funds for the design that will beautify this gateway to the Cahaba Heights business district. The installation of landscaping along with a new sign will make for a really great area in the heart of the community. This is another step toward making this entertainment district a more pedestrian-friendly community.
    - Discussion ensued as to the need for this in the community and the Council applauds efforts of the Cahaba Heights Merchants' Association, as they have been a driving force behind this endeavor.
- Mrs. Kearley updated the Council on the beginning of the construction of the pedestrian bridge. Right now, utilities are being relocated for the project.

8. Councilors' Reports

- Mrs. Cook stated that she will be running for re-election in the 2025 Municipal Election. She has considered other options, but, upon further thought and reflection, she is proud of what has been accomplished in eight years. She appreciates the efforts of her fellow Council members, and it has been a pleasure to serve as part of such a good team.
- Mrs. Cook stated she attended the budget meeting of the Board of Education this evening. The school system has opened a transparency portal to show every facet of school finances, similar to what the City has done through OpenGov. She held up the printed budget for this year and said, in the past, this was all the financial

information that was disclosed, without having to ask for it. Now, every part of the budget and all the details can be found on the Vestavia Hills City Schools website. She applauded the Board for making this a priority.

- Mrs. Cook stated that the Board asked her to relay their thanks to the Mayor and City Council for their $750,000 investment in shared spaces. Also, the City pays for four SROs and remits a substantial portion of sales taxes by ordinance. The City is a supportive partner with the schools.
- Mr. Pierce stated that the Annexation Committee met last month and some petitions will be coming up before the Council soon.

9. Financial Reports - Zachary Clifton, Deputy Finance Director

Zachary Clifton, Assistant Finance Director, presented the financial report for the month ending July 2024. He read and explained the balances.

10. Approval Of Minutes - August 12, 2024 Regular Meeting Minutes

MOTION: Approve as presented. Motion by: Kimberly Cook. Seconded by: Rusty Weaver.

VOTE: Roll call vote as follows: Yes: Ashley Curry, Rusty Weaver, Kimberly Cook, Paul Head, George Pierce.
No: None. Abstain: None. Motion passed.

Old Business (Public Hearing)

11. Public Hearing – Ordinance Number 3233 – An Ordinance approving and adopting the final 10% of the fiscal year 2024 budgets for the City of Vestavia Hills

MOTION: Approve Ordinance 3233 as presented. Motion by: Rusty Weaver. Seconded by: George Pierce.

Mr. Downes explained that the Council originally approved the first 90% of the budget for FY24 and this approved the final 10%. Mrs. Cook asked why the final 10% is done this way. Mr. Downes stated it is prescribed by Alabama law and allows for changes in case there is a budget shortfall.

The Mayor opened the floor for a public hearing. There being no one present to address the Council on this issue, the Mayor closed the public hearing and called for the question.

VOTE: Roll call vote as follows: Yes: Ashley Curry, Rusty Weaver, Kimberly Cook, Paul Head, George Pierce.
No: None. Abstain: None. Motion passed.

12. Public Hearing - Ordinance Number 3234 - An Ordinance Approving And Adopting The General Fund Budget, Special Revenue Fund Budget, Capital Project Fund Budget Infrastructure And Community Spaces Project Fund Budget, And Debt Service Fund Budget For The City Of Vestavia Hills For The Period Beginning October 1, 2024 Until September 30, 2025

MOTION: Approve Ordinance Number 3234 as presented. Motion by: Rusty Weaver. Seconded by: George Pierce.

The Mayor opened the floor for a public hearing.

Donald Harwell, 1357 Willoughby Road, stated the School Board has increased its budget 20% and the City is increasing its budget about 15%. What is the source of these additional dollars?

Mr. Downes showed the financial transparency portal on the city's website and explained the major contributors to the City's increase in funding that is derived from mostly sales and ad valorem taxes. He showed the forecast of revenues for FY25, which was driven primarily by increase in the City's ad valorem revenue as well as a huge increase in building permit fees, mostly from the new Bray development and new Medical Properties Trust Properties headquarters being built in Liberty Park. The other large contributor to the city's budget is sales tax, primarily from grocery stores.

Mr. Harwell asked about a possible recession and if the City was ready for that.

Mr. Downes stated that the City observes conservative spending policies. The City has a large emergency reserve and a healthy general fund balance. The increase in building permits will translate to higher ad valorem tax revenue in following years, meaning economic growth will be sustained.

There being no further public comment, the Mayor closed the public hearing and called for the question.

VOTE: Roll call vote as follows: Yes: Ashley Curry, Rusty Weaver, Kimberly Cook, Paul Head, George Pierce.
No: None. Abstain: None. Motion passed.

13. Public Hearing - Resolution Number 5525 - A Resolution Authorizing An Increase In Salary And Wages And Adoption Of New Pay Plans For Employees

MOTION: Approve Resolution Number 5525 as presented. Motion by: Rusty Weaver. Seconded by: Kimberly Cook.

The Mayor opened the floor for a public hearing. There being no one present to address the Council on this issue, the Mayor closed the public hearing and called for the question.

VOTE: Roll call vote as follows: Yes: Ashley Curry, Rusty Weaver, Kimberly Cook, Paul Head, George Pierce.
No: None. Abstain: None. Motion passed.

14. Public Hearing - Resolution Number 5526- A Resolution Accepting Terms For Financing Vehicles And/Or Equipment for FY 2025

MOTION: Approve Resolution Number 5526 as presented. Motion by: Kimberly Cook. Seconded by: Rusty Weaver.

The Mayor opened the floor for a public hearing. There being no one present to address the Council on this issue, the Mayor closed the public hearing and called for the question.

VOTE: Roll call vote as follows: Yes: Ashley Curry, Rusty Weaver, Kimberly Cook, Paul

Head, George Pierce.
No: None. Abstain: None. Motion passed.

New Business

15. Resolution Number 5524 - A Resolution Assigning the Amendment 772 Incentive Agreement Associated with the Development of Baumhower's Sports Grill and Dunkin Located on Montgomery Highway to Other Entities

MOTION: Approve Resolution Number 5524 as presented. Motion by: Rusty Weaver. Seconded by: George Pierce.

Mr. Downes said the original incentive agreement is with the current property owner. The property owner is restructuring his estate, and wants to transfer the agreement to the new owner. The agreement provides for the transfer of the existing agreement's terms to any new owners. The new agreement keeps the same terms, and only changes the property owner's name. Legal counsel Heyward Hosch, who could not be present tonight, drafted the new agreement. Mr. Downes recommends approval.

The Mayor opened the floor for a public hearing. There being no one present to address the Council on this issue, the Mayor closed the public hearing and called for the question.

VOTE: Roll call vote as follows: Yes: Ashley Curry, Rusty Weaver, Kimberly Cook, Paul Head, George Pierce. No: None. Abstain: None. Motion passed.

New Business Requesting Unanimous Consent (Public Hearing)

First Reading (No Action To Be Taken At This Meeting)

16. Public Hearing - Ordinance Number 3241 - An Ordinance to declare real property as surplus and authorize the Mayor and City Manager to execute documents needed to convey said property to Jefferson County, Alabama, a Political Subdivision of the State of Alabama, for public improvements to a bridge over a tributary of the Cahaba River

17. Public Hearing - Ordinance Number 3242 - An Ordinance authorizing the Mayor and City Manager to execute and deliver an intergovernmental agreement with Jefferson County for certain public improvements over and around the Cahaba River Tributary located on Caldwell Mill Road and Old Looney Mill Road pursuant to Section 11-102-1, et. seq., Code of Alabama, 1975

18. Citizens Comments

- None.

19. Time Of Adjournment

There being no further business, Mr. Pierce made a motion to adjourn. The Mayor adjourned the meeting at 6:39 PM.

Ashley C. Curry, Mayor

ATTESTED BY:

Rebecca Leavings, City Clerk

CITY OF VESTAVIA HILLS
FUND BALANCE AND OPERATING RESERVES

CITY FUND BALANCE					"CITY DEBT"		
	Daily		Audited	Change in	City's Debt	Total	
Audited Expenditures	Expenditures	# of Operating Days	Fund Balance	Fund Bal	Prin Bal	Interest Debt Bal	Total Debt
Fiscal Year End 2019							
$42,765,686	$117,166	137	16,002,847	$1,459,976	$103,305,000	$51,276,112	$154,581,112
Fiscal Year End 2020							
$44,087,571	$120,458	155	18,720,647	$2,717,800	$103,000,000	$43,475,947	$146,475,947
Fiscal Year End 2021							
$46,410,381	$127,152	166	21,164,992	$2,444,345	$98,765,000	$40,097,597	$138,862,597
Fiscal Year End 2022							
$50,123,106	$137,324	181	24,890,505	$3,725,513	$94,170,000	$37,096,625	$131,266,625
Fiscal Year End 2023							
$53,520,108	$146,630	200	29,261,641	$4,371,136	$89,685,000	$33,980,019	$123,665,019

Reserve Funds			General Fund - "Fund Balance"				
as of Sept 30, 2023							
Emergency Reserve Funds	Daily Expense	Days Funded	Audited Fund Balance	Operating Days	Target - Operating Days	Amount	
$17,865,879	$146,630	122	$29,261,641	200	90 days = >>>>>>>>>>>>>>>	$13,196,739	
		The "Audited" Fund Balance is >>>>>>>>>>>	61%	"funded" by Emergency Reserve Funds >>>>>>>>>>>:		$4,669,140	> than 90 days

CITY OF VESTAVIA HILLS
PUBLIC SERVICES
INTER-DEPARTMENT MEMO

September 9, 2024

To: Jeff Downes, City Manager

From: Christopher Brady, City Engineer

Cc: Lori Beth Kearley, Public Services Director
Rebecca Leavings, City Clerk

RE: Public Hearing - Ordinance Number 3241 - An Ordinance to declare real property as surplus and authorize the Mayor and City Manager to execute documents needed to convey said property to Jefferson County, Alabama, a Political Subdivision of the State of Alabama, for public improvements to a bridge over a tributary of the Cahaba River

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Background:
Jefferson County is desirous to replace a very narrow bridge on Old Looney Mill Road that lies in unincorporated Jefferson County but needs additional right-of-way in order to proceed with said improvements. The County has requested that the city convey a portion of the Patchwork Farms nature park that lies adjacent to Old Looney Mill Road to be utilized for public use as said needed right-of-way. This does meet the definition of a public purpose so the request is for the City to donate this property to the County for public use. A picture of a similar bridge design is given to show how the new bridge will look once completed.

Recommendation:
The City Engineer has reported no need for the property requested by the County and has recommended approval.

Fiscal Impact:
na

Attachments:
1. Ordinance 3241
2. deed 37-18-428 Caldwell Mill Old Looney Mill Bridge Replacements - Tract 5 City of Vestavia resized
3. detail of bridge
4. PH Boone Legal Opinion to City Clerk August 23, 2024

ORDINANCE NUMBER 3241

AN ORDINANCE TO DECLARE REAL PROPERTY AS NO LONGER NEEDED BY THE CITY OF VESTAVIA HILLS, ALABAMA FOR MUNICIPAL PURPOSES; AND AUTHORIZE THE MAYOR AND CITY MANAGER TO EXECUTE ALL DOCUMENTS NEEDED TO CONVEY SAID PROPERTY TO JEFFERSON COUNTY, ALABAMA, A POLITICAL SUBDIVISION OF THE STATE OF ALABAMA, FOR PUBLIC IMPROVEMENTS TO A BRIDGE OVER A TRIBUTARY OF THE CAHABA RIVER THAT WILL PROMOTE THE PUBLIC HEALTH, SAFETY AND GENERAL WELFARE OF THE COMMUNITY

THIS ORDINANCE NUMBER 3241 is approved and adopted by the City Council of the City of Vestavia Hills, Alabama on this the 9th day of September, 2024.

WITNESSETH THESE RECITALS:

WHEREAS, Jefferson County, Alabama ("the County") is a political subdivision of the State of Alabama*;* and

WHEREAS, the County has identified a public need for replacement of a narrow bridge located on Old Looney Mill Road, which lies in unincorporated Jefferson County but is adjacent to a portion of the property owned by the City of Vestavia Hills, Alabama ("City") located in the Patchwork Farms Planned Unit Development more particularly described as a portion of Lot 3C, Resurvey Patchwork Farms, Lot 3 Resurvey as recorded in the Probate Office of Jefferson County, Alabama at Map Book 239, Page 90*;* and

WHEREAS, the County has determined that a portion of said Lot 3C is property needed to be acquired in order to have sufficient right-of-way for the expansion/widening of the bridge*;* and

WHEREAS, the County has submitted documentation of said need to the City's Engineering Department and, after review, the City Engineer has recommended that the City allow the County to acquire said property as it is no longer needed by the City for municipal purposes*;* and

WHEREAS, the legal description and a map of the portion of property needed by the County for said bridge improvements is detailed in Exhibit A, attached to and incorporated into this Ordinance Number 3241 as if written fully herein*;* and

WHEREAS, the market value of the property has been determined to be Thirteen Thousand Seven Hundred Twenty-four Dollars ($13,724.00), however, the Mayor and City

Council has determined that this is a need of the general public and finds that it does serve a public purpose*;* and

WHEREAS, with consideration of a nearby Jefferson County project and an Intergovernmental Agreement for bridge and roadway improvements on Caldwell Mill Road, the Mayor and City Council find and determine it is in the best public interest to convey the property to the County at a cost of One Dollar ($1.00)*;* and

WHEREAS, the Mayor and City Council find and determine it is in the best public interest to declare the property detailed in the attached Exhibit A as surplus property because said property is no longer needed by the City for municipal purposes, and authorize the Mayor and City Manager to convey said property to the County.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF VESTAVIA HILLS, ALABAMA, AS FOLLOWS:

1. The recitals set forth in the premises above are hereby incorporated into this ordinance by reference as though set out fully herein; and

2. Exhibit A, being the legal description and a map of the portion of property needed by the County for bridge improvements, is incorporated into this Ordinance Number 3241 by reference as though set out fully herein; and

3. The real property detailed in the attached Exhibit A is hereby declared no longer needed by the City of Vestavia Hills for municipal purposes as required by Title 11-47-20, *Code of Alabama, 1975*; and

4. The value of the property is deemed to be valued by the City Council at a cost of One Dollar ($1.00) as it does meet the definition of a public purpose as it does fulfill a public need; and

5. The conveyance of the property by the City to the County will serve a public purpose by promoting the health, safety and general welfare of the community; and

6. The Mayor and City Manager are hereby authorized to execute and deliver any and all documents required to resurvey and convey the property to Jefferson County; and

7. If any part, section or subdivision of this ordinance shall be held unconstitutional or invalid for any reason, such holding shall not be construed to invalidate or impair the remainder of this ordinance, which shall continue in full force and effect notwithstanding such holding; and

8. This Ordinance Number 3241 shall become effective immediately upon the approval and adoption following the posting/publication pursuant to Alabama law.

ADOPTED and APPROVED on this the 9th day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY

Rebecca Leavings
City Clerk

THIS INSTRUMENT PREPARED BY:
Brenda I. Dees
Sr. Land Acquisition Agent
716 Richard Arrington Jr. Blvd. N. A200
Birmingham, Alabama 35203

STATE OF ALABAMA)

JEFFERSON COUNTY)

KNOW ALL MEN BY THESE PRESENTS: That for and in consideration of the sum of One and no 00/100s Dollars ($1.00) cash in hand paid by Jefferson County, the receipt whereof is hereby acknowledged, we, the undersigned, do hereby grant, bargain, sell and convey unto the said Jefferson County, its successors and assigns, a right-of-way and easement for public purposes, including a public road and appurtenances, including drainage facilities, underground water and sewer lines and other public utilities and devices both below and above ground. Said right-of-way being located in Jefferson County, Alabama and described as follows, to-wit:

Commence at the SW corner of the NW ¼ of the NE ¼ , Section 34, Township 18 South, Range 2 West and run west along the south line of said ¼ - ¼ for a distance 302.187 feet; thence turn an angle left 157°31′15.83″ and run southeasterly for a distance of 746.693 feet for the point of beginning of a curve to the left having a central angle of 7°37°58.04″ and a radius of 1050 feet and a length of 139.88 feet; thence run southeasterly along the arc of said curve for a distance of 40.20 feet to the **Point of Beginning** of a variable width Right-of-Way being bound on the southwesterly side by the northeasterly prescriptive Right-of-Way of Old Looney Mill Road and being bound on the northeasterly side by a line being 52.06 feet northeasterly of and perpendicular to, at this point, and decreasing to 49.49 feet northeasterly of and perpendicular to a point 148.81 feet ahead along the following described line; thence run southeasterly along the arc of said curve for a distance of 99.68 feet to the end of said curve; thence continue southeasterly along the extended tangent of said curve for a distance of 49.13 feet to the end of said Right-of-Way.

Less and except any part of said Right-of-Way that lies outside of grantor's property line.

All of said Right-of-Way is located in the SW ¼ of the NE ¼ , Section 34, Township 18 South, Range 2 West and contains 0.09 acres, more or less.

For the consideration aforesaid, the undersigned do grant, bargain, sell and convey unto said County the right and privilege of a perpetual use of said lands for such public purpose, together with all rights and privileges necessary or convenient for the full use and enjoyment thereof, including the right of ingress to and egress from said strip and the right to cut and keep clear all trees, undergrowth and other obstructions on the lands of the undersigned adjacent to said strip when deemed reasonably necessary for the avoidance of danger in and about said public use of said strip, and the right to prohibit the construction or maintenance of any improvement or obstruction on, over, across or upon said area herein conveyed without the written permission from Jefferson County.

In consideration of the benefit to the property of the undersigned by reason of the construction of said improvement, the undersigned hereby release Jefferson County, the State of Alabama, and/or the United States of America, and/or any of their agents, from all damages present or prospective to the property of the undersigned arising or resulting from the construction, maintenance and repair of said improvement, and the undersigned do hereby admit and acknowledge that said improvement, if and when constructed, will be a benefit to the property of the undersigned.

The undersigned covenant with said Jefferson County that the undersigned are seized in fee-simple of said premises and have a good right to sell and convey the same and that the same are free from all encumbrances, and the undersigned will warrant and defend the title to the aforegranted strip of ground from and against the lawful claims of all persons whomsoever.

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, all on this _____ day of _____, 2024.

CITY OF VESTAVIA HILLS

BY:_____

ITS:_____

BY:_____

ITS:_____

STATE OF ALABAMA)

JEFFERSON COUNTY)

I, THE UNDERSIGNED AUTHORITY, in and for said County, in said State, hereby certify that _____ whose name as _____ of the City of Vestavia Hills, a corporation, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, (he/she), as such officer, and with full authority, has executed the same voluntarily for and as the act of said Corporation.

Given under my hand and official seal, this _____ day of _____, 20___.

My commission expires _____. _____
Notary Public

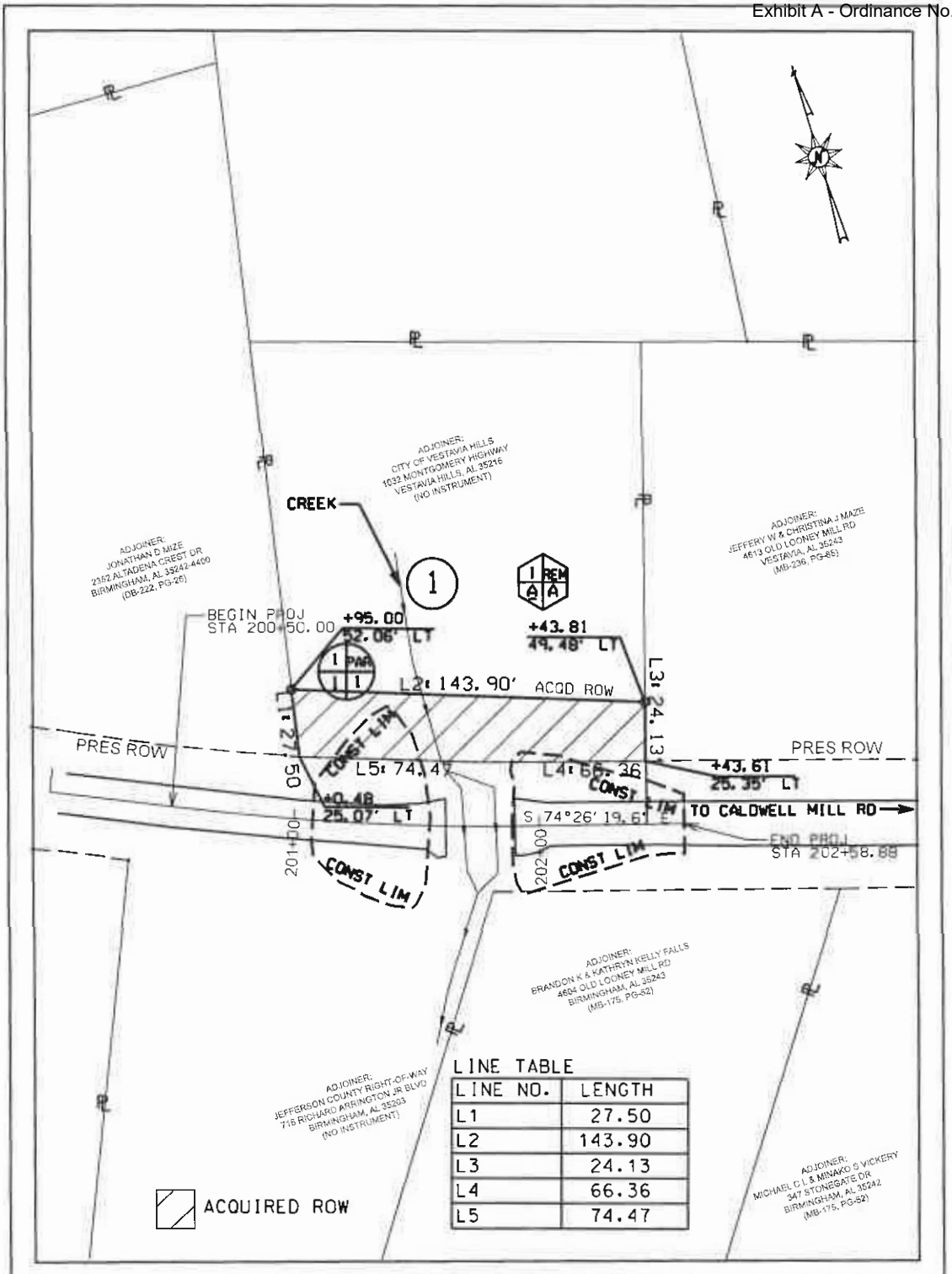
STATE OF ALABAMA)

JEFFERSON COUNTY)

I, THE UNDERSIGNED AUTHORITY, in and for said County, in said State, hereby certify that _____ whose name as _____ of the City of Vestavia Hills, a corporation, is signed to the foregoing conveyance, and who is known to me, acknowledged before me on this day that, being informed of the contents of the conveyance, (he/she), as such officer, and with full authority, has executed the same voluntarily for and as the act of said Corporation.

Given under my hand and official seal, this _____ day of _____, 20___.

My commission expires _____. _____
Notary Public



LINE TABLE

LINE NO.	LENGTH
L1	27.50
L2	143.90
L3	24.13
L4	66.36
L5	74.47

JEFFERSON COUNTY BRIDGE BUNDLE - OLD LOONEY MILL RD			
Tract #	1	**Scale:**	1"=50'
Grantor(s):		**State:**	Alabama
OWNER: CITY OF VESTAVIA HILLS		**County:**	JEFFERSON
PID:		**PREPARED BY:**	
28-00-34-1-002-007.007		BARGE DESIGN SOLUTIONS	
ADDRESS: 4609 OLD LOONEY MILL RD, VESTAVIA HILLS, AL - 35243			
Total Before:	0.58 AC	**Project:**	37-18-428
Total Acquired	0.09 AC	**CPMS #:**	0
Total Remainder:	0.49 AC	**Date:**	9/14/2023
THIS IS NOT A BOUNDARY SURVEY		**Sketch:**	1 OF 1

PATRICK H. BOONE
ATTORNEY AND COUNSELOR AT LAW
NEW SOUTH FEDERAL SAVINGS BUILDING, SUITE 705
215 RICHARD ARRINGTON, JR. BOULEVARD NORTH
BIRMINGHAM, ALABAMA 35203-3720

TELEPHONE (205) 324-2018
FACSIMILE (205) 324-2295

E-Mail: patrickboone@bellsouth.net

August 23, 2024

By Electronic Mail

City Clerk Rebecca Leavings
Vestavia Hills Municipal Center
1032 Montgomery Highway
Vestavia Hills, Alabama 35216

In Re: Ordinance Number 3241

Dear Becky:

On August 22, 2024, you sent to me via electronic mail Ordinance Number 3241, together with a Memo from City Engineer Christopher Brady, regarding a proposed conveyance of real property by the City of Vestavia Hills, Alabama ("City") to Jefferson County, Alabama ("County") with a request that I review the same and provide you with my written legal opinion. The purpose of this letter is to comply with your request.

I. FACTS

An Inter-Department Memo, dated August 26, 2024, from City Engineer Christopher Brady to City Manager Jeff Downes reads as follows:

> "Jefferson County is desirous to replace a very narrow bridge on Old Looney Mill Road that lies in unincorporated Jefferson County but needs additional right-of-way in order to proceed with said improvements. The County has requested that the city convey a portion of the Patchwork Farms nature park that lies adjacent to Old Looney Mill Road to be utilized for public use as said needed right-of-way. This does meet the definition of a public purpose so the request is for the City to donate this property to the County for public use. A picture of a similar bridge design is given to show how the new bridge will look once completed."

II. LEGAL ISSUE ONE

A. **LEGAL ISSUE:** Will the conveyance of land by the City to Jefferson County violate Article IV, Section 94 of the *Constitution of Alabama*?

B. **CONSTITUTION OF ALABAMA, ARTICLE IV, SECTION 94:** Article IV, Section 94 of the *Constitution of Alabama*, as amended by Amendments 112 and 558, reads as follows:

> "The Legislature shall not have power to authorize any county, city, town or other subdivision of this state to lend its credit or to grant public money or thing of value in aid of or to any individual, association or corporation whatsoever."

C. **LEGAL OPINION:** It is my legal opinion that the answer to Legal Question One is in the negative.

D. **BASIS FOR LEGAL OPINION:** I base my legal opinion upon the decision by the Supreme Court of Alabama in the case of *Rogers v. City of Mobile,* 277 Ala. 261, in 1964. In that case, the Court wrote,

> "The contention is made that the proposed actions of the City will constitute a lending of its credit to the Department in violation of §94 of the Constitution. We have held that §94 does not apply to a transaction between a municipality and an agency of the State. See: City of Andalusia v. Southeast Alabama Gas District, 261 Ala. 297, 74 So.2d 479; State ex rel. Austin v. City of Mobile, 248 Ala. 467, 28 So.2d 177, supra."

III. LEGAL ISSUE TWO

A. **LEGAL ISSUE:** What legal steps must the City Council take in order to approve the conveyance, and authorize and direct the City Manager and Mayor to execute and deliver a deed to the County?

B. **LEGAL OPINION:** It is my legal opinion that the City Council is required to enact an ordinance that:

1. declares that the real property to be conveyed to the County is not needed for municipal purposes as required by Title 11-47-20, *Code of Alabama, 1975*; and

2. finds and determines that the conveyance of the real property by the City to the County will serve a "public purpose"; and

3. authorize and direct the City Manager and Mayor to take any and all actions necessary to convey the land, including specifically, but not limited to, the execution and delivery of a deed.

C. **BASIS FOR LEGAL OPINION:** I base my legal opinion upon the following legal authorities:

1. **Approval and Adoption of Ordinances:** Title 11-45-1, *Code of Alabama, 1975,* reads as follows:

> **"§11-45-1. Authorized**. Municipal corporations may from time to time adopt ordinances and resolutions not inconsistent with the laws of the state to carry into effect or discharge the powers and duties conferred by the applicable provisions of this title and any other applicable provisions of law and to provide for the safety, preserve the health, promote the prosperity and improve the morals, order, comfort and convenience of the inhabitants of the municipality, and may enforce obedience to such ordinances."

2. **Expenditure of Public Funds Must Be For Public Purposes:** Municipalities in Alabama may spend public funds only for public purposes. The Supreme Court of Alabama has interpreted the language of Sections 93 and 94 of the *Constitution of Alabama* to allow appropriations of public funds when the appropriation is used for public purposes. *Alabama Constitution* amend. 93; *Alabama Constitution* amend. 94; *Slawson v. Alabama Forestry Comm'n,* 631 So.2d 953 (Ala.1994). *Opinion of the Justices No. 269*, 384 So.2d 1051 (1980); *Stone v. State,* 251 Ala. 240 (1948).

3. **What Is a Public Purpose?** The expenditure of public funds must be for "public purposes" authorized by statute or by necessary the implications: In 1929, the Alabama Supreme Court defined the standard of expenditures of public funds. In *Goode v. Tyler,* 237 Ala. 106, the Court established the following rule:

> "The authority to expend public funds for any specific purpose is required to be authorized by statute, either directly or by necessary implication."

In 1948, the Supreme Court of Alabama decided the case of *Stone v. State,* 251 Ala. 240, and held that the expenditure of public or state funds should only be for public purposes.

In 1980, the Supreme Court of Alabama held that the paramount test of whether a proposed appropriation is for proper "public purposes" is whether the expenditure confers direct public benefits of reasonable general character, i.e. to significant part of public, as distinguished from remote and theoretical benefits. *Opinion of Justices No. 269,* 384 So.2d 1051.

IV. CONCLUSION

The terms, provisions and conditions of Ordinance Number 3241 and the proposed conveyance of real property by the City to the County meet all requirements of Alabama law.

Sincerely,

Patrick H. Boone
Vestavia Hills City Attorney

PHB:gp
cc: City Manager Jeffrey D. Downes (by e-mail)
City Engineer Christopher Brady (by e-mail)
Public Services Director Lori Beth Kearley (by e-mail)

CITY OF VESTAVIA HILLS
PUBLIC SERVICES
INTER-DEPARTMENT MEMO

September 9, 2024

To: Jeff Downes, City Manager

From: Christopher Brady, City Engineer

Cc: Lori Beth Kearley, Public Services Director
Rebecca Leavings, City Clerk

RE: Public Hearing - Ordinance Number 3242 - An Ordinance authorizing the Mayor and City Manager to execute and deliver an intergovernmental agreement with Jefferson County for certain public improvements over and around the Cahaba River Tributary located on Caldwell Mill Road and Old Looney Mill Road pursuant to Section 11-102-1, et. seq., Code of Alabama, 1975

Background:
Jefferson County has agreed to construct public improvements to roadways and bridges around and across a tributary of the Cahaba River that lies within and just beyond the corporate limits of the City of Vestavia Hills. This is detailed in an Intergovernmental Agreement drafted by the County and reviewed by the Engineering Department of the City.

Recommendation:
Recommendation is for the Council to approval the execution of said agreement so the County may move forward with the project.

Fiscal Impact:
na

Attachments:
1. Ordinance 3242
2. Intergovernmental Agreement Jeffco Exhibit A
3. PH Boone Legal Opinion to City Manager August 23, 2024

ORDINANCE NUMBER 3242

AN ORDINANCE AUTHORIZING THE MAYOR AND CITY MANAGER TO EXECUTE AND DELIVER AN INTERGOVERNMENTAL AGREEMENT WITH JEFFERSON COUNTY, ALABAMA, A POLITICAL SUBDIVISION OF THE STATE OF ALABAMA FOR CERTAIN PUBLIC IMPROVEMENTS OVER AND AROUND THE CAHABA RIVER TRIBUTARY LOCATED ON CALDWELL MILL ROAD AND OLD LOONEY MILL ROAD PURSUANT TO SECTION 11-102-1 ET SEQ., CODE OF ALABAMA, 1975.

BE IT ORDAINED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF VESTAVIA HILLS, ALABAMA AS FOLLOWS:

1. The Mayor and City Manager are hereby authorized to execute and deliver an Intergovernmental Agreement ("the Agreement") with Jefferson County, Alabama, a political subdivision of the State of Alabama ("the County") for improvements to the County maintained bridges over the Cahaba River tributary located on Caldwell Mill Road and Old Looney Mill Road, as well as construct improvements to the roadway on both ends of each bridge ("the Project) pursuant to Section 11-1-2-1, et seq., Code of Alabama, 1975; and
2. A copy of said agreement is marked as Exhibit A, a copy of which is attached to and incorporated into this Ordinance Number 3242 as if written fully therein; and
3. This Ordinance Number 3242 shall become effective immediately following posting/publication as required by Alabama law.

DONE, ADOPTED and APPROVED this the 9th day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance Number 3242 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 9th day of September, 2024 as same appears in the official records of said City.

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, Vestavia Hills Civic Center and Vestavia Hills New Merkel House this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

INTERGOVERNMENTAL AGREEMENT

This Intergovernmental Agreement (hereinafter called "Agreement") is entered into by and between Jefferson County, Alabama, a political subdivision of the State of Alabama, (hereinafter called "the County") and the City of Vestavia Hills, Alabama, a municipal corporation, (hereinafter called "the City") (collectively, "Parties" or individually as a "Party").

WHEREAS, Section 11-102-1 et seq., Code of Alabama (1975) authorizes counties or incorporated municipalities of the State of Alabama to enter into written contracts with any one or more counties or incorporated municipalities for the joint exercise of any power or service that state or local law authorizes each of the contracting entities to exercise individually, provided that at least one of the contracting parties has the authority to exercise the power or service in the manner agreed upon by the parties, and further provides that the joint contract may provide for the power or service to be exercised by one or more entities on behalf of the others or jointly by the entities; and

WHEREAS, the County desires to construct improvements to the County-maintained bridges over the Cahaba River tributary located on Caldwell Mill Road and Old Looney Mill Road, as well construct improvements to the roadway on both ends of each bridge ("the Project"); and

WHEREAS, portions of the Project are located within the corporate limits of the City of Vestavia Hills and outside Jefferson County's road maintenance jurisdiction; and

WHEREAS, the County wishes to construct the Project, including portions of the roadways within the corporate limits of the City of Vestavia Hills, as part of needed infrastructure improvements, which mutually benefits both Parties; and

WHEREAS, the parties find that it is in the public interest that the parties enter into an infrastructure improvement agreement in accordance with Alabama Code §11-102-1, et seq.;

NOW WHEREFORE, in consideration of the premises and mutual covenants stated herein, and other good and valuable consideration, the receipt and sufficiency of which is acknowledged, the Parties do mutually agree as follows:

I. **PURPOSE:** The intent of this Agreement is to provide for cooperation between the Parties in the construction of the Project, of which portions of the Project are located within the corporate limits of the City of Vestavia Hills and outside Jefferson County's road maintenance jurisdiction.

II. **TERM:** The duration of this Agreement shall not exceed three years from the effective date as stated herein.

III. IMPLEMENTATION: The parties agree to implementation as follows:

a. **Performance of the Work:** The County will cause the Project, as shown in Exhibit A, to be designed and constructed in compliance with any and all rules, laws and regulations applicable to its undertaking, performance and completion of the Work ("the Work"). The Work will include the construction of improvements to the County-maintained bridges over the Cahaba River tributary located on Caldwell Mill Road and Old Looney Mill Road, as well the construction of improvements to the roadway on both ends of each bridge.

b. **Cost:** Jefferson County will be responsible for all costs to complete the work.

c. **Management:** County will assume responsibility for the management of the Project.

d. **Inspections:** County will provide Construction, Engineering & Inspection during the construction phase of the Project. The City may provide additional inspection staff for concurrent inspection.

e. **Future Liability:** The parties expressly agree that the County does not assume any risk or future liability or any future responsibility for any portion of the Project located within the corporate limits of the City of Vestavia Hills. For clarity, the County will continue to maintain the bridges and sections of roadway within the Project area marked as "Jefferson County maintenance IGA" in the attached Exhibit A. The City will continue to maintain the sections of roadway marked "Vestavia Hills maintenance IGA" in red in Exhibit A.

f. **Incurring Debt:** Except as specifically provided in this agreement, no party to the contract shall have any other power to incur any debt which shall become the responsibility of any other contracting people.

g. **Relationship of Parties:** Except as specifically provided in this agreement, the execution of this agreement or the performance of any act pursuant to the provisions thereof shall not be deemed or construed to have the effect of creating between the parties the relationship of principal or agent or of partnership or of joint venture.

h. **Jurisdictional Authority:** Except as otherwise provided by law and as limited by this agreement between the parties, any entity which contracts to perform or exercise any service or power pursuant to this chapter shall have the full power and authority to act within the jurisdiction of all contracting entities to the extent necessary to carry out the purpose of the contract.

i. **Right-of-Way Acquisition:** The County will obtain the necessary right-of-way for construction of the project. The City will cooperate in any necessary condemnation of right-of-way. The County will convey the right-of-way located within the corporate limits of the

City of Vestavia Hills to the City upon completion of construction of the Project.

j. **Authorizations:** This Agreement shall not take effect until it has been approved by the governing body of each of the contracting Parties. Approval by a county governing body shall be by adoption of a resolution and approval by a municipal governing body shall be by adoption of an ordinance of general and permanent operation. Each Party to this agreement shall also adopt all ordinances, resolutions, or policies necessary to authorize the other contracting entities to carry out their contractual duties and responsibilities. Each of the contracting Parties shall deliver a copy of their resolution or ordinance to the other party prior to the effective date of this Agreement.

Each of the parties hereto does hereby represent and warrant that it has taken all necessary action for the approval of this Agreement and the signature of its representative below has been duly authorized and is binding upon such party. Each of the parties hereto does further represent and warrant that this Agreement shall be enforceable against each party upon the execution hereof by each party's duly authorized representative. An executed copy of this Agreement shall be filed at the administrative offices of each party.

j. **Notice:** Each party to this agreement shall designate an individual (hereinafter "Administrator") who may be designated by title or position, to oversee and administer such party's participation in this Agreement.

The County's designated Administrator shall be the following individual:

Director of Roads and Transportation/County Engineer
Room A200 Courthouse
716 Richard Arrington Jr. Blvd N Birmingham AL 35203

The City designated Administrator shall be the following:

Jeff Downes, City Manager
1032 Montgomery Highway
Vestavia Hills, AL 35216

IV. IMMIGRATION LAW COMPLIANCE: By signing this Contract, the contracting parties affirm, for the duration of the Agreement, that they will not violate federal immigration law or knowingly employ, hire for employment, or continue to employ an unauthorized alien within the State of Alabama. Furthermore, a contracting party found to be in violation of this provision shall be deemed in breach of the agreement and shall be responsible for all damages resulting therefrom.

V. **NON-DISCRIMINATION:** During the performance of this contract the Parties agree as follows:

a. The Parties will not discriminate against any employee or applicant for employment because of race, color, religion, sex, gender identity, sexual orientation, disability, familial status, or national origin. The Parties will take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, gender identity, sexual orientation, disability, familial status, or national origin. Such action shall include but not be limited to the following: Employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Parties agree to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause.

b. In the event of a Parties' noncompliance with the nondiscrimination clauses of this contract, this contract may be canceled, terminated or suspended in whole or in part and the contractor may be declared ineligible for further municipal contracts with the other Party.

VI. **BOYCOTTING ACTIVITIES:** By signing this contract, the Parties represent and agree that it is not currently engaged in, nor will it engage in, any boycott of a person or entity based in or doing business with a jurisdiction with which the State of Alabama can enjoy open trade.

VII. **TERMINATION:** Any party hereto may terminate this Agreement prior to work beginning by giving thirty (30) days' notice of the intention to do so to the other party. Such notice shall be sent to the governing body of the other party.

VIII. **SEVERABILITY:** If any provision of this Agreement is declared by a court having jurisdiction to be illegal or conflict with any law, the validity of the remaining terms and provisions shall not be affected; the rights and obligations of the parties shall be construed and enforced as if the Agreement did not contain the particular provision held to be invalid.

(Signatures on following page)

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed by their respective officers, officials or persons thereunto duly authorized, and the Agreement is deemed to be dated and to be effective on the date hereinafter stated as the date of its approval by the County.

JEFFERSON COUNTY, ALABAMA

_____ BY:_____
Date James A. (Jimmie) Stephens, President

ATTEST:

BY:_____
Aleshia Y. Coleman, Minute Clerk

CITY OF VESTAVIA HILLS, ALABAMA

_____ BY:_____
Date Ashley Curry, Mayor

ATTEST:

BY:_____
Rebecca Leavings, City Clerk

_____ BY:_____
Date Jeff Downes, City Manager

ATTEST:

BY:_____
Rebecca Leavings, City Clerk

INTERGOVERNMENTAL AGREEMENT

This Intergovernmental Agreement (hereinafter called "Agreement") is entered into by and between Jefferson County, Alabama, a political subdivision of the State of Alabama, (hereinafter called "the County") and the City of Vestavia Hills, Alabama, a municipal corporation, (hereinafter called "the City") (collectively, "Parties" or individually as a "Party").

WHEREAS, Section 11-102-1 et seq., Code of Alabama (1975) authorizes counties or incorporated municipalities of the State of Alabama to enter into written contracts with any one or more counties or incorporated municipalities for the joint exercise of any power or service that state or local law authorizes each of the contracting entities to exercise individually, provided that at least one of the contracting parties has the authority to exercise the power or service in the manner agreed upon by the parties, and further provides that the joint contract may provide for the power or service to be exercised by one or more entities on behalf of the others or jointly by the entities; and

WHEREAS, the County desires to construct improvements to the County-maintained bridges over the Cahaba River tributary located on Caldwell Mill Road and Old Looney Mill Road, as well construct improvements to the roadway on both ends of each bridge ("the Project"); and

WHEREAS, portions of the Project are located within the corporate limits of the City of Vestavia Hills and outside Jefferson County's road maintenance jurisdiction; and

WHEREAS, the County wishes to construct the Project, including portions of the roadways within the corporate limits of the City of Vestavia Hills, as part of needed infrastructure improvements, which mutually benefits both Parties; and

WHEREAS, the parties find that it is in the public interest that the parties enter into an infrastructure improvement agreement in accordance with Alabama Code §11-102-1, et seq.;

NOW WHEREFORE, in consideration of the premises and mutual covenants stated herein, and other good and valuable consideration, the receipt and sufficiency of which is acknowledged, the Parties do mutually agree as follows:

I. **PURPOSE:** The intent of this Agreement is to provide for cooperation between the Parties in the construction of the Project, of which portions of the Project are located within the corporate limits of the City of Vestavia Hills and outside Jefferson County's road maintenance jurisdiction.

II. **TERM:** The duration of this Agreement shall not exceed three years from the effective date as stated herein.

III. IMPLEMENTATION: The parties agree to implementation as follows:

a. **Performance of the Work:** The County will cause the Project, as shown in Exhibit A, to be designed and constructed in compliance with any and all rules, laws and regulations applicable to its undertaking, performance and completion of the Work ("the Work"). The Work will include the construction of improvements to the County-maintained bridges over the Cahaba River tributary located on Caldwell Mill Road and Old Looney Mill Road, as well the construction of improvements to the roadway on both ends of each bridge.

b. **Cost:** Jefferson County will be responsible for all costs to complete the work.

c. **Management:** County will assume responsibility for the management of the Project.

d. **Inspections:** County will provide Construction, Engineering & Inspection during the construction phase of the Project. The City may provide additional inspection staff for concurrent inspection.

e. **Future Liability:** The parties expressly agree that the County does not assume any risk or future liability or any future responsibility for any portion of the Project located within the corporate limits of the City of Vestavia Hills. For clarity, the County will continue to maintain the bridges and sections of roadway within the Project area marked as "Jefferson County maintenance IGA" in the attached Exhibit A. The City will continue to maintain the sections of roadway marked "Vestavia Hills maintenance IGA" in red in Exhibit A.

f. **Incurring Debt:** Except as specifically provided in this agreement, no party to the contract shall have any other power to incur any debt which shall become the responsibility of any other contracting people.

g. **Relationship of Parties:** Except as specifically provided in this agreement, the execution of this agreement or the performance of any act pursuant to the provisions thereof shall not be deemed or construed to have the effect of creating between the parties the relationship of principal or agent or of partnership or of joint venture.

h. **Jurisdictional Authority:** Except as otherwise provided by law and as limited by this agreement between the parties, any entity which contracts to perform or exercise any service or power pursuant to this chapter shall have the full power and authority to act within the jurisdiction of all contracting entities to the extent necessary to carry out the purpose of the contract.

i. **Right-of-Way Acquisition:** The County will obtain the necessary right-of-way for construction of the project. The City will cooperate in any necessary condemnation of right-of-way. The County will convey the right-of-way located within the corporate limits of the

City of Vestavia Hills to the City upon completion of construction of the Project.

j. **Authorizations:** This Agreement shall not take effect until it has been approved by the governing body of each of the contracting Parties. Approval by a county governing body shall be by adoption of a resolution and approval by a municipal governing body shall be by adoption of an ordinance of general and permanent operation. Each Party to this agreement shall also adopt all ordinances, resolutions, or policies necessary to authorize the other contracting entities to carry out their contractual duties and responsibilities. Each of the contracting Parties shall deliver a copy of their resolution or ordinance to the other party prior to the effective date of this Agreement.

Each of the parties hereto does hereby represent and warrant that it has taken all necessary action for the approval of this Agreement and the signature of its representative below has been duly authorized and is binding upon such party. Each of the parties hereto does further represent and warrant that this Agreement shall be enforceable against each party upon the execution hereof by each party's duly authorized representative. An executed copy of this Agreement shall be filed at the administrative offices of each party.

j. **Notice:** Each party to this agreement shall designate an individual (hereinafter "Administrator") who may be designated by title or position, to oversee and administer such party's participation in this Agreement.

The County's designated Administrator shall be the following individual:

Director of Roads and Transportation/County Engineer
Room A200 Courthouse
716 Richard Arrington Jr. Blvd N Birmingham AL 35203

The City designated Administrator shall be the following:

Jeff Downes, City Manager
1032 Montgomery Highway
Vestavia Hills, AL 35216

IV. IMMIGRATION LAW COMPLIANCE: By signing this Contract, the contracting parties affirm, for the duration of the Agreement, that they will not violate federal immigration law or knowingly employ, hire for employment, or continue to employ an unauthorized alien within the State of Alabama. Furthermore, a contracting party found to be in violation of this provision shall be deemed in breach of the agreement and shall be responsible for all damages resulting therefrom.

V. **NON-DISCRIMINATION:** During the performance of this contract the Parties agree as follows:

a. The Parties will not discriminate against any employee or applicant for employment because of race, color, religion, sex, gender identity, sexual orientation, disability, familial status, or national origin. The Parties will take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, gender identity, sexual orientation, disability, familial status, or national origin. Such action shall include but not be limited to the following: Employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Parties agree to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause.

b. In the event of a Parties' noncompliance with the nondiscrimination clauses of this contract, this contract may be canceled, terminated or suspended in whole or in part and the contractor may be declared ineligible for further municipal contracts with the other Party.

VI. **BOYCOTTING ACTIVITIES:** By signing this contract, the Parties represent and agree that it is not currently engaged in, nor will it engage in, any boycott of a person or entity based in or doing business with a jurisdiction with which the State of Alabama can enjoy open trade.

VII. **TERMINATION:** Any party hereto may terminate this Agreement prior to work beginning by giving thirty (30) days' notice of the intention to do so to the other party. Such notice shall be sent to the governing body of the other party.

VIII. **SEVERABILITY:** If any provision of this Agreement is declared by a court having jurisdiction to be illegal or conflict with any law, the validity of the remaining terms and provisions shall not be affected; the rights and obligations of the parties shall be construed and enforced as if the Agreement did not contain the particular provision held to be invalid.

(Signatures on following page)

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed by their respective officers, officials or persons thereunto duly authorized, and the Agreement is deemed to be dated and to be effective on the date hereinafter stated as the date of its approval by the County.

JEFFERSON COUNTY, ALABAMA

_____ BY:_____
Date James A. (Jimmie) Stephens, President

ATTEST:

BY:_____
Aleshia Y. Coleman, Minute Clerk

CITY OF VESTAVIA HILLS, ALABAMA

_____ BY:_____
Date Ashley Curry, Mayor

ATTEST:

BY:_____
Rebecca Leavings, City Clerk

_____ BY:_____
Date Jeff Downes, City Manager

ATTEST:

BY:_____
Rebecca Leavings, City Clerk

PATRICK H. BOONE
ATTORNEY AND COUNSELOR AT LAW
NEW SOUTH FEDERAL SAVINGS BUILDING, SUITE 705
215 RICHARD ARRINGTON, JR. BOULEVARD NORTH
BIRMINGHAM, ALABAMA 35203-3720

TELEPHONE (205) 324-2018
FACSIMILE (205) 324-2295

E-Mail: patrickboone@bellsouth.net

August 23, 2024

By Electronic Mail

City Manager Jeffrey D. Downes
Vestavia Hills Municipal Center
P. O. Box 660854
Vestavia Hills, Alabama 35266-0854

In Re: Ordinance Number 3242
Intergovernmental Agreement Between Jefferson County and
City of Vestavia Hills

Dear Mr. Downes:

On August 22, 2024, City Engineer Christopher Brady sent to me via electronic mail an Intergovernmental Agreement by and between Jefferson County, Alabama ("County") and City of Vestavia Hills, Alabama ("City) with a request that I review the Agreement and provide you with my written legal opinion. The purpose of this letter is to comply with his request.

In substance, the Agreement provides that the County will cause to be performed construction of improvements to the County-maintained bridges over the Cahaba River tributary located on Caldwell Mill Road and Old Looney Mill Road, as well as the construction of improvements to the roadway on both ends of each bridge. The cost of the work will be paid solely by the County.

It is my legal opinion that the Agreement meets the requirements of Alabama law, including specifically, but not limited to Title 11-102-1, *Code of Alabama, 1975.* I do recommend that a typo on the next to last line of section 1 of Ordinance Number 3242 be amended to read Section 11-102-1, *Code of Alabama, 1975.*

Please call me if you have any questions regarding this matter.

Sincerely,

Patrick H. Boone
Vestavia Hills City Attorney

PHB:gp
cc: City Clerk Rebecca Leavings (by e-mail)
City Engineer Christopher Brady (by e-mail)
Public Services Director Lori Beth Kearley (by e-mail)

ORDINANCE NUMBER 3235

ANNEXING CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

WHEREAS, on the 24th day of June, 2021, a petition was presented to the City Council of the City of Vestavia Hills, Alabama, proposing the annexation of certain property to the City of Vestavia Hills, Alabama, under the provisions of Act 32 of the Special Session on the Alabama Legislature of 1964; and

WHEREAS, the City Council of the City of Vestavia Hills, at the time and place of its regular meeting on said date, made a determination that the matters contained in the Petition were true and that it was in the public interest that said property be annexed to the City of Vestavia Hills, Alabama.

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the following property which was described in said petition be annexed to the City of Vestavia Hills, Alabama:

3365 Rosemary Lane
Lot 114, Buckhead, 4th Sector
Lalith and Judy Wijayasuriya, Owner(s)

2. That this Annexation shall become effective upon the adoption and approval of this Ordinance in accordance with the provisions of law, after which the heretofore described property shall become a part of the City of Vestavia Hills, Alabama.

3. That the City Clerk be and is hereby directed to publish this Ordinance in accordance with the requirements of the law and to file a copy hereof with the Probate Judge of Jefferson County, Alabama.

ADOPTING and APPROVED this the 23rd day of September, 2022.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 3235 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2022, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, Vestavia Hills New Merkle House and Vestavia Hills Recreational Center this the _____ day of _____, 2022.

Rebecca Leavings
City Clerk

3365 Rosemary Ln

PARCEL #:	**40 00 05 2 002 002.000**
OWNER:	WIJAYASURIYA LALITH & WIJAYASURIYA JUDY B
ADDRESS:	6 OAK GLEN DRIVE LAFAYATTE LA 70503
LOCATION:	3365 ROSEMARY LN BHAM AL 35216

[111-C-]	Baths: **3.0**	H/C Sqft: **1,286**
18-015.0	Bed Rooms: **2**	Land Sch: **G1**
Land: **137,000**	Imp: **159,200**	Total: **296,200**
Acres: **0.000**	Sales Info: **07/11/2014**	**$165,000**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2023

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

SUMMARY

ASSESSMENT

PROPERTY CLASS:	2	OVER 65 CODE:	
EXEMPT CODE:		DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$296,100.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$0
LAND VALUE 20%		$137,000
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
BLDG 001	111	$159,200
CLASS 3		
TOTAL MARKET VALUE **[APPR. VALUE: $296,200]**		$296,200

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	2	2	$59,240	$385.06	$0	$0.00	$385.06
COUNTY	2	2	$59,240	$799.74	$0	$0.00	$799.74
SCHOOL	2	2	$59,240	$485.77	$0	$0.00	$485.77
DIST SCHOOL	2	2	$59,240	$0.00	$0	$0.00	$0.00
CITY	2	2	$59,240	$0.00	$0	$0.00	$0.00
FOREST	2	2	$0	$0.00	$0	$0.00	$0.00
SPC SCHOOL1	2	2	$59,240	$302.12	$0	$0.00	$302.12
SPC SCHOOL2	2	2	$59,240	$995.23	$0	$0.00	$995.23

TOTAL FEE & INTEREST: (Detail) $1.95

ASSD. VALUE: $59,240.00 **$2,967.92** **GRAND TOTAL: $2,969.87**

FULLY PAID

DEEDS

INSTRUMENT NUMBER	DATE
201414-29725	7/11/2014
201414/29725	7/11/2014
200907-15641	07/02/2009

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
1/2/2024	2023	LALITH WIJAYASURIYA	$2,969.87
1/1/2023	2022	LALITH WIJAYASURIYA	$2,967.90
12/28/2021	2021	LALITH WIJAYASURIYA	$2,338.76
12/28/2020	2020	LALITH WIJAYASURIYA	$2,277.64
12/31/2019	2019	LALITH WIJAYASURIYA	$1,781.56
12/31/2018	2018	LALITH WIJAYASURIYA	$1,856.71
12/30/2017	2017	LALITH WIJAYASURIYA	$1,816.63
1/11/2017	2016	-	$1,738.47
12/16/2015	2015	LALITH WIJAYASURIYA	$2,164.98
12/1/2014	2014	-	$1,775.51

Annexation Committee Petition Review

Property: 3365 Rosemary Lane

Owners: Lalith and Judy Wijaysuriya

Date: May 17, 2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____
   _____.

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____
   _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____
   _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments _____
   _____

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of $296,200. Meets city criteria: Yes ____ No ✓
   Comment: Slightly below but will adjust

6. This street has fewer than 100% of the individual properties within the limits of the city
   Yes ✓ No _____
   Number of total homes 28 Number in city 24

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____
   _____

Property: 3365 Rosemary Lane

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $_____ will be paid to offset costs associated with the annexation.
Yes ✓ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
Yes _____ No ✓ Comments: _____

11. Information on children: Number in family 3 ; Plan to enroll in VH schools Yes ✓ No _____ Comments: Child is pre-school age

Other Comments: _____

George Pierce
Chairman

5-21-24

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	3365 Rosemary Ln	**Property Address**		
====>	$ 296,200	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$29,620.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
$608.69	**City portion of ad valorem**	(Subset of CITY)	(20.55 mills rate)
$851.58	**BOE portion of ad valorem**	(Subset of CITY)	(28.75 mills rate)
$1,460.27	**Total County remits to City for split with BOE**	CITY	
$447.26	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$242.88	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$608.69	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$1,541.72	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$2,150.41	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

City of Vestavia Hills, AL

ANX-23-4

Annexation Application

Status: Active

Submitted On: 12/4/2023

Primary Location

3365 ROSEMARY LN
VESTAVIA HILLS, AL 35216

Owner

Lalith & Judy Wijayasuriya
Oak Glen Drive 6 Lafayette, LA 70503

Applicant

Lalith Wijayasuriya
337-288-9041
lswijay@gmail.com
6 Oak Glen Drive
Lafayette , LA 70503

Owner Information

Owner's Name*

Lalith & Judy Wijayasuriya

Owner Mailing Address Inc. City, State, Zip*

6 Oak Glen Drive, Lafayette LA 70503

Property Information

Address of Property to be annexed?*

3365 Rosemary Lane, Vestavia Hills AL 35216

Legal Description of Property to be Annexed*

Lot 114, Buckhead, 4th Sector MB 37 PG 99

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

40 00 05 2 002 002.000

City of Vestavia Hills, AL

Apr 17, 2024

ANX-23-4

Engineering/Public Works Review

Annexation Application

Status: Complete

Assignee: Ethan Fisher

Became Active: Mar 13, 2024

Completed: Mar 26, 2024

Applicant

Lalith Wijayasuriya
lswijay@gmail.com
6 Oak Glen Drive
Lafayette , LA 70503
(337)288-9041

Primary Location

3365 ROSEMARY LN
VESTAVIA HILLS, AL 35216

Owner:

Lalith & Judy Wijayasuriya
6 Oak Glen Drive Lafayette, LA 70503

Comments

Ethan Fisher, Mar 26, 2024

No concerns noted on the subject property; Rosemary Lane is a mostly city maintained road and currently has a rating of good. Driveway improvements and additional impervious area would need to be reviewed to ensure they adhere to the city's standards if improvements are planned once property is in the city.

City of Vestavia Hills, AL

Apr 17, 2024

ANX-23-4

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Mar 13, 2024

Completed: Apr 3, 2024

Applicant

Lalith Wijayasuriya
lswijay@gmail.com
6 Oak Glen Drive
Lafayette , LA 70503
(337)288-9041

Primary Location

3365 ROSEMARY LN
VESTAVIA HILLS, AL 35216

Owner:

Lalith & Judy Wijayasuriya
6 Oak Glen Drive Lafayette, LA 70503

Comments

Scott Brown, Apr 3, 2024

No objection

County Zoning Classification

E-2

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH R-1

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Acess to city amenities

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

–

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

_____ Lot _____ Blk_____ Survey _____

Judy B. Wijayasuriya Lot _____ Blk_____ Survey _____

_____ Lot _____ Blk_____ Survey _____

_____ Lot _____ Blk_____ Survey _____

_____ Lot _____ Blk_____ Survey _____

_____ Lot _____ Blk_____ Survey _____

STATE OF ~~ALABAMA~~ LOUISIANA

LAFAYETTE COUNTY

Lalith Wijayasuriya being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Signature of Certifier

Subscribed and sworn before me on this 29TH day of NOVEMBER, 2023.

CAREY CHOPIN
Notary Public No. 69308
State of Louisiana
Parish of Lafayette
My Commission Is for Life

Notary Public

My Commission Expires: AT DEATH.

ORDINANCE NUMBER 3236

AN ORDINANCE TO FURTHER AMEND THE ZONING ORDINANCE AND THE ZONING MAP OF THE CITY OF VESTAVIA HILLS, ALABAMA, ADOPTED SEPTEMBER 16, 1985, AND AS LAST AMENDED SO AS TO CHANGE THE CLASS OF DISTRICT ZONING OF PROPERTY FROM JEFFERSON COUNTY E-2 TO VESTAVIA HILLS R-1

BE IT ORDAINED by the City Council of the City of Vestavia Hills, Alabama, as follows: That the Zoning Ordinance and Zoning Map of the City of Vestavia Hills, Alabama, adopted September 16, 1985, and as last amended so as to change the class of district zoning of the following described property from Jefferson County E-2 (estate residential district) to Vestavia Hills R-1 (low density residential district):

3365 Rosemary Lane
Lot 114, Buckhead, 4th Sector
Lalith and Judy Wigjayasuriay, Owner(s)

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

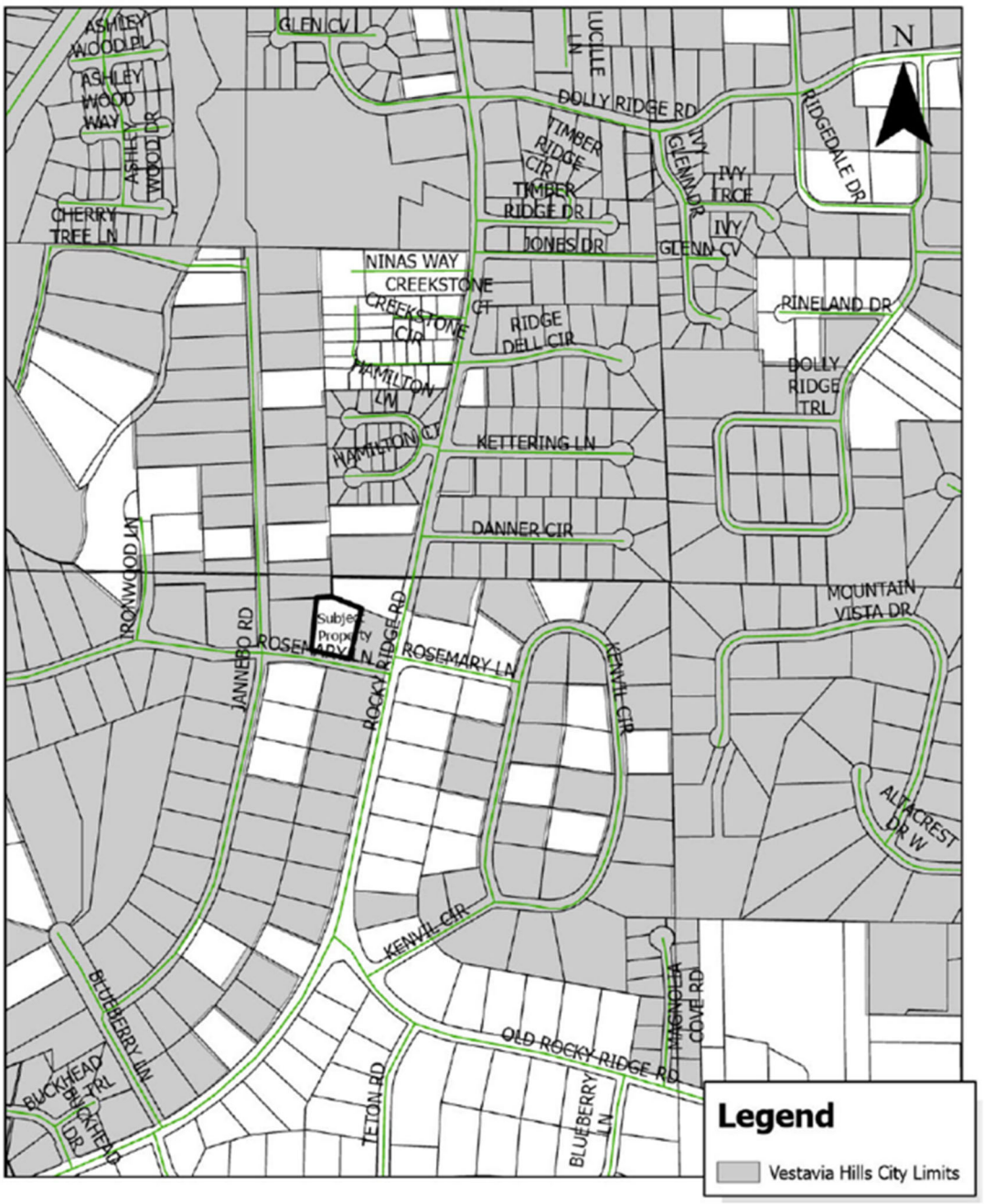
CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance Number 3236 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024 as same appears in the official records of said City.

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, Vestavia Hills Civic Center and Vestavia Hills New Merkel House this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

3365 Rosemary Ln



City of Vestavia Hills

Planning and Zoning Commission Review and Recommendation

Case Number: RZ-24-6

Owner Name: Lalith Wijayasuriya

Owner Address: 6 Oak Glen Drive, Lafayette LA 70503

Representative:

Rep. Address:

Project Address:	3365 Rosemary Lane, Birmingham AL 35216
Legal Description:	
Parcel ID Number:	40 00 05 2 002 002.000
Current Zoning:	Jefferson County E-2
Requested Zoning:	Vestavia Hills R-1
Intended Purpose:	Annexation

P&Z Recommendation:

MOTION Mr. Honeycutt made a motion to recommend Rezoning for 3365 Rosemary Ln. from Jefferson County E-2 to Vestavia Hills R-1. Second was by Mr. Farrell. Motion was carried on a roll call; vote as follows:

Mr. Farrell – yes Ms. Cochran – yes
Mr. Romeo – yes Mr. Honeycutt– yes
Mr. Maloof – yes Mr. Blakenburg– yes
Mr. Vercher– yes
Motion carried.

Date of P&Z Meeting: August 8, 2024

Authorized by: Vestavia Hills Planning and Zoning Commission, Michael Vercher, Chair

Issued by: Conrad Garrison, City Planner

Rezoning Application

RZ-24-6

Submitted On: Jun 28, 2024

Applicant

Lalith Wijayasuriya
(337)288-9041
@ lswijay@gmail.com

Primary Location

3365 ROSEMARY LN
VESTAVIA HILLS, AL 35216

Property Information

Subject Property Address

3365 Rosemary Lane, Birmingham AL 35216

Tax Parcel ID Number

40 00 05 2 002 002.000

Legal Description

--

Existing Parking Spaces

--

Proposed Parking Spaces

--

Submission Date

06/28/2024

Type of Project

Annexation of a Single-Family Home

Action Requested:

From Existing Zoning Classification

Jefferson County E-2

To Requested Zoning Classification

Vestavia Hills R-1

For the Intended Purpose of:

Annexation

Acreage of Subject Property

NA

Acreage of Property to be Disturbed

NA

Setbacks

Front

0

Back

0

Side

0

Open Space

0

Lot Coverage Percentage

--

Tree Save Plan - I acknowledge that a if this is a new non-residential development or is a residential development in excess of 3 units, that I am required to submit a tree save plan concurrent with this application (excludes PUDs).

true

Owner Information

Applications must be either submitted by the owner of the property or a representative duly appointed by the owner by way of a notarized letter and/or power of attorney.

Property Owner Name

Lalith Wijayasuriya

Company Name

--

Owner Address City State Zip

6 Oak Glen Drive, Lafayette LA 70503

Owner's Phone Number

(337) 288-9041

Email Address of Owner

lswijay@gmail.com

By checking this box, I hereby affirm that I am the representative of the owner duly authorized to represent this petition for rezoning. Simultaneously with this application, I am submitting notarized documentation from the owner which authorizes me to represent this case. If no authorization is provided, this application cannot be processed.

true

Owner Representative/Responsible Party

--

Company Name

--

Contact Email of Responsible Party

--

Mailing Address of Responsible Party

--

Phone No. of Responsible Party

--

Email Address of Responsible Party

--

Project Engineer Information (if applicable)

Name

NA

Company

NA

Mailing Address

NA

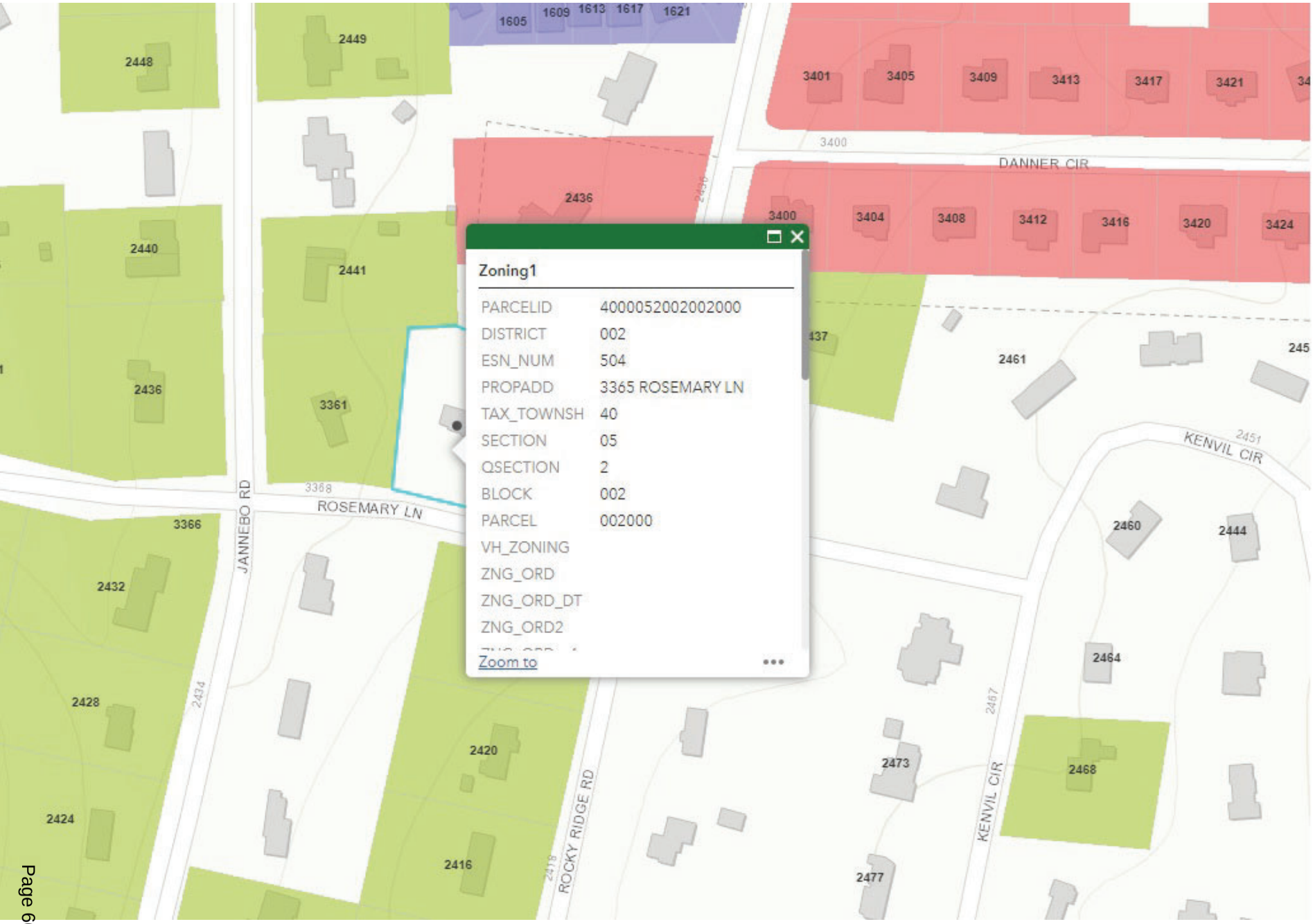
Phone Number

NA

Email

NA

3365 Rosemary Ln


Zoning1
PARCELID 4000052002002000
DISTRICT 002
ESN_NUM 504
PROPADD 3365 ROSEMARY LN
TAX_TOWNSH 40
SECTION 05
QSECTION 2
BLOCK 002
PARCEL 002000
VH_ZONING
ZNG_ORD
ZNG_ORD_DT
ZNG_ORD2
Zoom to
ROSEMARY LN
JANNEBO RD
DANNER CIR
KENVIL CIR
ROCKY RIDGE RD
2448
2449
2440
2436
2441
3361
3366
2432
2428
2424
2420
2416
2461
2460
2444
2464
2468
2473
2477
3401
3405
3409
3413
3417
3421
3400
3404
3408
3412
3416
3420
3424

ORDINANCE NUMBER 3237

ANNEXING CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

WHEREAS, on the 24th day of June, 2021, a petition was presented to the City Council of the City of Vestavia Hills, Alabama, proposing the annexation of certain property to the City of Vestavia Hills, Alabama, under the provisions of Act 32 of the Special Session on the Alabama Legislature of 1964; and

WHEREAS, the City Council of the City of Vestavia Hills, at the time and place of its regular meeting on said date, made a determination that the matters contained in the Petition were true and that it was in the public interest that said property be annexed to the City of Vestavia Hills, Alabama.

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the following property which was described in said petition be annexed to the City of Vestavia Hills, Alabama:

2768 Altadena Lake Dr
Lot 5, Block 5, Altadena Valley, 5th Sector
David and Melinda Romine, Owner(s)

2. That this Annexation shall become effective upon the adoption and approval of this Ordinance in accordance with the provisions of law, after which the heretofore described property shall become a part of the City of Vestavia Hills, Alabama.

3. That the City Clerk be and is hereby directed to publish this Ordinance in accordance with the requirements of the law and to file a copy hereof with the Probate Judge of Jefferson County, Alabama.

ADOPTING and APPROVED this the 23rd day of September, 2022.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 3237 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2022, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, Vestavia Hills New Merkle House and Vestavia Hills Recreational Center this the _____ day of _____, 2022.

Rebecca Leavings
City Clerk

2768 Altadena Lake Drive

PARCEL #:	**28 00 34 3 007 011.000**	**[111-B-]**	Baths: **2.0**	H/C Sqft: **2,360**
OWNER:	ROMINE DAVID M & MELINDA F	**18-036.0**	Bed Rooms: **4**	Land Sch: **G1**
ADDRESS:	2768 ALTADENA LAKE DR VESTAVIA AL 35243-3005	Land: **108,000**	Imp: **244,700**	Total: **352,700**
LOCATION:	2768 ALTADENA LAKE DR BHAM AL 35243	Acres: **0.000**	Sales Info: **02/01/1984**	**$81,000**

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	
EXEMPT CODE:	2-2	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$308,500.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$108,000
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
BLDG 001	111	$244,700
TOTAL MARKET VALUE **[APPR. VALUE: $352,700]**:		$352,700

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	$35,280	$229.32	$4,000	$26.00	$203.32
COUNTY	3	2	$35,280	$476.28	$2,000	$27.00	$449.28
SCHOOL	3	2	$35,280	$289.30	$0	$0.00	$289.30
DIST SCHOOL	3	2	$35,280	$0.00	$0	$0.00	$0.00
CITY	3	2	$35,280	$0.00	$0	$0.00	$0.00
FOREST	3	2	$0	$0.00	$0	$0.00	$0.00
SPC SCHOOL1	3	2	$35,280	$179.93	$0	$0.00	$179.93
SPC SCHOOL2	3	2	$35,280	$592.70	$0	$0.00	$592.70

TOTAL FEE & INTEREST: (Detail) $5.00

ASSD. VALUE: $35,280.00 **$1,767.53** **GRAND TOTAL: $1,719.53**

FULLY PAID

DEEDS

INSTRUMENT NUMBER	DATE
2469-248	02/29/1984

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
12/19/2023	2023	CORELOGIC	$1,719.53
12/7/2022	2022	CORELOGIC	$1,498.09
12/9/2021	2021	CORELOGIC	$1,298.69
12/22/2020	2020	CORELOGIC	$1,252.60
11/5/2019	2019	NATIONSTAR MORTGAGE LLC DBA MR. COOPER	$1,183.46
11/29/2018	2018	LERETA, LLC	$1,219.53
11/17/2017	2017	CORE LOGIC INC	$1,088.27
11/21/2016	2016	CORELOGIC	$1,088.27
12/1/2015	2015	CORELOGIC INC	$1,088.27
12/2/2014	2014	CORELOGIC INC	$1,013.12
11/19/2013	2013	CORELOGIC INC	$1,068.23
11/21/2012	2012	CORELOGIC INC	$1,068.23
20111216	2011	***	$1,083.26
20101231	2010	***	$1,028.66
20091207	2009	***	$1,028.66
20081120	2008	***	$1,050.19
20071117	2007	***	$1,043.69
20061116	2006	***	$894.88
20051114	2005	***	$880.36
20041221	2004	***	$831.76
20031208	2003	***	$797.69

Annexation Committee Petition Review

Property: 2768 Altadena Lake Drive

Owners: David and Melinda Romine

Date: May 17, 2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____
   _____.

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____
   _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____
   _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments _____
   _____

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of $352,700 Meets city criteria: Yes ✓ No ____
   Comment: _____

6. This street has fewer than 100% of the individual properties within the limits of the city
   Yes _____ No ✓
   Number of total homes 14 Number in city 12

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____
   _____

Property: 2768 Altadena Lake Drive

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $_____ will be paid to offset costs associated with the annexation.
Yes ✓ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
Yes _____ No ✓ Comments: _____

11. Information on children: Number in family 1; Plan to enroll in VH schools Yes ✓ No _____ Comments: Daughter to Move in w/ 2 Kids already in VH schools.

Other Comments: _____

George Pierce
Chairman

5-21-24

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	**2768 Altadena Lake Dr**	**Property Address**		
====>	**$ 352,700**	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$35,270.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
$724.80	**City portion of ad valorem**	(Subset of CITY)	(20.55 mills rate)
$1,014.01	**BOE portion of ad valorem**	(Subset of CITY)	(28.75 mills rate)
$1,738.81	**Total County remits to City for split with BOE**	CITY	
$532.58	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$289.21	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$724.80	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$1,835.80	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$2,560.60	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

ANX-24-4

Annexation Application

Status: Active

Submitted On: 4/10/2024

Primary Location

2768 ALTADENA LAKE DR
Vestavia Hills, AL 35243

Owner

David M & Melinda F Romine
Altadena Lake Drive 2768
Vestavia, Alabama 35243

Applicant

Lindsey Romine
205-453-2453
wp5463@gmail.com
2768 Altadena Lake Drive
Birmingham, AL 35243

Owner Information

Owner's Name*

David Romine & Melinda Romine

Owner Mailing Address Inc. City, State, Zip*

2768 Altadena Lake Drive
Vestavia, AL 35243

Property Information

Address of Property to be annexed?*

2768 Altadena Lake Drive Birmingham,
AL 35243

Legal Description of Property to be Annexed*

Lot 5
Block 5
Neighborhood: 18-036.0
Subdivision: Altadena Val 5th 28-34-3
Book:79
Page: 8
Parcel Number: 28 00 34 3 007 011.000

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 34 3 007 011.000

County Zoning Classification

02-County-02

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Would like the property to be a part of Vestavia for the schools

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

–

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information

Attachments

Owner's Notarized Affidavit REQUIRED
Owners Affidavit.jpg
Uploaded by Lindsey Romine on Apr 10, 2024 at 1:41 PM

Jeff Co Tax property info.jpg
Jeff Co Tax property info.jpg
Uploaded by Lindsey Romine on Apr 10, 2024 at 1:43 PM

Parcel Info.jpg
Parcel Info.jpg
Uploaded by Lindsey Romine on Apr 10, 2024 at 1:44 PM

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

David M Romine Lot 5 Blk 5 Survey _____

Melinda F Romine Lot 5 Blk 5 Survey _____

_____ Lot ____ Blk____ Survey _____

_____ Lot ____ Blk____ Survey _____

_____ Lot ____ Blk____ Survey _____

_____ Lot ____ Blk____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

David M. Romine being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

David M Romine
Signature of Certifier

Subscribed and sworn before me on this 10th day of April, 2024

SANDRA C. CAPTAIN NOTARY PUBLIC ALABAMA STATE AT LARGE

Sandra C Captain
Notary Public

My Commission Expires: 9-9-2024.

ORDINANCE NUMBER 3238

AN ORDINANCE TO FURTHER AMEND THE ZONING ORDINANCE AND THE ZONING MAP OF THE CITY OF VESTAVIA HILLS, ALABAMA, ADOPTED SEPTEMBER 16, 1985, AND AS LAST AMENDED SO AS TO CHANGE THE CLASS OF DISTRICT ZONING OF PROPERTY FROM JEFFERSON COUNTY R-1 TO VESTAVIA HILLS R-2

BE IT ORDAINED by the City Council of the City of Vestavia Hills, Alabama, as follows: That the Zoning Ordinance and Zoning Map of the City of Vestavia Hills, Alabama, adopted September 16, 1985, and as last amended so as to change the class of district zoning of the following described property from Jefferson County R-1 (medium density residential district) to Vestavia Hills R-2 (medium density residential district):

2768 Altadena Lake Drive
Lot 5, Block 5, Altadena Valley
David Romine, Owner(s)

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance Number 3238 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024 as same appears in the official records of said City.

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, Vestavia Hills Civic Center and Vestavia Hills New Merkel House this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

2768 Altadena Lake Drive

City of Vestavia Hills

Planning and Zoning Commission Review and Recommendation

Case Number:	RZ-24-7	Representative:	Lindsey Romine
Owner Name:	David Romine	Rep. Address:	2768 Altadena Lake Drive Vestavia, AL 35243
Owner Address:	2768 Altadena Lake Drive Vestavia. AL 35243		

Project Address:	2768 Altadena Lake Drive
Legal Description:	Lot 5 Block 5 Neighborhood: 18-036.0 Subdivision: Altadena Val 5th 28-34-3 Book:79 Page: 8 Parcel Number: 28 00 34 3 007 011.000
Parcel ID Number:	28 00 34 3 007 011.000
Current Zoning:	Jefferson County R-1
Requested Zoning:	Vestavia Hills R-2
Intended Purpose:	Purpose of Annexation
P&Z Recommendation:	**MOTION** Mr. Blackenburg made a motion to recommend Rezoning for 2768 Altadena Lake Dr. from Jefferson County R-1 to Vestavia Hills R-2. Second was by Mr. Farrell. Motion was carried on a roll call; vote as follows: Mr. Farrell – yes Ms. Cochran – yes Mr. Romeo – yes Mr. Honeycutt– yes Mr. Maloof – yes Mr. Blakenburg– yes Mr. Vercher– yes Motion carried.
Date of P&Z Meeting:	August 8, 2024

Authorized by:	Vestavia Hills Planning and Zoning Commission, Michael Vercher, Chair
Issued by:	Conrad Garrison, City Planner

Rezoning Application

RZ-24-7

Submitted On: Jul 2, 2024

Applicant

Lindsey Romine
205-453-2453
@ wp5463@gmail.com

Primary Location

2768 ALTADENA LAKE DR
Vestavia Hills, AL 35243

Property Information

Subject Property Address

2768 Altadena Lake Drive

Tax Parcel ID Number

28 00 34 3 007 011.000

Legal Description

Lot 5
Block 5
Neighborhood: 18-036.0
Subdivision: Altadena Val 5th 28-34-3
Book:79
Page: 8
Parcel Number: 28 00 34 3 007 011.000

Existing Parking Spaces

--

Proposed Parking Spaces

--

Submission Date

06/28/2024

Type of Project

Annexation of a Single-Family Home

Action Requested:

From Existing Zoning Classification

Jefferson County R-1

To Requested Zoning Classification

Vestavia Hills R-2

For the Intended Purpose of:

Purpose of Annexation

Acreage of Subject Property

.35

Acreage of Property to be Disturbed

na

Setbacks

Front

--

Back

--

Side

--

Open Space

--

Lot Coverage Percentage

--

Tree Save Plan - I acknowledge that a if this is a new non-residential development or is a residential development in excess of 3 units, that I am required to submit a tree save plan concurrent with this application (excludes PUDs).

true

Owner Information

Applications must be either submitted by the owner of the property or a representative duly appointed by the owner by way of a notarized letter and/or power of attorney.

Property Owner Name

David Romine

Company Name

--

Owner Address City State Zip

2768 Altadena Lake Drive Vestavia. AL 35243

Owner's Phone Number

2054532453

Email Address of Owner

wp5463@gmail.com

By checking this box, I hereby affirm that I am the representative of the owner duly authorized to represent this petition for rezoning. Simultaneously with this application, I am submitting notarized documentation from the owner which authorizes me to represent this case. If no authorization is provided, this application cannot be processed.

true

Owner Representative/Responsible Party

Lindsey Romine

Company Name

--

Contact Email of Responsible Party

wp5463@gmail.com

Mailing Address of Responsible Party

2768 Altadena Lake Drive Vestavia, AL 35243

Phone No. of Responsible Party

2054532453

Email Address of Responsible Party

wp5463@gmail.com

Project Engineer Information (if applicable)

Name

--

Company

--

Mailing Address

--

Phone Number

--

Email

--

2768 Altadena Lake Drive

Search result
2768 Altadena Lake Dr, Vestavia, AL, 35243, USA
Zoom to
Vestavia Hills
OSSA WINTHA DR
OSSA WINTHA PL
ALTADENA LAKE DR
CAMP HORNER RD
CALDWELL MILL RD
499 ft
2795
2781
2819
2708
2712
2716
2720
2724
2736
2706
2707
2715
2727
2701
2711
2717
2772
2773
2735
4670
4672
4676
4123
4106
4107
2764
2765
4115
4119
2760
2752
2757
2753
2749
4700
4706
4708
4703
4705
2744
2750
2756
2760
4102
4114
4122
4132
4162
4200
4702

ORDINANCE NUMBER 3239

ANNEXING CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

WHEREAS, on the 24th day of June, 2021, a petition was presented to the City Council of the City of Vestavia Hills, Alabama, proposing the annexation of certain property to the City of Vestavia Hills, Alabama, under the provisions of Act 32 of the Special Session on the Alabama Legislature of 1964; and

WHEREAS, the City Council of the City of Vestavia Hills, at the time and place of its regular meeting on said date, made a determination that the matters contained in the Petition were true and that it was in the public interest that said property be annexed to the City of Vestavia Hills, Alabama.

NOW, THEREFORE, BE IT ORDAINED by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the following property which was described in said petition be annexed to the City of Vestavia Hills, Alabama:

3509 Pineland Drive
Lot 10, Block 2, Dolly Ridge Estates, 1st Addition
Matthew and Mary Griffin, Owner(s)

2. That this Annexation shall become effective upon the adoption and approval of this Ordinance in accordance with the provisions of law, after which the heretofore described property shall become a part of the City of Vestavia Hills, Alabama.

3. That the City Clerk be and is hereby directed to publish this Ordinance in accordance with the requirements of the law and to file a copy hereof with the Probate Judge of Jefferson County, Alabama.

ADOPTING and APPROVED this the 23rd day of September, 2022.

Ashley C. Curry
Mayor

ATTESTED BY:

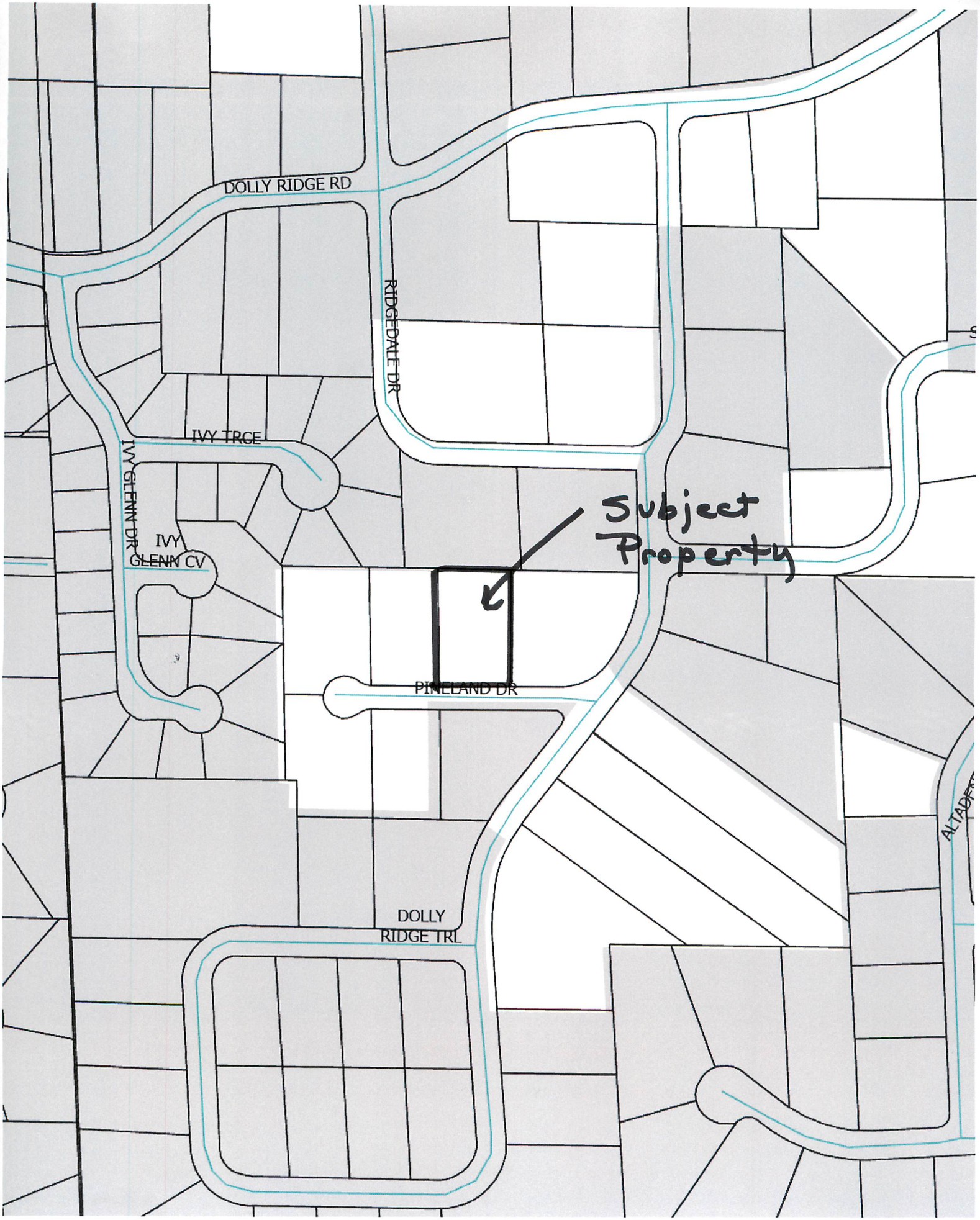
Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 3239 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2022, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, Vestavia Hills New Merkle House and Vestavia Hills Recreational Center this the _____ day of _____, 2022.

Rebecca Leavings
City Clerk


DOLLY RIDGE RD
RIDGEDALE DR
IVY TRCE
IVY GLENN DR
IVY GLENN CV
Subject Property
PINELAND DR
DOLLY RIDGE TRL

PARCEL #:	**28 00 32 4 001 047.000**	**[111-C-]**	Baths: **3.0**	H/C Sqft: **1,827**
OWNER:	GRIFFIN MATTHEW ALLEN & MARY BYRNE	**18-034.0**	Bed Rooms: **4**	Land Sch: **G1**
ADDRESS:	3509 PINELAND DR VESTAVIA AL 35243-4632	Land: **154,000**	Imp: **221,800**	Total: **375,800**
LOCATION:	3509 PINELAND DR BHAM AL 35243	Acres: **0.000**	Sales Info: **06/21/2022**	**$425,000**

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	
EXEMPT CODE:	2-2	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	2023
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$333,300.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$154,000
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
UTILITY STEELOR	26SAPFA	$300
BLDG 001	111	$221,500

TOTAL MARKET VALUE **[APPR. VALUE: $375,800]**: $375,800

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

TAX INFO

	CLASS	MUNCODE	ASSD. VALUE	TAX	EXEMPTION	TAX EXEMPTION	TOTAL TAX
STATE	3	2	$37,580	$244.27	$4,000	$26.00	$218.27
COUNTY	3	2	$37,580	$507.33	$2,000	$27.00	$480.33
SCHOOL	3	2	$37,580	$308.16	$0	$0.00	$308.16
DIST SCHOOL	3	2	$37,580	$0.00	$0	$0.00	$0.00
CITY	3	2	$37,580	$0.00	$0	$0.00	$0.00
FOREST	3	2	$0	$0.00	$0	$0.00	$0.00
SPC SCHOOL1	3	2	$37,580	$191.66	$0	$0.00	$191.66
SPC SCHOOL2	3	2	$37,580	$631.34	$0	$0.00	$631.34

TOTAL FEE & INTEREST: (Detail) $5.00

ASSD. VALUE: $37,580.00 **$1,882.76** **GRAND TOTAL: $1,834.76**

FULLY PAID

DEEDS

INSTRUMENT NUMBER	DATE
2022068367	6/21/2022
200507-4857	05/18/2005
200317-3350	10/29/2003
1820-588	09/21/1979

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
12/19/2023	2023	CORELOGIC	$1,834.76
12/7/2022	2022	CORELOGIC	$1,622.33
12/9/2021	2021	CORELOGIC	$1,498.09
12/22/2020	2020	CORELOGIC	$1,374.84
11/5/2019	2019	NATIONSTAR MORTGAGE LLC DBA MR. COOPER	$1,337.77
11/29/2018	2018	LERETA, LLC	$1,102.30
11/17/2017	2017	CORE LOGIC INC	$1,065.22
11/21/2016	2016	CORELOGIC	$991.07

Annexation Committee Petition Review

Property: 3509 Pineland Drive

Owners: Matthew and Mary Griffin

Date: May 17, 2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments Eng notes no major concerns but roadway is narrow 18' w/ majority in County

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of $375,800. Meets city criteria: Yes ✓ No ____
   Comment: Just sold @ $425,000

6. This street has fewer than 100% of the individual properties within the limits of the city.
   Yes ✓ No _____
   Number of total homes 7 Number in city 1
   Vicinity slowly closing in.

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____

Property: 3509 Pineland Drive

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $_____ will be paid to offset costs associated with the annexation.
Yes ✓ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
Yes _____ No ✓ Comments: _____

11. Information on children: Number in family 4; Plan to enroll in VH schools Yes ✓ No _____ Comments: Children are Preschool age 3 + 1 month.

Other Comments: _____

George Pierce
Chairman 5-21-24

PARCEL #:	**28 00 32 4 001 047.000**
OWNER:	GRIFFIN MATTHEW ALLEN & MARY BYRNE
ADDRESS:	3509 PINELAND DR VESTAVIA AL 35243-4632
LOCATION:	3509 PINELAND DR BHAM AL 35243

[111-C-]	Baths: **3.0**	H/C Sqft: **1,827**
18-034.0	Bed Rooms: **4**	Land Sch: **G1**
Land: **154,000**	Imp: **221,800**	Total: **375,800**
Acres: **0.000**	Sales Info: **06/21/2022**	**$425,000**

LAND COMPUTATION

		Code	Acerage	Square Foot	Market Value	CU. Value
SITE VALUE	3	111 HOUSEHOLD UNITS	0	0	$154,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: DOLLY RIDGE EST-1 28-32-4 MAP BOOK: 42 PAGE: 80
SUB DIVISON2: MAP BOOK: 0 PAGE: 0

PRIMARY BLOCK: 2 SECONDARY BLOCK: 0
PRIMARY LOT: 10 SECONDARY LOT: 0

METES AND BOUNDS: LOT 10 BLK 2 DOLLY RIDGE ESTS 1ST ADD

SALES INFORMATION

6/21/2022	$425,000.00	1	**BOOK:**2022 **PAGE:**068367	Land & Building	GRIFFIN MATTHEW ALLEN & MARY BYRNE
5/1/2005	$162,200.00	1	**BOOK:**200507 **PAGE:**004857	Land & Building	
11/1/2003	$155,100.00	1	**BOOK:**200317 **PAGE:**003350	Land & Building	
10/1/1979	$65,000.00	1	**BOOK:**84 **PAGE:**000850	Land & Building	

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	**3509 Pineland Dr**	**Property Address**		
====>	**$ 375,800**	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$37,580.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
$772.27	**City portion of ad valorem**	(Subset of CITY)	(20.55 mills rate)
$1,080.43	**BOE portion of ad valorem**	(Subset of CITY)	(28.75 mills rate)
$1,852.69	**Total County remits to City for split with BOE**	CITY	
$567.46	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$308.16	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$772.27	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$1,956.04	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$2,728.31	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

Apr 17, 2024

ANX-24-3

Engineering/Public Works Review

Annexation Application

Status: Complete

Assignee: Christopher Brady

Became Active: Apr 5, 2024

Completed: Apr 8, 2024

Applicant

Matthew Griffin
mtthwgriffin@gmail.com
3509 Pineland Drive
Vestavia, AL 35243
205-515-2601

Primary Location

3509 PINELAND DR
VESTAVIA HILLS, AL 35243

Owner:

Matthew Griffin
3509 Pineland Drive Vestavia, AL 35243

Comments

Christopher Brady, Apr 8, 2024

No major concerns noted. Roadway is narrow (18-foot width) and asphalt is in poor condition. There is no drainage infrastructure. This roadway is majority in unincorporated Jefferson County and does not reflect of the City's paving plan. The cul de sac at the end of the roadway is smaller radius than the City's standard.

Apr 17, 2024

ANX-24-3

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Apr 5, 2024

Completed: Apr 9, 2024

Applicant

Matthew Griffin
mtthwgriffin@gmail.com
3509 Pineland Drive
Vestavia, AL 35243
205-515-2601

Primary Location

3509 PINELAND DR
VESTAVIA HILLS, AL 35243

Owner:

Matthew Griffin
3509 Pineland Drive Vestavia, AL 35243

Comments

Scott Brown, Apr 9, 2024

No objection

ANX-24-3

Annexation Application

Status: Active

Submitted On: 4/4/2024

Primary Location

3509 PINELAND DR

VESTAVIA HILLS, AL 35243

Owner

Matthew Griffin

Pineland Drive 3509 Vestavia, AL 35243

Applicant

Matthew Griffin
205-515-2601
mtthwgriffin@gmail.com
3509 Pineland Drive
Vestavia, AL 35243

Owner Information

Owner's Name*

Matthew Griffin
Mary Griffin

Owner Mailing Address Inc. City, State, Zip*

3509 Pineland Drive, Vestavia, AL 35243

Property Information

Address of Property to be annexed?*

3509 Pineland Drive, Vestavia, AL 35243

Legal Description of Property to be Annexed*

Lot 10, Block 2, according to the Survey of Dolly Ridge Estates, 1st Addition, as recorded in Map Book 42, Page 80, in the Probate Office of Jefferson County, Alabama.

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 32 4 001 047.000

County Zoning Classification

Jefferson County E-2

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

Vestavia Hills R-1

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

My home is located in the heart of Vestavia Hills. A large majority of the homes in my neighborhood are within the City of Vestavia. I have lived in the City of Vestavia for the majority of my life and attended grades K-12 within the Vestavia School System. My wife and I value the great education that is provided to Vestavia Hills' students. We would like our children to attend the Vestavia Hills' school system. We plan on living in our home for as long as possible and greatly desire to be citizens of Vestavia Hills and considered as contributing members of this community.

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Jack Griffin

Age of Child

3

School Grade of Child

preschool

Plan to Enroll in Vestavia Hills School within 2 years?

Yes

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information

Attachments

Owner's Notarized Affidavit REQUIRED

20240404144841280.pdf

Uploaded by Matthew Griffin on Apr 4, 2024 at 4:09 PM

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Dolly Ridge Estates 1st Edition

Mary Bayne Griffin Lot 10 Blk 2 Survey Map Book 42, Page 80

[signature] Lot 10 Blk 2 Survey "

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Matthew Burton being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

[signature]
Signature of Certifier

Subscribed and sworn before me on this 4th day of April, 2024.

[signature]
Notary Public

My Commission Expires: 1/12/25.

ORDINANCE NUMBER 3240

AN ORDINANCE TO FURTHER AMEND THE ZONING ORDINANCE AND THE ZONING MAP OF THE CITY OF VESTAVIA HILLS, ALABAMA, ADOPTED SEPTEMBER 16, 1985, AND AS LAST AMENDED SO AS TO CHANGE THE CLASS OF DISTRICT ZONING OF PROPERTY FROM JEFFERSON COUNTY E-2 TO VESTAVIA HILLS R-1

BE IT ORDAINED by the City Council of the City of Vestavia Hills, Alabama, as follows: That the Zoning Ordinance and Zoning Map of the City of Vestavia Hills, Alabama, adopted September 16, 1985, and as last amended so as to change the class of district zoning of the following described property from Jefferson County E-2 (estate residential district) to Vestavia Hills R-1 (low density residential district):

3509 Pineland Drive
Lot 10, Block 2, Survey of Dolly Ridge Estates, 1st Addition
Matthew Griffin, Owner(s)

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

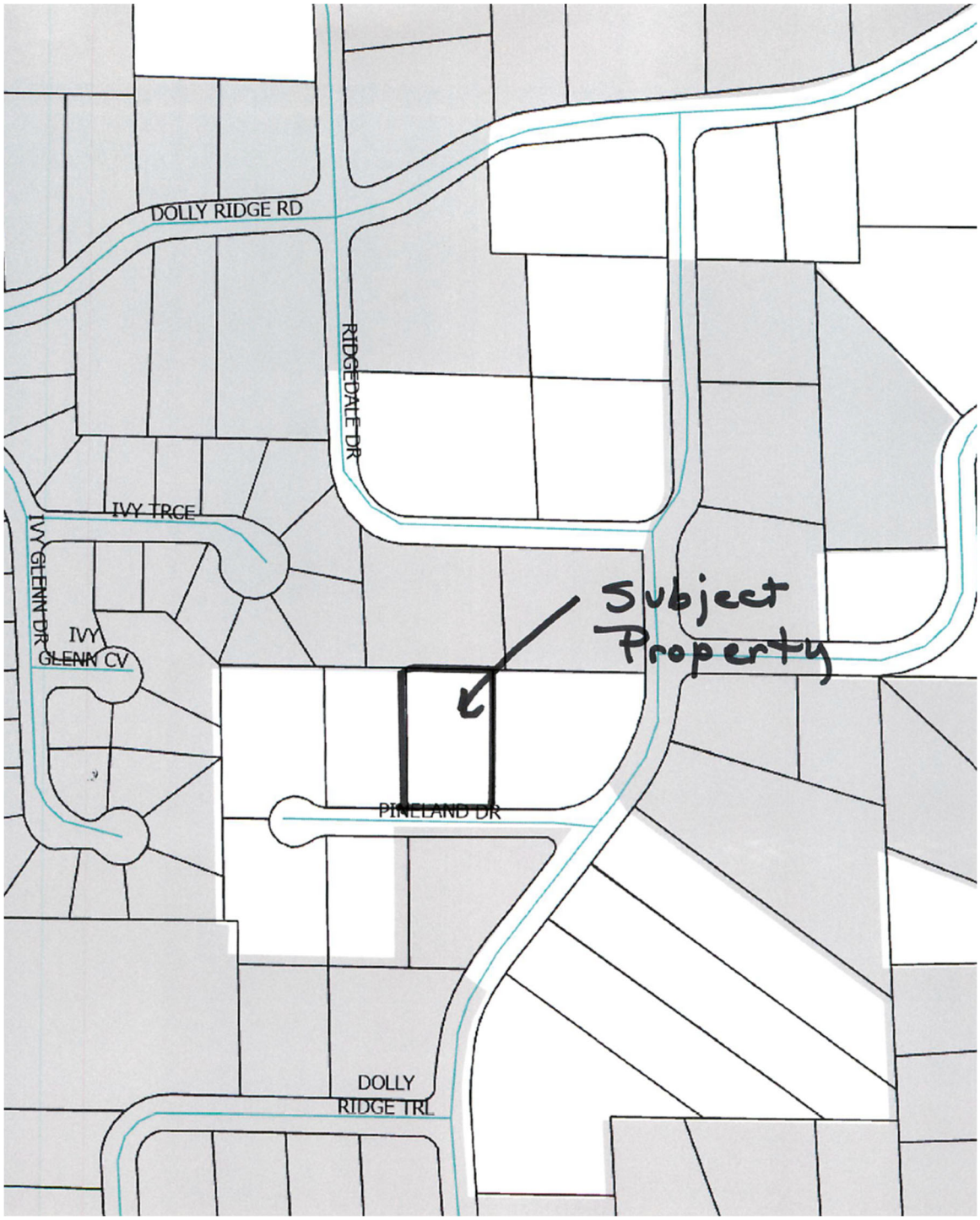
Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance Number 3240 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024 as same appears in the official records of said City.

Posted at Vestavia Hills City Hall, Vestavia Hills Library in the Forest, Vestavia Hills Civic Center and Vestavia Hills New Merkel House this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk


DOLLY RIDGE RD
RIDGEDALE DR
IVY TRCE
IVY GLENN DR
IVY GLENN CV
Subject Property
PINELAND DR
DOLLY RIDGE TRL

City of Vestavia Hills

Planning and Zoning Commission Review and Recommendation

Case Number:	RZ-24-5	Representative:	Matthew Griffin
Owner Name:	Matthew Griffin	Rep. Address:	
Owner Address:	3509 Pineland Drive, Vestavia, AL 35243		

Project Address:	3509 Pineland Drive, Vestavia, AL 35243
Legal Description:	Lot 10, Block 2, according to the Survey of Dolly Ridge Estates, 1st Addition, as recorded in Map Book 42, Page 80, in the Probate Office of Jefferson County, Alabama.
Parcel ID Number:	28 00 32 4 001 047.000
Current Zoning:	Jefferson County E-2
Requested Zoning:	City of Vestavia Hills R-1
Intended Purpose:	residential home
P&Z Recommendation:	**MOTION** Ms. Cochran made a motion to recommend Rezoning for 3509 Pineland Dr. from Jefferson County E-2 to Vestavia Hills R-1. Second was by Mr. Romeo. Motion was carried on a roll call; vote as follows: Mr. Farrell – yes Ms. Cochran – yes Mr. Romeo – yes Mr. Honeycutt– yes Mr. Maloof – yes Mr. Blakenburg– yes Mr. Vercher– yes Motion carried.
Date of P&Z Meeting:	August 8, 2024

Authorized by:	Vestavia Hills Planning and Zoning Commission, Michael Vercher, Chair
Issued by:	Conrad Garrison, City Planner

Rezoning Application

RZ-24-5

Submitted On: Jun 25, 2024

Applicant

Matthew Griffin
205-515-2601
@ mtthwgriffin@gmail.com

Primary Location

3509 PINELAND DR
VESTAVIA HILLS, AL 35243

Property Information

Subject Property Address

3509 Pineland Drive, Vestavia, AL 35243

Tax Parcel ID Number

28 00 32 4 001 047.000

Legal Description

Lot 10, Block 2, according to the Survey of Dolly Ridge Estates, 1st Addition, as recorded in Map Book 42, Page 80, in the Probate Office of Jefferson County, Alabama.

Existing Parking Spaces

--

Proposed Parking Spaces

--

Submission Date

06/25/2024

Type of Project

Annexation of a Single-Family Home

Action Requested:

From Existing Zoning Classification

Jefferson County

To Requested Zoning Classification

City of Vestavia Hills

For the Intended Purpose of:

residential home

Acreage of Subject Property

.57

Acreage of Property to be Disturbed

.57

Setbacks

Front

--

Back

--

Side

--

Open Space

--

Lot Coverage Percentage

--

Tree Save Plan - I acknowledge that a if this is a new non-residential development or is a residential development in excess of 3 units, that I am required to submit a tree save plan concurrent with this application (excludes PUDs).

true

Owner Information

Applications must be either submitted by the owner of the property or a representative duly appointed by the owner by

Property Owner Name

Matthew Griffin

way of a notarized letter and/or power of attorney.

Company Name

--

Owner Address City State Zip

3509 Pineland Drive, Vestavia, AL 35243

Owner's Phone Number

205 515 2601

Email Address of Owner

mtthwgriffin@gmail.com

By checking this box, I hereby affirm that I am the representative of the owner duly authorized to represent this petition for rezoning. Simultaneously with this application, I am submitting notarized documentation from the owner which authorizes me to represent this case. If no authorization is provided, this application cannot be processed.

true

Owner Representative/Responsible Party

Matthew Griffin

Company Name

--

Contact Email of Responsible Party

--

Mailing Address of Responsible Party

--

Phone No. of Responsible Party

--

Email Address of Responsible Party

--

Project Engineer Information (if applicable)

Name

--

Company

--

Mailing Address

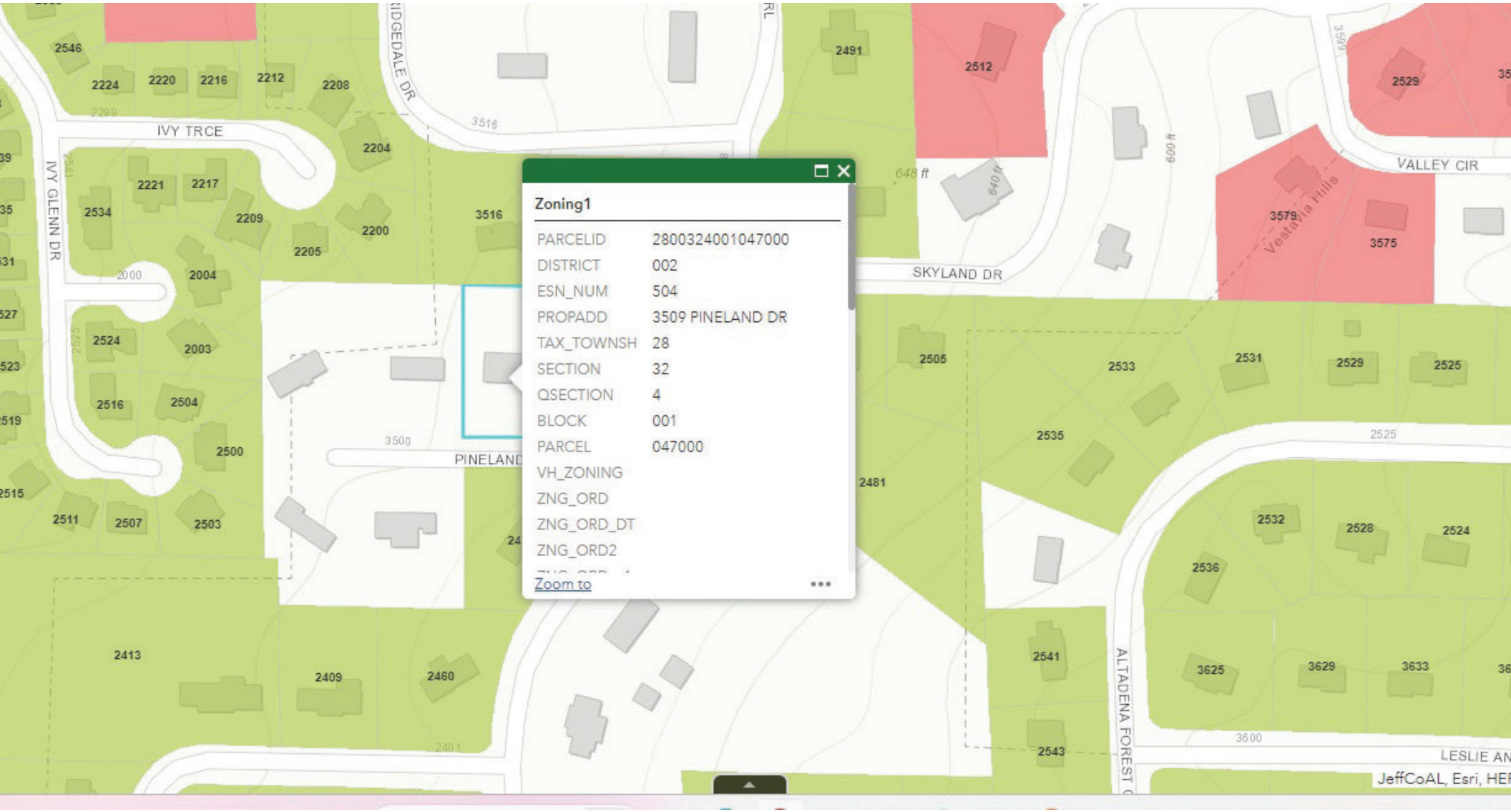
--

Phone Number

--

Email

--


Zoning1
PARCELID 2800324001047000
DISTRICT 002
ESN_NUM 504
PROPADD 3509 PINELAND DR
TAX_TOWNSH 28
SECTION 32
QSECTION 4
BLOCK 001
PARCEL 047000
VH_ZONING
ZNG_ORD
ZNG_ORD_DT
ZNG_ORD2
Zoom to
IVY TRCE
IVY GLENN DR
SKYLAND DR
VALLEY CIR
PINELAND
ALTADENA FOREST
Vestavia Hills
3516
3500
2525
2546
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2220
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2212
2208
2204
2221
2217
2534
2209
2200
2205
2004
2524
2003
2516
2504
2500
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2507
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2409
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2481
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2543
3600
JeffCoAL, Esri, HE

CITY OF VESTAVIA HILLS
CITY CLERK
INTER-DEPARTMENT MEMO

September 9, 2024

To: Jeff Downes, City Manager

From: Rebecca Leavings, City Clerk

Cc:

RE: Public Hearing - Ordinance Number 3243 - An Ordinance to establish the use of electronic vote counting devices for use in all municipal elections of the City of Vestavia Hills

---

Background:
The City of Vestavia Hills normally, by contract, obtains the use of the voting systems of Jefferson County. In years past, it was always communicated to Clerks that once the County approves the use of their voting equipment that covers the City. However, with the changes in League Attorneys and trainers through the years, it is unclear if the City Council should approve the use of the equipment and file it with the Secretary of State. This Ordinance will be to establish the use of the vote counting systems utilized by Jefferson County. The voters of Shelby County are not in enough numbers to have a separate precinct, so this will cover those voters as well as they vote in Jefferson County in the City for all municipal elections.

Recommendation:
Recommend approval in the unlikely experience of a contest with any municipal election.

Fiscal Impact:
na

Attachments:
1. Ordinance 3243

ORDINANCE NUMBER 3243

AN ORDINANCE TO ESTABLISH THE USE OF ELECTRONIC VOTE COUNTING DEVICES FOR USE IN ALL MUNICIPAL ELECTIONS OF THE CITY OF VESTAVIA HILLS, ALABAMA

WHEREAS, Chapter 7 of Title 17 of the Code of Alabama, 1975, and the regulations adopted pursuant thereto by the Alabama Electronic Voting Committee, provide for the use of Electronic Vote Counting Systems; and

WHEREAS, Section 17-7-21 of the Code of Alabama, 1975, provides that a municipality may, in its discretion, by adoption of an appropriate Ordinance, authorize, adopt and direct the use of electronic vote counting systems for use in all elections hele in such municipality; and

WHEREAS, the City of Vestavia Hills currently, by contract, obtains and utilizes the same vote counting system that is utilized for all elections in Jefferson and Shelby counties which consist of the DS200 Electronic Vote County System and the Express Vote System for disabled voters; and

WHEREAS, the Mayor and City Council feel it is in the best public interest to approve and adopt this Ordinance Number 3243 to formally establish the vote counting devices for all municipal elections of the City.

NOW, THEREFORE, BE IT ORDAINED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF VESTAVIA HILLS, ALABAMA, AS FOLLOWS:

1. That the City of Vestavia Hills, for all elections held subsequent to the passage of this Ordinance Number 3243, that Jefferson County supplies the City of Vestavia Hills with voting devices and that the City of Vestavia Hills adopts the DS200 Electronic Vote Counting System that Jefferson County will use, or any subsequent model device, which complies with Section 17-7-21, Code of Alabama, 1975, and also adopts the ExpressVote System that Jefferson County will use or any subsequent model device, which complies with Section, 17-2-4 of the Code of Alabama, 1975; and any regulations adopted pursuant thereto, is hereby authorized for the reporting, counting, and tabulation of any and all municipal election results of the City; and
2. That the City Clerk shall file a copy of this Ordinance Number 3243 with the Alabama Secretary of State as provided in Section 17-7-21, Code of Alabama, 1975; and

3. If any part, section or subdivision of this ordinance shall be held unconstitutional or invalid for any reason, such holding shall not be construed to invalidate or impair the remainder of this ordinance, which shall continue in full force and effect notwithstanding such holding; and
4. This Ordinance Number 3243 shall become effective immediately upon adoption and posting as required by law.

ADOPTED and APPROVED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca H. Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance No. 3243 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, and Vestavia Hills New Merkel House and Vestavia Hills Recreational Center this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

RESOLUTION NUMBER 5527

A RESOLUTION PROPOSING THE ANNEXATION OF CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

WHEREAS, there has been a petition filed with the City Clerk of the City of Vestavia Hills, Alabama, and herein presented to the City Council of the City of Vestavia Hills, Alabama, dated May 2, 2024, wherein all owners of certain property contiguous to the City Limits of the City of Vestavia Hills, Alabama, ask that their property be annexed to the City of Vestavia Hills, Alabama; and

WHEREAS, said Petition has been presented to the City Council of the City of Vestavia Hills, Alabama, on the 23rd day of September, 2024; and

WHEREAS, it would be in the best interest of the City of Vestavia Hills, Alabama, and to the citizens thereof to consider annexation of said territory and bringing it within the corporate limits of this Municipality; and

WHEREAS, said petitioners must comply with Act #604, 1970 Alabama Legislature regarding Fire Districts (property owners are to be responsible for fire dues if they are within another Fire District at the time of the annexation petition).

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the said Petition shall be published one (1) time in *The Alabama Messenger*, a newspaper of general circulation in Vestavia Hills, Jefferson County, Alabama, on the 25th day of September, 2024.

2. That on the 13th day of January, 2025, in the Vestavia Hills City Hall, a public hearing will be held to determine the truths of the matter set forth in said petition and to consider any protests or objections filed in writing with the City Clerk prior to such hearing, to determine whether it is in the public interest or not that said property be annexed to the City of Vestavia Hills, Alabama, and to consider adoption of an Ordinance annexing the territory described in said petition to this Municipality.

3. That this Resolution shall become known and referred to as Resolution Number 5527 by the City Council of the City of Vestavia Hills, Alabama, and as annexation of the following described property by the City Council of the City of Vestavia Hills, Alabama:

2686 Altadena Road
Lot 4, Altadena Park (MB 55/MP 9)
Estate of Mary N. Russell, Owner(s)

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

2686 Altadena Road

Annexation Committee Petition Review

Property 2686 Altadena Rd

Owners: Marley McWilliams

Date: 8/26/2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments _____

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of $412,000. Meets city criteria: Yes ✓ No ____
   Comment: _____

6. This street has fewer than 100% of the individual properties within the limits of the city
   Yes _____ No _____
   Number of total homes N/A Number in city _____

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____

Property: 2686 Altadena Rd

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $ ✓ will be paid to offset costs associated with the annexation.
   Yes _____ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
   Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
    Yes _____ No ✓ Comments: _____

11. Information on children: Number in family _____; Plan to enroll in VH schools Yes _____ No ✓ Comments: _____

Other Comments: _____

George Pierce
Chairman

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	**2686 Altadena Road**	**Property Address**		
====>	**$ 412,000**	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$41,200.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
$846.66	**City portion of ad valorem**	(Subset of CITY)	(20.55 mills rate)
$1,184.50	**BOE portion of ad valorem**	(Subset of CITY)	(28.75 mills rate)
$2,031.16	**Total County remits to City for split with BOE**	CITY	
$622.12	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$337.84	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$846.66	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$2,144.46	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$2,991.12	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

PARCEL #:	**28 00 28 4 001 035.000**
OWNER:	RUSSELL S E JR & MARY N
ADDRESS:	2686 ALTADENA RD VESTAVIA AL 35243-4504
LOCATION:	2686 ALTADENA RD BHAM AL 35243

[111-B0]	Baths: **3.0**	H/C Sqft: **2,290**
18-013.0	Bed Rooms: **4**	Land Sch: **A114**
Land: **171,200**	Imp: **240,800**	Total: **412,000**
Acres: **0.000**	Sales Info: **$0**	

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	
EXEMPT CODE:	3-2	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$412,000.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$171,200
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
UTILITY STEELOR	26SAPFA	$700
BLDG 001	111	$240,100
TOTAL MARKET VALUE **[APPR. VALUE: $412,000]**:		$412,000

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
6143-362	05/15/1969

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
11/2/2023	2023	ESTATE OF MARY N RUSSELL	$1,769.32
11/28/2022	2022	RUSSELL S E JR & MARY N	$1,689.10
2/23/2022	2021	RUSSELL S E JR	$1,718.88
1/6/2021	2020	S.E.RUSSELLJR	$1,560.91
	2019		$0.00
12/13/2018	2018		$1,521.67
12/4/2017	2017	S. E. RUSSELLJR	$1,516.44
12/6/2016	2016	-	$1,449.30
12/8/2015	2015	S.E.RUSSELLJR	$1,258.30
12/3/2014	2014	S.E.RUSSELLJR	$1,363.84
11/22/2013	2013	-	$1,363.84
12/6/2012	2012	RUSSELL S E JR & MARY N	$1,435.34
20111210	2011	***	$1,452.35
20101208	2010	***	$1,448.87
20091207	2009	***	$1,448.87
20081231	2008	***	$1,278.35
20061212	2006	***	$1,051.66
20051221	2005	***	$1,027.25
20041210	2004	***	$1,005.02
20031120	2003	***	$971.88
20021203	2002	***	$802.27
20011204	2001	***	$802.27
20001211	2000	***	$706.78
19991206	1999	***	$851.10
19981203	1998	***	$832.08
19971212	1997	***	$784.54
19961218	1996	***	$784.54

Aug 6, 2024

ANX-24-5

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Marley R. McWilliams
marley@jhwcpas.com
210 Calmont Wood s Dr
Montevallo, AL 35115
205-540-0589

Primary Location

2686 ALTADENA RD
VESTAVIA HILLS, AL 35243

Owner:

Samuel E. Russell
2686 Altadena Road Vestavia Hills, AL 35243

Comments

Scott Brown, Jul 23, 2024

No objection

Aug 6, 2024

ANX-24-5

Engineering/Public Works Review

Annexation Application

Status: Complete

Assignee: Christopher Brady

Became Active: Jul 19, 2024

Completed: Aug 2, 2024

Applicant

Marley R. McWilliams
marley@jhwcpas.com
210 Calmont Wood s Dr
Montevallo, AL 35115
205-540-0589

Primary Location

2686 ALTADENA RD
VESTAVIA HILLS, AL 35243

Owner:

Samuel E. Russell
2686 Altadena Road Vestavia Hills, AL 35243

Comments

Christopher Brady, Aug 2, 2024

no concerns noted

ANX-24-5

Annexation Application

Status: Active

Submitted On: 5/2/2024

Primary Location

2686 ALTADENA RD
VESTAVIA HILLS, AL 35243

Owner

Samuel E. Russell
Altadena Road 2686 Vestavia Hills, AL 35243

Applicant

Marley R. McWilliams
205-540-0589
marley@jhwcpas.com
210 Calmont Wood s Dr
Montevallo, AL 35115

Owner Information

Owner's Name*

Mary N. Russell

Owner Mailing Address Inc. City, State, Zip*

2686 Altadena Road Vestavia Hills AL 35243

Property Information

Address of Property to be annexed?*

2686 Altadena Road Vestavia Hills AL 35243

Legal Description of Property to be Annexed*

Lot 4, Map Bk 55, p.9

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 4 001 035.00

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Selling parents' home and wish for it to be in Vestavia City School System

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

–

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information

Attachments

Owner's Notarized Affidavit REQUIRED

Owner Affidavit with Letters Testamentary and Deed.pdf

Uploaded by Marley R. McWilliams on May 2, 2024 at 2:37 PM

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Parcel ID 28 00 28 4 001 035.00

Brandon E Russell Lot 4 Blk _____ Survey Map BK 55, p. 9

Marley R. McWilliams Lot 4 Blk _____ Survey Map BK 55, p. 9

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Marley R. McWilliams being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Marley R. McWilliams
Signature of Certifier

Subscribed and sworn before me on this 1st day of May, 2024.

Sherry J Martin
Notary Public

My Commission Expires: December 6, 2027

SHERRY J MARTIN MY COMMISSION EXPIRES DECEMBER 6, 2027 NOTARY PUBLIC STATE OF ALABAMA

LETTERS TESTAMENTARY

IN THE MATTER OF THE ESTATE OF: **IN THE PROBATE COURT OF JEFFERSON COUNTY, ALABAMA**

MARY KATHERINE NAUGHTON RUSSELL a/k/a MARY N. RUSSELL
Deceased

CASE NO. 23BHM01173

LETTERS TESTAMENTARY

The Will of the above-named deceased having been duly admitted to record in said county, **Letters Testamentary** are hereby granted to **BRANDON E. RUSSELL and MARLEY R. MCWILLIAMS** the Personal Representative named in said will, who has complied with the requisitions of the law and is authorized to administer the estate. Subject to the priorities stated in §43-8-76, Code of Alabama (1975, as amended), the said Personal Representative, acting prudently for the benefit of interested persons, has all the powers authorized in transactions under §43-2-843, Code of Alabama (1975, as Amended).

WITNESS my hand this date **11th day of MAY 2023**

(SEAL)

SHERRI C. FRIDAY
Judge of Probate

I, Sherri C. Friday, Judge of Probate Court of Jefferson County, Alabama, hereby certify that the foregoing is a true, correct and full copy of the **Letters Testamentary** issued in the above styled cause as appears of record in said Court. I further certify that said Letters are *still* in full force and effect.

WITNESS my hand and seal of said Court this date, **MAY 11, 2023.**

Sherri C. Friday
Judge of Probate

BK LR200605 Pg 7956

SEND TAX NOTICE TO:
Mr. & Mrs. S.E. Russell Jr.
2686 Altadena Road
Birmingham, Alabama 35243

This instrument was prepared by:
Samuel E. Russell Jr.
2686 Altadena Road
Birmingham, Alabama 35243

Form 1-1-27 Rev. 1-66

WARRANTY DEED- JOINT TENANTS WITH RIGHT OF SURVIVORSHIP- Magic City Title Company, Inc., Birmingham, Alabama

STATE OF ALABAMA

JEFFERSON COUNTY } **KNOW ALL MEN BY THESE PRESENTS:** 500.-

That in consideration of the desire to terminate the tenancy in common of the undersigned grantor (whether one or more), I or we, **SAMUEL E. RUSSELL JR. AND WIFE, MARY N. RUSSELL**, (herein referred to as grantor, whether one or more), grant, bargain, sell and convey unto **SAMUEL E. RUSSELL JR. AND WIFE, MARY N. RUSSELL**, (herein referred to as grantee, whether one or more), as joint tenants, with right of survivorship, the following described real estate, situated in JEFFERSON County, Alabama, to-wit:

Lot 4, according to the map and survey of Altadena Park, as same is recorded in the Office of the Judge of Probate of Jefferson County, Alabama in Map Book 55, Page 9. Mineral and mining rights excepted and subject to the following exceptions:

1. Current state, county and city taxes.
2. Easements and restrictions of record.

- It is the intent of this deed to terminate the tenancy in common and to convey all interest of grantors as tenants in common to themselves as joint tenants with right of survivorship.

- S.E. Russell Jr. and Samuel E. Russell Jr. are one and the same person.

TO HAVE AND TO HOLD to the said grantees, as joint tenants, with right of survivorship, their heirs and assigns, forever; it being the intention of the parties to this conveyance, that (unless the joint tenancy hereby created is severed or terminated during the joint lives of the grantees herein) in the event one grantee herein survives the other, the entire interest in fee simple shall pass to the surviving grantee, and if one does not survive the other, then the heirs and assigns of the grantees herein shall take as tenants in common.

And I (we) do for myself (ourselves) and for my (our) heirs, executors, and administrators covenants with the said GRANTEES, their heirs and assigns, that I am (we are) lawfully seized in fee simple of said premises: that they are free from all encumbrances, unless otherwise noted above; that I (we) have a good right to sell and convey the same as aforesaid; that I (we) will and my (our) heirs, executors and administrators shall warrant and defend the same to the said GRANTEES, their heirs and assigns forever, against the lawful claims of all persons.

IN WITNESS WHEREOF, I have hereunto set My hand(s) and seal(s), this 14th day of MARCH, 2006.

BK LR200605 Pg 7957

Samuel E. Russell Jr.
Samuel E. Russell Jr.

Mary N. Russell
Mary N. Russell

STATE OF ALABAMA
JEFFERSON COUNTY } General Acknowledgement

I, Sherry J. Marks, a Notary Public in and for said County, in said State, hereby certify that Samuel E. Russell Jr. and wife, Mary N. Russell whose names are signed to the foregoing conveyance, and who are known to me, acknowledged before me on this day, that, being informed of the contents of the conveyance they executed the same voluntarily on the day the same bears date.

Given under my hand and official seal this 14th day of MARCH, 2006

Sherry J. Marks
Notary Public

NOTARY PUBLIC STATE OF ALABAMA AT LARGE
MY COMMISSION EXPIRES: Dec 6, 2007
BONDED THRU NOTARY PUBLIC UNDERWRITERS

PARCEL #:	**28 00 28 4 001 035.000**
OWNER:	RUSSELL S E JR & MARY N
ADDRESS:	2686 ALTADENA RD VESTAVIA AL 35243-4504
LOCATION:	2686 ALTADENA RD BHAM AL 35243

[111-B0]	Baths: **3.0**	H/C Sqft: **2,290**
18-013.0	Bed Rooms: **4**	Land Sch: **A114**
Land: **171,200**	Imp: **240,800**	Total: **412,000**
Acres: **0.000**	Sales Info: **$0**	

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION

		Code	Acerage	Square Foot	Market Value	CU. Value
A114	3	111 HOUSEHOLD UNITS	1.07	46609.2	$171,200.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: ALTADENA PARK
SUB DIVISON2:

MAP BOOK: 55 PAGE: 9
MAP BOOK: 0 PAGE: 0

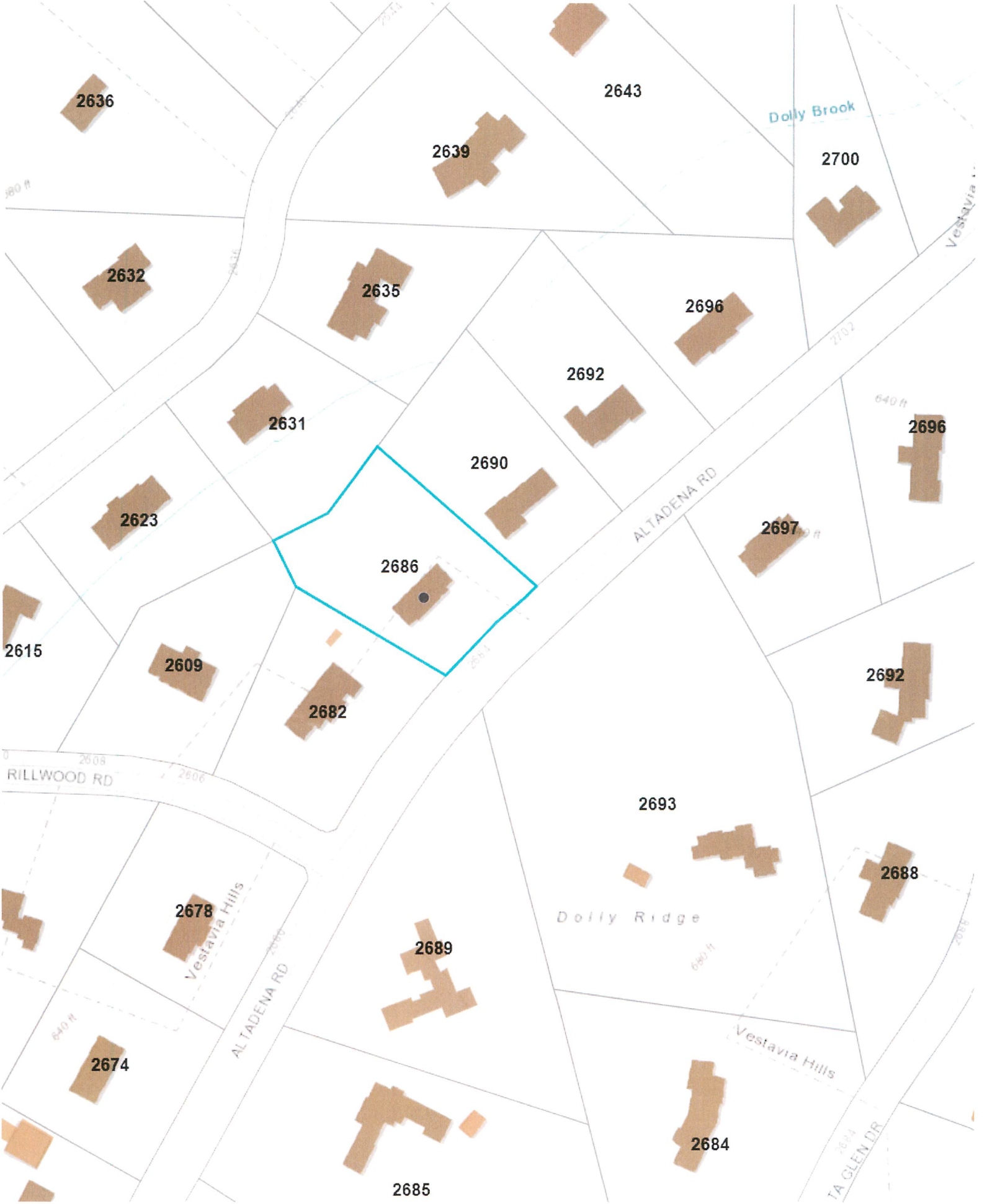
PRIMARY BLOCK:
PRIMARY LOT: 4

SECONDARY BLOCK: 0
SECONDARY LOT: 0

METES AND BOUNDS: LOT 4 ALTADENA PARK

SALES INFORMATION

No Sales Information on Record


2636
2643
Dolly Brook
2639
2700
2632
2635
2696
2692
2631
2690
2696
2623
2697
2686
2615
2609
2692
2682
RILLWOOD RD
2693
2688
Dolly Ridge
2678
Vestavia Hills
2689
ALTADENA RD
Vestavia Hills
2674
2684
2685
TA GLEN DR

ORDINANCE NUMBER 3244

AN ORDINANCE TO ALTER, REARRANGE, AND EXTEND THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA, SO AS TO EMBRACE AND INCLUDE WITHIN THE CORPORATE AREA OF SAID CITY ALL TERRITORY NOW WITHIN SUCH CORPORATE LIMITS AND ALSO CERTAIN OTHER TERRITORY CONTIGUOUS TO SAID CITY.

WHEREAS, a certain petition signed by Estate of Mary N. Russell dated May 2, 2024, that the property therein described be annexed to the City of Vestavia Hills, Alabama, together with a map of said territory showing its relationship to the corporate limits of the City, has been filed with the City Clerk of the City of Vestavia Hills; and

WHEREAS, this Council has determined and found that the matters set forth and alleged in said petition are true and correct, and that it is in the public interest that said territory be annexed to the City of Vestavia Hills;

NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Vestavia Hills, Alabama, as follows:

SECTION 1. That said Council hereby assents to the annexation of said territory to the City of Vestavia Hills, Alabama, the corporate limits of the City to be extended and rearranged pursuant to the provisions of Title 11, Chapter 42, Article 2, Code of Alabama, 1975 (Sections 11-42-20 through 11-42-23, as amended) so as to embrace and include said territory, in addition to the territory already within its present corporate limits. The new boundary line does not lie at any point more than half the distance between the old city boundary and the corporate boundary of any other municipality. Said territory is described as follows:

2686 Altadena Road
Lot 4, Altadena Park (MB 55/MP 9)
Estate of Mary N. Russell

SECTION 2. That the City Clerk shall file a certified copy of this Ordinance containing an accurate description of said annexed territory with the Probate Judge of Jefferson County, Alabama, and also cause a copy of this Ordinance to be published/posted in accordance with Alabama law.

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 3244 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, Vestavia Hills New Merkel House and Vestavia Hills Recreational Center this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

2686 Altadena Road
N
Vestavia Hills city
RILLWOOD
Subject Property
ALTADENA
ALTA GLEN
ALTAVIEW
ALTA VIEW
Daily Ridge
Legend
Subject Property
Vestavia_Hills_City_Limi ...
JeffCoAL, Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

RESOLUTION NUMBER 5528

A RESOLUTION PROPOSING THE ANNEXATION OF CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

WHEREAS, there has been a petition filed with the City Clerk of the City of Vestavia Hills, Alabama, and herein presented to the City Council of the City of Vestavia Hills, Alabama, dated June 13, 2024, wherein all owners of certain property contiguous to the City Limits of the City of Vestavia Hills, Alabama, ask that their property be annexed to the City of Vestavia Hills, Alabama; and

WHEREAS, said Petition has been presented to the City Council of the City of Vestavia Hills, Alabama, on the 23rd day of September, 2024; and

WHEREAS, it would be in the best interest of the City of Vestavia Hills, Alabama, and to the citizens thereof to consider annexation of said territory and bringing it within the corporate limits of this Municipality; and

WHEREAS, said petitioners must comply with Act #604, 1970 Alabama Legislature regarding Fire Districts (property owners are to be responsible for fire dues if they are within another Fire District at the time of the annexation petition).

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the said Petition shall be published one (1) time in *The Alabama Messenger*, a newspaper of general circulation in Vestavia Hills, Jefferson County, Alabama, on the 25th day of September, 2024.

2. That on the 13th day of January, 2025, in the Vestavia Hills City Hall, a public hearing will be held to determine the truths of the matter set forth in said petition and to consider any protests or objections filed in writing with the City Clerk prior to such hearing, to determine whether it is in the public interest or not that said property be annexed to the City of Vestavia Hills, Alabama, and to consider adoption of an Ordinance annexing the territory described in said petition to this Municipality.

3. That this Resolution shall become known and referred to as Resolution Number 5528 by the City Council of the City of Vestavia Hills, Alabama, and as annexation of the following described property by the City Council of the City of Vestavia Hills, Alabama:

2701 Alta View Drive
Lot 5, Altadena Estates (MB 44/MP 64)
H. Stephen and Joanne Williamson, Owner(s)

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

2701 Alta View Drive
N
Subject Property
Legend
Vestavia_Hills_City_Limi
JeffCoAL, Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	**2701 Alta View Drive**	**Property Address**		
====>	**$ 537,900**	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$53,790.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
$1,105.38	**City portion of ad valorem**	(Subset of CITY)	(20.55 mills rate)
$1,546.46	**BOE portion of ad valorem**	(Subset of CITY)	(28.75 mills rate)
$2,651.85	**Total County remits to City for split with BOE**	CITY	
$812.23	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$441.08	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$1,105.38	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$2,799.77	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$3,905.15	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

PARCEL #:	**28 00 28 4 003 018.000**	**[111-B+]**	Baths: **3.5**	H/C Sqft: **2,292**
OWNER:	WILLIAMSON H S & JOANNE L	**18-013.0**	Bed Rooms: **4**	Land Sch: **A114**
ADDRESS:	2701 ALTA VIEW DR BIRMINGHAM AL 35243	Land: **182,100**	Imp: **355,800**	Total: **537,900**
LOCATION:	2701 ALTA VIEW DR BHAM AL 35243	Acres: **0.000**	Sales Info: **09/02/2021**	**$196,600**

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	X
EXEMPT CODE:	3-2	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$537,900.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$182,050
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
GARAGE WOOD OR	24WCBFG	$41,200
BLDG 001	111	$314,600
TOTAL MARKET VALUE **[APPR. VALUE: $537,900]**:		$537,850

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2021102608	9/2/2021
201460-13452	2/7/2014
6203-275	08/11/1959

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
1/11/2024	2023	H.S. WILLIAMSON OR JOANNE WILLIAMSON	$2,164.34
1/15/2023	2022	WILLIAMSON H S & JOANNE L	$2,164.34
1/12/2022	2021	WILLIAMSON, H. S.	$2,154.74
1/15/2021	2020	H S WILLIAMSON	$1,996.04
1/9/2020	2019	-	$1,887.04
1/3/2019	2018	H. S. WILLIAMSON	$2,066.67
1/8/2018	2017	H. S. WILLIAMSON	$2,029.18
12/31/2016	2016	-	$1,957.67
1/11/2016	2015	WILLIAMSON H S	$1,962.67
1/16/2015	2014	-	$1,432.85
	2013		$0.00
	2012		$0.00
20061231	2006	***	$862.44
20041215	2004	***	$990.97
20031231	2003	***	$1,934.83
20021231	2002	***	$1,593.15
20011231	2001	***	$1,593.15
20001207	2000	***	$1,593.15
19991231	1999	***	$1,593.15
19981231	1998	***	$1,342.16
19971231	1997	***	$1,342.16
19961228	1996	***	$1,327.16

Annexation Committee Petition Review

Property: 2701 Alta View Dr

Owners: Joanne Williamson

Date: 8/26/2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments _____

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of $537,000. Meets city criteria: Yes ✓ No ____
   Comment: _____

6. This street has fewer than 100% of the individual properties within the limits of the city
   Yes ✓ No _____
   Number of total homes 13 Number in city 10

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____

Property: 2701 Alta View DR

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $_____ will be paid to offset costs associated with the annexation.
   Yes ✓ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
   Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
    Yes _____ No ✓ Comments: _____

11. Information on children: Number in family _____; Plan to enroll in VH schools Yes _____ No ✓ Comments: _____

Other Comments: _____

George Pierce
Chairman

Aug 6, 2024

ANX-24-9

Engineering/Public Works Review

Annexation Application

Status: Complete

Assignee: Christopher Brady

Became Active: Jul 19, 2024

Completed: Aug 2, 2024

Applicant

Joanne Williamson
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243
205-999-0981

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner:

H. Steve & Joanne Williamson
2701 ALTA VIEW DR BIRMINGHAM, AL 35243-4514

Comments

Christopher Brady, Aug 2, 2024

no significant concerns noted. There is an undersized clay pipe in the roadway near the front corner of the property, but remains a split maintenance responsibility with Jefferson County.

Joanne Williamson, Aug 2, 2024

Christopher, when you face the house, is it to the left or to the right? Thank you. Joanne Williamson

Christopher Brady, Aug 2, 2024

Thanks Joanne. I think I met with Mr. Williamson while on site yesterday. This pipe is front left corner of your yard as facing the house from the street. He mentioned some erosion concerns in this area. I am not 100% certain if it is on your side of the property line, but it might be worthwhile for us to reach out to Jefferson County Roads and Transportation to help us review and see if they can provide any input.

Joanne Williamson, Aug 2, 2024

Thank you! Steve didn't mention that to me - we had company yesterday, so I was involved with cooking, etc. I want to bulldoze what's to the left of us - it's a hot mess.

Aug 6, 2024

ANX-24-9

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Joanne Williamson
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243
205-999-0981

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner:

H. Steve & Joanne Williamson
2701 ALTA VIEW DR BIRMINGHAM, AL 35243-4514

Comments

Scott Brown, Jul 23, 2024

No objection

ANX-24-9

Annexation Application

Status: Active

Submitted On: 6/13/2024

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner

H. Steve & Joanne Williamson
2701 ALTA VIEW DR
BIRMINGHAM, AL 35243-4514

Applicant

Joanne Williamson
205-999-0981
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243

Owner Information

Owner's Name*

H. Stephen & Joanne L Williamson

Owner Mailing Address Inc. City, State, Zip*

2701 Alta View Drive, Vestavia Hills, AL 35243

Property Information

Address of Property to be annexed?*

2701 Alta View Drive, Vestavia Hills, AL
35243

Legal Description of Property to be Annexed*

Altadena Estates, P Lot: 5 P BLK:S LOT: 0 S BLK:0 MAP BOOK: 44 MAP PAGE: 64 S;28 T: 18S R: 02W ACRES: 0.00

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 4 003 018.000

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

Vestavia Hills

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Vestavia Hills Police and Fire Protection

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

–

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information

No children.

Attachments

Owner's Notarized Affidavit REQUIRED

Florida 2023 - Cousin Twins.jpg

Uploaded by Joanne Williamson on Jun 13, 2024 at 5:05 PM

"As Built" survey of property (if available)

Property Survey.jpg

Uploaded by Joanne Williamson on Jun 13, 2024 at 5:15 PM

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Joanne L Williamson Lot 5 Blk _____ Survey Altadena Estates

H W Williamson Lot 5 Blk _____ Survey Altadena Estates

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Joanne L Williamson and Horace S Williamson being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

H W Williamson

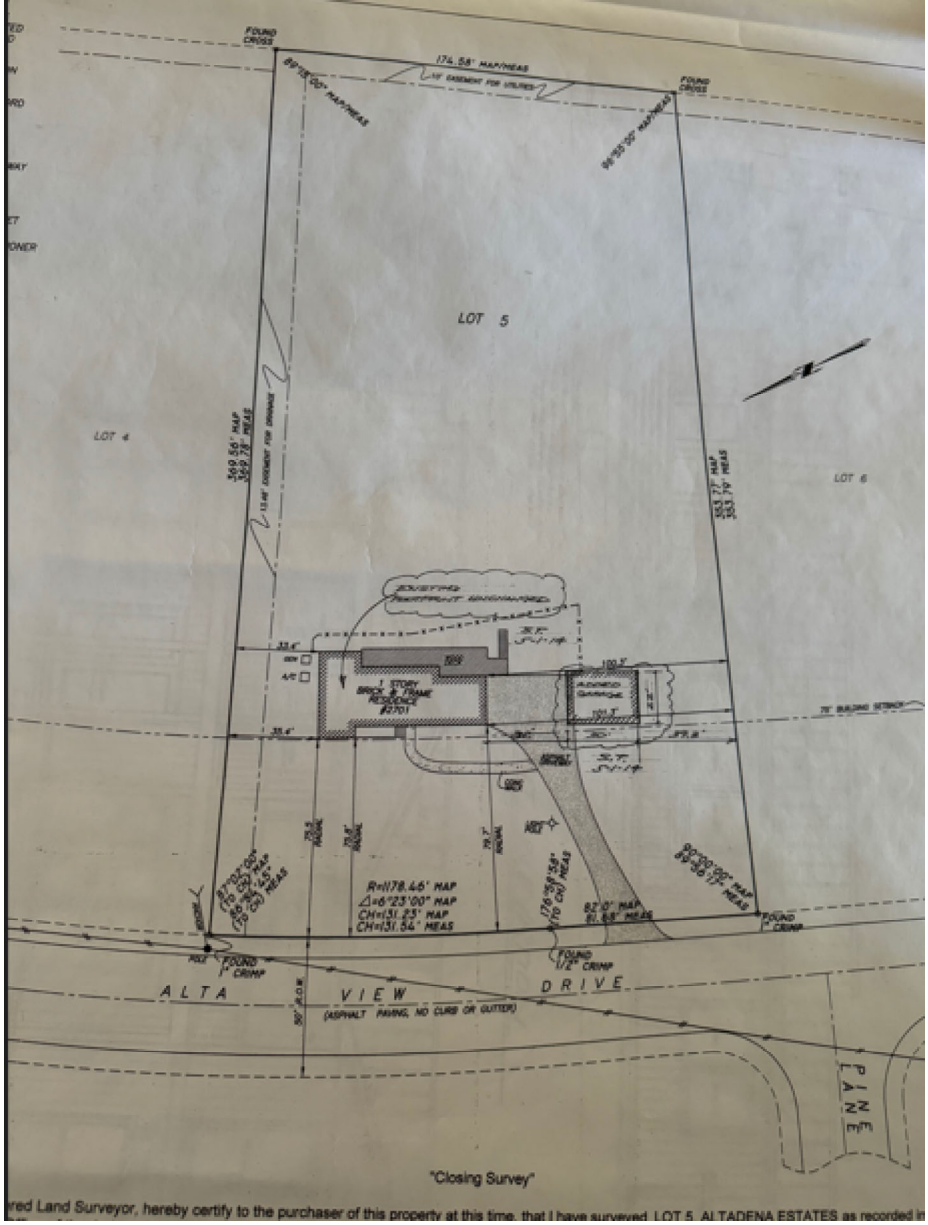
Signature of Certifier

Subscribed and sworn before me on this 12th day of June, 2024.

Notary Public

My Commission Expires: 4/19/26.

JOHN BLACKMON NOTARY PUBLIC ALABAMA STATE AT LARGE My Comm. Expires Apr. 19, 2026



red Land Surveyor, hereby certify to the purchaser of this property at this time, that I have surveyed LOT 5, ALTADENA ESTATES as recorded in

2701 Alta View Drive

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
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ASSESSED VALUE

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====>	**$ 537,900**	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$53,790.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
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$812.23	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$441.08	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$1,105.38	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$2,799.77	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$3,905.15	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

PARCEL #:	**28 00 28 4 003 018.000**
OWNER:	WILLIAMSON H S & JOANNE L
ADDRESS:	2701 ALTA VIEW DR BIRMINGHAM AL 35243
LOCATION:	2701 ALTA VIEW DR BHAM AL 35243

[111-B+]	Baths: **3.5**	H/C Sqft: **2,292**
18-013.0	Bed Rooms: **4**	Land Sch: **A114**
Land: **182,100**	Imp: **355,800**	Total: **537,900**
Acres: **0.000**	Sales Info: **09/02/2021**	**$196,600**

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	X
EXEMPT CODE:	3-2	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$537,900.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$182,050
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
GARAGE WOOD OR	24WCBFG	$41,200
BLDG 001	111	$314,600
TOTAL MARKET VALUE **[APPR. VALUE: $537,900]**:		$537,850

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2021102608	9/2/2021
201460-13452	2/7/2014
6203-275	08/11/1959

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
1/11/2024	2023	H.S. WILLIAMSON OR JOANNE WILLIAMSON	$2,164.34
1/15/2023	2022	WILLIAMSON H S & JOANNE L	$2,164.34
1/12/2022	2021	WILLIAMSON, H. S.	$2,154.74
1/15/2021	2020	H S WILLIAMSON	$1,996.04
1/9/2020	2019	-	$1,887.04
1/3/2019	2018	H. S. WILLIAMSON	$2,066.67
1/8/2018	2017	H. S. WILLIAMSON	$2,029.18
12/31/2016	2016	-	$1,957.67
1/11/2016	2015	WILLIAMSON H S	$1,962.67
1/16/2015	2014	-	$1,432.85
	2013		$0.00
	2012		$0.00
20061231	2006	***	$862.44
20041215	2004	***	$990.97
20031231	2003	***	$1,934.83
20021231	2002	***	$1,593.15
20011231	2001	***	$1,593.15
20001207	2000	***	$1,593.15
19991231	1999	***	$1,593.15
19981231	1998	***	$1,342.16
19971231	1997	***	$1,342.16
19961228	1996	***	$1,327.16

Annexation Committee Petition Review

Property: 2701 Alta View Dr

Owners: Joanne Williamson

Date: 8/26/2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments _____

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of $537,000. Meets city criteria: Yes ✓ No ____
   Comment: _____

6. This street has fewer than 100% of the individual properties within the limits of the city
   Yes ✓ No _____
   Number of total homes 13 Number in city 10

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____

Property: 2701 Alta View DR

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $_____ will be paid to offset costs associated with the annexation.
   Yes ✓ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
   Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
    Yes _____ No ✓ Comments: _____

11. Information on children: Number in family _____; Plan to enroll in VH schools Yes _____ No ✓ Comments: _____

Other Comments: _____

George Pierce
Chairman

Aug 6, 2024

ANX-24-9

Engineering/Public Works Review

Annexation Application

Status: Complete

Assignee: Christopher Brady

Became Active: Jul 19, 2024

Completed: Aug 2, 2024

Applicant

Joanne Williamson
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243
205-999-0981

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner:

H. Steve & Joanne Williamson
2701 ALTA VIEW DR BIRMINGHAM, AL 35243-4514

Comments

Christopher Brady, Aug 2, 2024

no significant concerns noted. There is an undersized clay pipe in the roadway near the front corner of the property, but remains a split maintenance responsibility with Jefferson County.

Joanne Williamson, Aug 2, 2024

Christopher, when you face the house, is it to the left or to the right? Thank you. Joanne Williamson

Christopher Brady, Aug 2, 2024

Thanks Joanne. I think I met with Mr. Williamson while on site yesterday. This pipe is front left corner of your yard as facing the house from the street. He mentioned some erosion concerns in this area. I am not 100% certain if it is on your side of the property line, but it might be worthwhile for us to reach out to Jefferson County Roads and Transportation to help us review and see if they can provide any input.

Joanne Williamson, Aug 2, 2024

Thank you! Steve didn't mention that to me - we had company yesterday, so I was involved with cooking, etc. I want to bulldoze what's to the left of us - it's a hot mess.

Aug 6, 2024

ANX-24-9

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Joanne Williamson
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243
205-999-0981

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner:

H. Steve & Joanne Williamson
2701 ALTA VIEW DR BIRMINGHAM, AL 35243-4514

Comments

Scott Brown, Jul 23, 2024

No objection

ANX-24-9

Annexation Application

Status: Active

Submitted On: 6/13/2024

Primary Location

2701 ALTA VIEW DR
VESTAVIA HILLS, AL 35243

Owner

H. Steve & Joanne Williamson
2701 ALTA VIEW DR
BIRMINGHAM, AL 35243-4514

Applicant

Joanne Williamson
205-999-0981
williamsonjoanne54@gmail.com
2701 Alta View Drive
Vestavia Hills, AL 35243

Owner Information

Owner's Name*

H. Stephen & Joanne L Williamson

Owner Mailing Address Inc. City, State, Zip*

2701 Alta View Drive, Vestavia Hills, AL 35243

Property Information

Address of Property to be annexed?*

2701 Alta View Drive, Vestavia Hills, AL 35243

Legal Description of Property to be Annexed*

Altadena Estates, P Lot: 5 P BLK:S LOT: 0 S BLK:0 MAP BOOK: 44 MAP PAGE: 64 S;28 T: 18S R: 02W ACRES: 0.00

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 28 4 003 018.000

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

Vestavia Hills

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

Vestavia Hills Police and Fire Protection

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

–

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information

No children.

Attachments

Owner's Notarized Affidavit REQUIRED

Florida 2023 - Cousin Twins.jpg

Uploaded by Joanne Williamson on Jun 13, 2024 at 5:05 PM

"As Built" survey of property (if available)

Property Survey.jpg

Uploaded by Joanne Williamson on Jun 13, 2024 at 5:15 PM

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Joanne L Williamson Lot 5 Blk _____ Survey Altadena Estates

H W Williamson Lot 5 Blk _____ Survey Altadena Estates

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Joanne L Williamson and Horace S Williamson being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

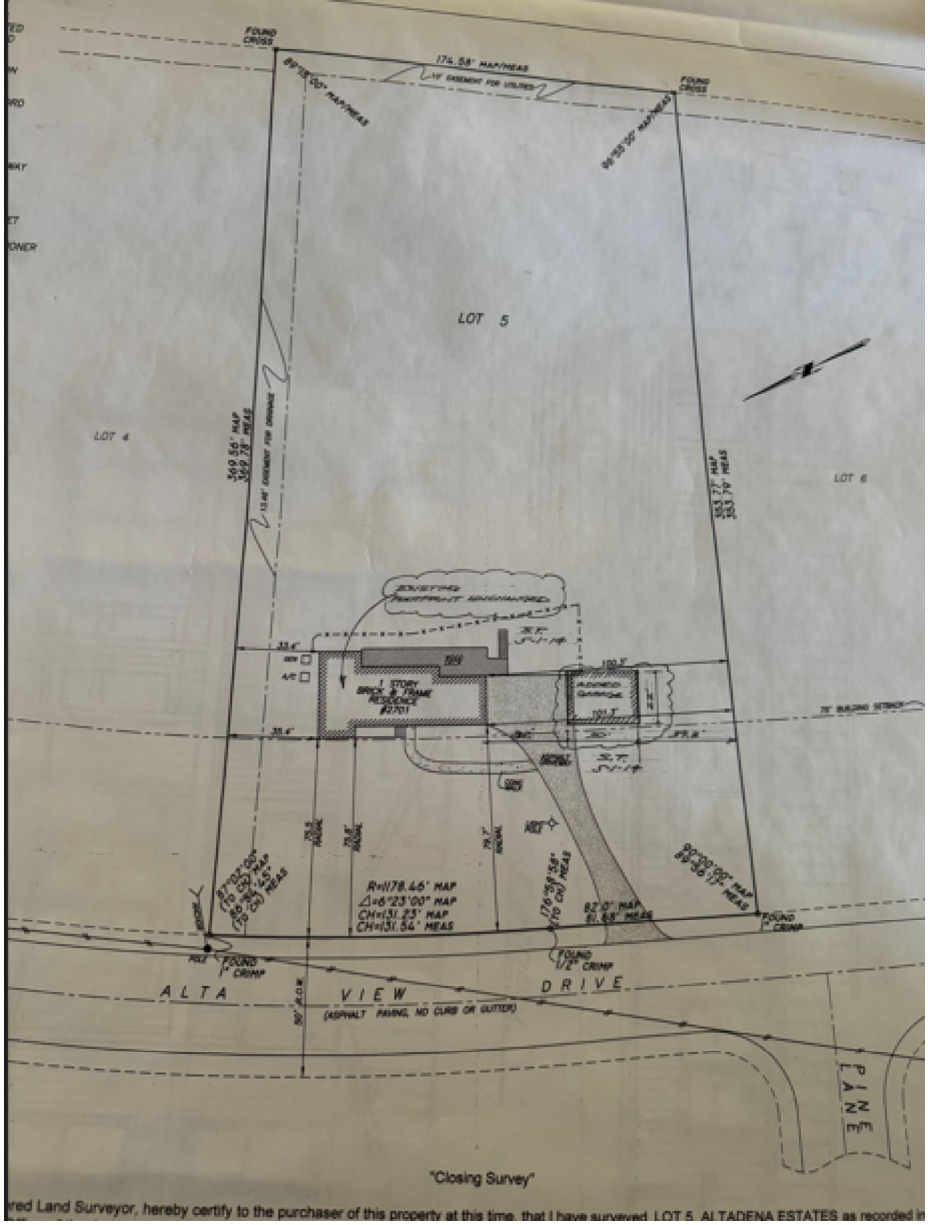
H W Williamson
Signature of Certifier

Subscribed and sworn before me on this 12th day of June, 2024.

JOHN BLACKMON NOTARY PUBLIC ALABAMA STATE AT LARGE My Comm. Expires Apr. 19, 2026

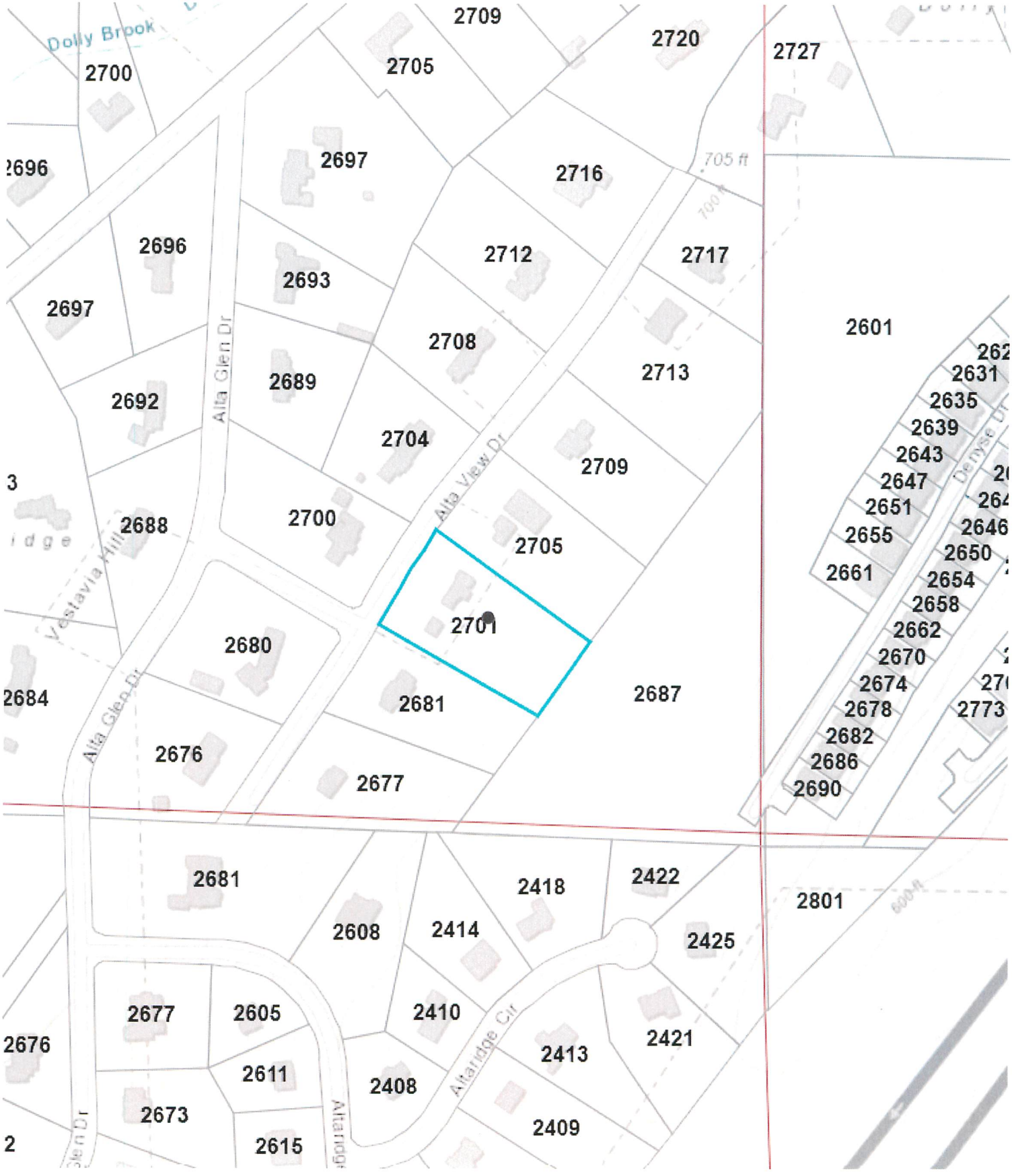
Notary Public

My Commission Expires: 4/19/26.



red Land Surveyor, hereby certify to the purchaser of this property at this time, that I have surveyed LOT 5, ALTADENA ESTATES as recorded in

BEST
CREW


Dolly Brook
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2
Alta Glen Dr
Alta View Dr
Vastavia Hill
Denyse Dr
Altaridge Cir

PARCEL #:	**28 00 28 4 003 018.000**	**[111-B+]**	Baths: **3.5**	H/C Sqft: **2,292**
OWNER:	WILLIAMSON H S & JOANNE L	**18-013.0**	Bed Rooms: **4**	Land Sch: **A114**
ADDRESS:	2701 ALTA VIEW DR BIRMINGHAM AL 35243	Land: **182,100**	Imp: **355,800**	Total: **537,900**
LOCATION:	2701 ALTA VIEW DR BHAM AL 35243	Acres: **0.000**	Sales Info: **09/02/2021**	**$196,600**

<< Prev Next >> [1 / 0 Records] Processing...

Tax Year : 2024

SUMMARY LAND BUILDINGS SALES PHOTOGRAPHS MAPS

LAND COMPUTATION

		Code	Acerage	Square Foot	Market Value	CU. Value
A414	3	111 HOUSEHOLD UNITS	0.63	27442.8	$22,050.00	
A114	3	111 HOUSEHOLD UNITS	1	43560	$160,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: ALTADENA EST
SUB DIVISON2:

MAP BOOK: 44 PAGE: 64
MAP BOOK: 0 PAGE: 0

PRIMARY BLOCK:
PRIMARY LOT: 5

SECONDARY BLOCK: 0
SECONDARY LOT: 0

METES AND BOUNDS: LOT 5 ALTADENA ESTS

SALES INFORMATION

9/2/2021	$196,600.00	1 **BOOK:**2021 **PAGE:**102608	Land & Building	WILLIAMSON H S & JOANNE L
2/7/2014	$220,500.00	4 **BOOK:**201460 **PAGE:**13452	Land & Building	WILLIAMSON H S & JOANNE L
3/1/2011	$176,900.00	2 **BOOK:**201103 **PAGE:**013278	Land & Building	

ORDINANCE NUMBER 3245

AN ORDINANCE TO ALTER, REARRANGE, AND EXTEND THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA, SO AS TO EMBRACE AND INCLUDE WITHIN THE CORPORATE AREA OF SAID CITY ALL TERRITORY NOW WITHIN SUCH CORPORATE LIMITS AND ALSO CERTAIN OTHER TERRITORY CONTIGUOUS TO SAID CITY.

WHEREAS, a certain petition signed by H. Stephen and Joanne Williamson dated June 13, 2024, that the property therein described be annexed to the City of Vestavia Hills, Alabama, together with a map of said territory showing its relationship to the corporate limits of the City, has been filed with the City Clerk of the City of Vestavia Hills; and

WHEREAS, this Council has determined and found that the matters set forth and alleged in said petition are true and correct, and that it is in the public interest that said territory be annexed to the City of Vestavia Hills;

NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Vestavia Hills, Alabama, as follows:

SECTION 1. That said Council hereby assents to the annexation of said territory to the City of Vestavia Hills, Alabama, the corporate limits of the City to be extended and rearranged pursuant to the provisions of Title 11, Chapter 42, Article 2, Code of Alabama, 1975 (Sections 11-42-20 through 11-42-23, as amended) so as to embrace and include said territory, in addition to the territory already within its present corporate limits. The new boundary line does not lie at any point more than half the distance between the old city boundary and the corporate boundary of any other municipality. Said territory is described as follows:

2701 Alta View Drive
Lot 5, Altadena Estates (MB 44/MP 64)
H. Stephen and Joanne Williamson

SECTION 2. That the City Clerk shall file a certified copy of this Ordinance containing an accurate description of said annexed territory with the Probate Judge of Jefferson County, Alabama, and also cause a copy of this Ordinance to be published/posted in accordance with Alabama law.

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 3245 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, Vestavia Hills New Merkel House and Vestavia Hills Recreational Center this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

2701 Alta View Drive
N
Subject Property
Legend
Vestavia_Hills_City_Limi
Jeffco, Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

RESOLUTION NUMBER 5529

A RESOLUTION PROPOSING THE ANNEXATION OF CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

WHEREAS, there has been a petition filed with the City Clerk of the City of Vestavia Hills, Alabama, and herein presented to the City Council of the City of Vestavia Hills, Alabama, dated July 15, 2024, wherein all owners of certain property contiguous to the City Limits of the City of Vestavia Hills, Alabama, ask that their property be annexed to the City of Vestavia Hills, Alabama; and

WHEREAS, said Petition has been presented to the City Council of the City of Vestavia Hills, Alabama, on the 23rd day of September, 2024; and

WHEREAS, it would be in the best interest of the City of Vestavia Hills, Alabama, and to the citizens thereof to consider annexation of said territory and bringing it within the corporate limits of this Municipality; and

WHEREAS, said petitioners must comply with Act #604, 1970 Alabama Legislature regarding Fire Districts (property owners are to be responsible for fire dues if they are within another Fire District at the time of the annexation petition).

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the said Petition shall be published one (1) time in *The Alabama Messenger*, a newspaper of general circulation in Vestavia Hills, Jefferson County, Alabama, on the 25th day of September, 2024.

2. That on the 13th day of January, 2025, in the Vestavia Hills City Hall, a public hearing will be held to determine the truths of the matter set forth in said petition and to consider any protests or objections filed in writing with the City Clerk prior to such hearing, to determine whether it is in the public interest or not that said property be annexed to the City of Vestavia Hills, Alabama, and to consider adoption of an Ordinance annexing the territory described in said petition to this Municipality.

3. That this Resolution shall become known and referred to as Resolution Number 5529 by the City Council of the City of Vestavia Hills, Alabama, and as annexation of the following described property by the City Council of the City of Vestavia Hills, Alabama:

3583 Valley Circle
Lot 19, Block 1, Dolly Ridge Estates, 2nd Add (MB 76/MP82)
Heather Page and Bobby J. Eyer, Owner(s)

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

3583 Valley Circle

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	**3583 Valley Circle**	**Property Address**		
====>	**$ 318,500**	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$31,850.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
$654.52	**City portion of ad valorem**	(Subset of CITY)	(20.55 mills rate)
$915.69	**BOE portion of ad valorem**	(Subset of CITY)	(28.75 mills rate)
$1,570.21	**Total County remits to City for split with BOE**	CITY	
$480.94	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$261.17	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$654.52	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$1,657.79	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$2,312.31	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

PARCEL #:	**28 00 32 4 001 020.000**
OWNER:	PAGE HEATHER & BOBBY J EYER SELF-DIRECTED ROTH IRA
ADDRESS:	2249 GARLAND DR VESTAVIA AL 35216
LOCATION:	3583 VALLEY CIR BHAM AL 35243

[111-C-]	Baths: **2.0**	H/C Sqft: **1,915**
18-034.0	Bed Rooms: **3**	Land Sch: **G1**
Land: **154,000**	Imp: **164,500**	Total: **318,500**
Acres: **0.000**	Sales Info: **11/01/1977**	**$60,000**

SUMMARY

ASSESSMENT

PROPERTY CLASS:	3	OVER 65 CODE:	
EXEMPT CODE:	5-5	DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$310,600.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$154,000
LAND VALUE 20%		$0
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
CLASS 3		
BLDG 001	111	$164,500
TOTAL MARKET VALUE **[APPR. VALUE: $318,500]**:		$318,500

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2023053807	6/1/2023
1522-868	11/14/1977

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
	2023		$0.00
	2022		$0.00
	2021		$0.00
	2020		$0.00
	2019		$0.00
	2018		$0.00
	2017		$0.00
	2016		$0.00
	2015		$0.00
	2014		$0.00
	2013		$0.00
	2012		$0.00
20081230	2008	***	$781.66
20071231	2007	***	$852.31
20061231	2006	***	$855.31
20051121	2005	***	$846.79
20041120	2004	***	$804.21
20031122	2003	***	$702.50
20021129	2002	***	$606.82
20011117	2001	***	$606.82
20001104	2000	***	$606.82
19991206	1999	***	$606.82
19981115	1998	***	$455.00
19971116	1997	***	$455.00
19961123	1996	***	$450.00

Annexation Committee Petition Review

Property: 3583 Valley Circle

Owners: Heather Page

Date: 8/26/2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____
   _____.

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____
   _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____
   _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments _____
   _____

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of 318,000. Meets city criteria: Yes ____ No ✓
   Comment: _____

6. This street has fewer than 100% of the individual properties within the limits of the city
   Yes _____ No _____
   Number of total homes 32 Number in city 20

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____
   _____

Property: 3583 Valley Cir

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $_____ will be paid to offset costs associated with the annexation.
   Yes ✓ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
   Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
    Yes _____ No ✓ Comments: _____

11. Information on children: Number in family _____; Plan to enroll in VH schools Yes _____ No ✓ Comments: _____

Other Comments: _____

George Pierce
Chairman

Aug 6, 2024

ANX-24-10

Engineering/Public Works Review

Annexation Application

Status: Complete

Assignee: Christopher Brady

Became Active: Jul 19, 2024

Completed: Aug 2, 2024

Applicant

Heather Page
hnock@daxko.com
3583 valley circle
Vestavia, Alabama 55243
205-514-0906

Primary Location

3583 VALLEY CIR
VESTAVIA HILLS, AL 35243

Owner:

Heather Page
3583 Lemley Dr Valley Circle Vestavia, Al 35243

Comments

Christopher Brady, Aug 2, 2024

minor concerns noted. Asphalt is in poor condition near driveway. There are drainage concerns related to no curb and gutter along this property frontage and limited drainage infrastructure in the neighborhood. Portions of Valley Circle and Skyland Drive remain in unincorporated Jefferson County, so split maintenance responsibilities will continue.

Aug 6, 2024

ANX-24-10

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Heather Page
hnock@daxko.com
3583 valley circle
Vestavia, Alabama 55243
205-514-0906

Primary Location

3583 VALLEY CIR
VESTAVIA HILLS, AL 35243

Owner:

Heather Page
3583 Lemley Dr Valley Circle Vestavia, Al 35243

Comments

Scott Brown, Jul 23, 2024

No objection

ANX-24-10

Annexation Application

Status: Active

Submitted On: 7/15/2024

Primary Location

3583 VALLEY CIR
VESTAVIA HILLS, AL 35243

Owner

Heather Page
Valley Circle 3583 Lemley Dr
Vestavia, Al 35243

Applicant

Heather Page
205-514-0906
hnock@daxko.com
3583 valley circle
Vestavia, Alabama 55243

Owner Information

Owner's Name*

Heather Page and Bobby Jack Eyer

Owner Mailing Address Inc. City, State, Zip*

3583 Valley Circle Vestavia, AL 35243

Property Information

Address of Property to be annexed?*

3583 Valley Circle Vestavia Al 35243

Legal Description of Property to be Annexed*

lot 19, Block 1, Dolly Ridge Estates, 2nd add.

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 32 4 001 020.000

County Zoning Classification

Jefferson County R-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

Vestavia Hills R-2

Desired Zoning Classification

Vestavia Hills R-2

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

All surrounding neighbors are zoned for vestavia and we are just a minute down the road from Dolly Ridge Elementary. The home has been updated and given so much curb appeal in the past year. This property makes a great addition to Vestavia Hills.

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills School within 2 years?

–

Name of Child

Age of Child

School Grade of Child

Plan to Enroll in Vestavia Hills Schools within 2 years?

Addition children information

No school age children in the home at this time, but hopefully in the future

Attachments

Owner's Notarized Affidavit REQUIRED
Ownership.pdf
Uploaded by Heather Page on Jul 15, 2024 at 8:48 PM

"As Built" survey of property (if available)
Ownership.pdf
Uploaded by Heather Page on Jul 15, 2024 at 8:48 PM

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

Heather Page Lot 19 Blk 1 Survey Dolly Ridge Estates, 2nd add

B. Jack Eyer Lot 19 Blk 1 Survey Dolly Ridge Estates, 2nd add

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Heather Page being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

Heather Page
Signature of Certifier

Subscribed and sworn before me on this 15th day of July, 2024.

Haley Nock
Notary Public

My Commission Expires: August 26, 2026

HALEY MARIE NOCK
Notary Public
Alabama State at Large

My Commission Expires
August 26, 2026

PARCEL #:	**28 00 32 4 001 020.000**
OWNER:	PAGE HEATHER & BOBBY J EYER SELF-DIRECTED ROTH IRA
ADDRESS:	2249 GARLAND DR VESTAVIA AL 35216
LOCATION:	3583 VALLEY CIR BHAM AL 35243

[111-C-]	Baths: **2.0**	H/C Sqft: **1,915**
18-034.0	Bed Rooms: **3**	Land Sch: **G1**
Land: **154,000**	Imp: **164,500**	Total: **318,500**
Acres: **0.000**	Sales Info: **11/01/1977**	**$60,000**

LAND COMPUTATION

		Code	Acerage	Square Foot	Market Value	CU. Value
SITE VALUE	3	111 HOUSEHOLD UNITS	0	0	$154,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: DOLLY RIDGE EST 2ND ADD
SUB DIVISON2:

MAP BOOK: 76 PAGE: 82
MAP BOOK: 0 PAGE: 0

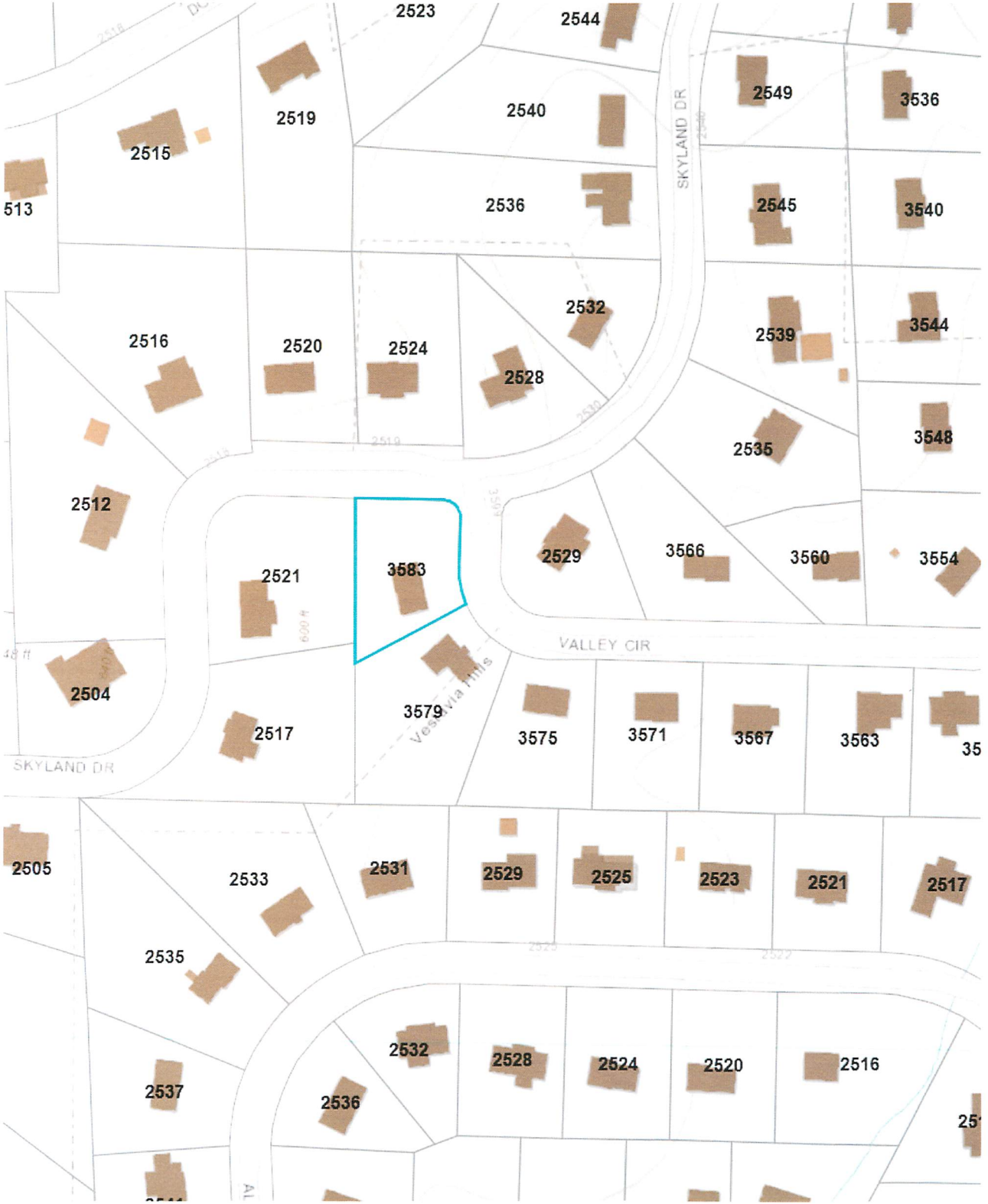
PRIMARY BLOCK: 1
PRIMARY LOT: 19

SECONDARY BLOCK: 0
SECONDARY LOT: 0

METES AND BOUNDS: LOT 19 BLK 1 DOLLY RIDGE ESTS 2ND ADD

SALES INFORMATION

11/1/1977	$60,000.00	Y	**BOOK:**84 **PAGE:**000740	Land & Building


2523
2544
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SKYLAND DR
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3583
VALLEY CIR
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3579
Vesuvia Hills
3575
3571
3567
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SKYLAND DR
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ORDINANCE NUMBER 3246

AN ORDINANCE TO ALTER, REARRANGE, AND EXTEND THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA, SO AS TO EMBRACE AND INCLUDE WITHIN THE CORPORATE AREA OF SAID CITY ALL TERRITORY NOW WITHIN SUCH CORPORATE LIMITS AND ALSO CERTAIN OTHER TERRITORY CONTIGUOUS TO SAID CITY.

WHEREAS, a certain petition signed by Heather Page and Bobby J. Eyer dated July 15, 2024, that the property therein described be annexed to the City of Vestavia Hills, Alabama, together with a map of said territory showing its relationship to the corporate limits of the City, has been filed with the City Clerk of the City of Vestavia Hills; and

WHEREAS, this Council has determined and found that the matters set forth and alleged in said petition are true and correct, and that it is in the public interest that said territory be annexed to the City of Vestavia Hills;

NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Vestavia Hills, Alabama, as follows:

SECTION 1. That said Council hereby assents to the annexation of said territory to the City of Vestavia Hills, Alabama, the corporate limits of the City to be extended and rearranged pursuant to the provisions of Title 11, Chapter 42, Article 2, Code of Alabama, 1975 (Sections 11-42-20 through 11-42-23, as amended) so as to embrace and include said territory, in addition to the territory already within its present corporate limits. The new boundary line does not lie at any point more than half the distance between the old city boundary and the corporate boundary of any other municipality. Said territory is described as follows:

3583 Valley Circle
Lot 19, Block 1, Dolly Ridge Estates, 2nd Add (MB 76/MP82)
Heather Page and Bobby J. Eyer

SECTION 2. That the City Clerk shall file a certified copy of this Ordinance containing an accurate description of said annexed territory with the Probate Judge of Jefferson County, Alabama, and also cause a copy of this Ordinance to be published/posted in accordance with Alabama law.

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance # 3246 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, Vestavia Hills New Merkel House and Vestavia Hills Recreational Center this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

3583 Valley Circle

RESOLUTION NUMBER 5530

A RESOLUTION PROPOSING THE ANNEXATION OF CERTAIN TERRITORY TO THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA.

WHEREAS, there has been a petition filed with the City Clerk of the City of Vestavia Hills, Alabama, and herein presented to the City Council of the City of Vestavia Hills, Alabama, dated July 16, 2024, wherein all owners of certain property contiguous to the City Limits of the City of Vestavia Hills, Alabama, ask that their property be annexed to the City of Vestavia Hills, Alabama; and

WHEREAS, said Petition has been presented to the City Council of the City of Vestavia Hills, Alabama, on the 23rd day of September, 2024; and

WHEREAS, it would be in the best interest of the City of Vestavia Hills, Alabama, and to the citizens thereof to consider annexation of said territory and bringing it within the corporate limits of this Municipality; and

WHEREAS, said petitioners must comply with Act #604, 1970 Alabama Legislature regarding Fire Districts (property owners are to be responsible for fire dues if they are within another Fire District at the time of the annexation petition).

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Vestavia Hills, Alabama, as follows:

1. That the said Petition shall be published one (1) time in *The Alabama Messenger*, a newspaper of general circulation in Vestavia Hills, Jefferson County, Alabama, on the 25th day of September, 2024.

2. That on the 13th day of January, 2025, in the Vestavia Hills City Hall, a public hearing will be held to determine the truths of the matter set forth in said petition and to consider any protests or objections filed in writing with the City Clerk prior to such hearing, to determine whether it is in the public interest or not that said property be annexed to the City of Vestavia Hills, Alabama, and to consider adoption of an Ordinance annexing the territory described in said petition to this Municipality.

3. That this Resolution shall become known and referred to as Resolution Number 5530 by the City Council of the City of Vestavia Hills, Alabama, and as annexation of the following described property by the City Council of the City of Vestavia Hills, Alabama:

2612 Altadena Road
Lot 2, J.P. Westbrook Est. (MB 27/MP 14)
Beth and Kreg Montgomery, Owner(s)

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

2612 Altadena Road
N
DOLLY RIDGE
DOLLY BROOK
SETTLERS
REDBUD
APRIL
ALTADENA
Subject Property
THORNHILL
ALTA GLEN
ALTADENA PARK
ALTABROOK
HICKORY RIDGE
LONGLEAF
BRIARWOOD
Legend
Vestavia_Hills_City_Limi
Esri, HERE, Garmin, INCREMENT P, USGS, EPA, USDA

City of Vestavia Hills
Tax Calculator
Homestead Properties

AD VALOREM TAX MILLAGE

Millage Multiplier		
0.02055	Ad valorem to City General Fund:	20.55 mills
0.02875	City BOE portion:	28.75 mills
0.0151	District 20 School:	15.1 mills
0.0082	Countywide School:	8.2 mills
0.05205	Ad valorem to Schools (TOTAL):	52.05 mills

ASSESSED VALUE

			Citizen Access Portal Descriptor	Notes
====>	**2612 Altadena Road**	**Property Address**		
====>	**$ 424,300**	**Appraised Value of Property**	TOTAL MARKET VALUE	
	10%	**Assessment Homestead Rate**		
	$42,430.00	**Assessed Value**	ASSD. VALUE	

AD VALOREM REVENUE

		Citizen Access Portal Descriptor	Notes
$871.94	**City portion of ad valorem**	(Subset of CITY)	(20.55 mills rate)
$1,219.86	**BOE portion of ad valorem**	(Subset of CITY)	(28.75 mills rate)
$2,091.80	**Total County remits to City for split with BOE**	CITY	
$640.69	**SPC DIST1 BOE local rev (County gives directly to BOE)**	SPC SCHOOL1	(15.1 mills rate)
$347.93	**Countywide School Tax to VH**	SCHOOL	(8.2 mills rate)

TOTAL AD VALOREM REVENUE

$871.94	**Annexation Revenue to CITY**	CITY (General Fund portion)	(20.55 mills)
$2,208.48	**Annexation Revenue to BOE**	SCHOOL + SPC SCHOOL1 + CITY (BOE portion)	(8.2 mills + 15.1 mills + 28.75 mills)
$3,080.42	**TOTAL ANNEXATION REVENUE BENEFIT**		

Legend
City Revenue
BOE Revenue

PARCEL #:	**28 00 33 2 001 021.000**	**[111-C0]**	Baths: **2.0**	H/C Sqft: **2,253**
OWNER:	MONTGOMERY KREG	**18-013.0**	Bed Rooms: **4**	Land Sch: **A114**
ADDRESS:	728 ST. ANDREWS LANE HOOVER AL 35244	Land: **216,400**	Imp: **207,900**	Total: **424,300**
LOCATION:	2612 ALTADENA RD BHAM AL 35243	Acres: **0.000**	Sales Info: **05/05/2023**	**$406,200**

SUMMARY

ASSESSMENT

PROPERTY CLASS:	2	OVER 65 CODE:	
EXEMPT CODE:		DISABILITY CODE:	
MUN CODE:	02 COUNTY	HS YEAR:	0
SCHOOL DIST:		EXM OVERRIDE AMT:	$0.00
OVR ASD VALUE:	$0.00	TOTAL MILLAGE:	50.1
CLASS USE:			
FOREST ACRES:	0	TAX SALE:	
PREV YEAR VALUE:	$424,300.00	BOE VALUE:	0

VALUE

LAND VALUE 10%		$0
LAND VALUE 20%		$216,350
CURRENT USE VALUE	[DEACTIVATED]	$0
CLASS 2		
POOL VINYL 300	29VP300	$11,100
BLDG 001	111	$196,800
CLASS 3		
TOTAL MARKET VALUE **[APPR. VALUE: $424,300]**:		$424,250

Assesment Override:

MARKET VALUE:
CU VALUE:
PENALTY:
ASSESSED VALUE:

DEEDS

INSTRUMENT NUMBER	DATE
2023043942	5/5/2023
2017113375	11/1/2017
2017113374	11/1/2017
0-0	09/30/1992

PAYMENT INFO

PAY DATE	TAX YEAR	PAID BY	AMOUNT
11/6/2023	2023	RELI SETTLEMENT SOLUTIONS, LLC	$2,078.24
12/14/2022	2022	LERETA	$1,987.06
11/19/2021	2021	LERETA	$1,980.05
12/16/2020	2020	AVADIAN	$1,866.82
12/19/2019	2019	LERETA	$1,787.66
2/21/2019	2018	AVADIAN	$1,806.50
11/3/2017	2017	JANICE G MONTGOMERY	$1,806.70
11/16/2016	2016	JANICE MONTGOMERY	$1,709.51
11/10/2015	2015	JANICE G MONTGOMERY	$1,709.51
12/4/2014	2014	JANICE G WIONTGOMERY	$1,628.35
12/21/2013	2013	JANICE MONTGOMERY	$1,628.35
12/10/2012	2012	MONTGOMERY DORIS MOTES	$1,690.98
20111231	2011	***	$1,706.50
20101229	2010	***	$1,703.50
20091217	2009	***	$1,703.50
20081217	2008	***	$1,722.04
20071228	2007	***	$1,713.03
20061207	2006	***	$1,169.43
20051119	2005	***	$1,146.90
20041120	2004	***	$1,126.86
20031122	2003	***	$1,096.80
20021129	2002	***	$896.89
20011117	2001	***	$896.89
20001104	2000	***	$896.89
19991208	1999	***	$896.89
19981108	1998	***	$926.50
19971127	1997	***	$926.50
19961116	1996	***	$921.50

Annexation Committee Petition Review

Property: 2612 Altadena Rd

Owners: Beth Montgomery

Date: 8/26/2024

1. The property in question is contiguous to the city limits.
   Yes ✓ No _____ Comments: _____
   _____.

2. The land use of the petitioned property is compatible with land use in the area.
   Yes ✓ No _____ Comments: _____
   _____

3. The property being petitioned is noted in the September 2006 Annexation Policy Task Force Report as an area of interest to the city for annexation.
   Yes ✓ No _____ Comments _____
   _____

4. Streets and drainage structures are in substantial compliance with city regulations and building codes, and in good condition at the time of the annexation.
   Yes ✓ No _____ Comments _____
   _____

5. Individual household has a Jefferson or Shelby County Tax Assessor minimum market value of $424,300. Meets city criteria: Yes ____ No ____
   Comment: * New construction not yet valued

6. This street has fewer than 100% of the individual properties within the limits of the city
   Yes _____ No _____
   Number of total homes N/A Number in city _____

7. Fire dues pursuant to Act #604 of the State of Alabama, and any other assessments on the property shall be the responsibility of the property owner, and their payment proven to the city.
   Agreed to by petitioner: Yes ✓ No _____ Comment _____
   _____

Property: 2612 Altadena Rd

8. A non-refundable administrative fee of $100 has been paid to the city. Furthermore, voluntary contributions, including an application fee, of $_____ will be paid to offset costs associated with the annexation.
Yes ✓ No _____ Comment _____

9. Property is free and clear of hazardous waste, debris and materials.
Yes ✓ No _____ Comment _____

10. Are there any concerns from city departments?
Yes ✓ No _____ Comments: _____
Fire Dept Concerns of turnaround on driveway

11. Information on children: Number in family 3; Plan to enroll in VH schools Yes ✓ No _____ Comments: _____

Other Comments: _____

George Pierce
Chairman

Aug 6, 2024

ANX-24-11

Fire Department Review

Annexation Application

Status: Complete

Assignee: Ryan Farrell

Became Active: Jul 19, 2024

Completed: Aug 2, 2024

Applicant

Beth Montgomery
montgomerybeth3@gmail.com
3433 Hurricane Road
Hoover, AL 35226
205-454-7511 ext. 00000

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner:

Kreg Montgomery
2612 Altadena Road Birmingham, ALw 35243

Comments

Ryan Farrell, Aug 2, 2024

- Structure is 240 feet from the roadway and lacks sufficient driveway access and turnaround.

Aug 6, 2024

ANX-24-11

Engineering/Public Works Review

Annexation Application

Status: Complete

Assignee: Christopher Brady

Became Active: Jul 19, 2024

Completed: Aug 2, 2024

Applicant

Beth Montgomery
montgomerybeth3@gmail.com
3433 Hurricane Road
Hoover, AL 35226
205-454-7511 ext. 00000

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner:

Kreg Montgomery
2612 Altadena Road Birmingham, ALw 35243

Comments

Christopher Brady, Aug 2, 2024

This site is active construction. I have reached out to Jefferson County to confirm all is in compliance with current County requirements. I will continue to monitor progress and determine if City permits are needed as annexation progresses.

Applicant is welcomed to reach out to me at cbrady@vhal.org, (mailto:cbrady@vhal.org,) or 205-978-0150 to discuss City permitting procedures.

Aug 6, 2024

ANX-24-11

Board of Education Review

Annexation Application

Status: Complete

Assignee: Scott Brown

Became Active: Jul 19, 2024

Completed: Jul 23, 2024

Applicant

Beth Montgomery
montgomerybeth3@gmail.com
3433 Hurricane Road
Hoover, AL 35226
205-454-7511 ext. 00000

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner:

Kreg Montgomery
2612 Altadena Road Birmingham, ALw 35243

Comments

Scott Brown, Jul 23, 2024

No objection

ANX-24-11

Annexation Application

Status: Active

Submitted On: 7/16/2024

Primary Location

2612 ALTADENA RD
Vestavia Hills, AL 35243

Owner

Kreg Montgomery
Altadena Road 2612
Birmingham, ALw 35243

Applicant

Beth Montgomery
205-454-7511 ext. 00000
montgomerybeth3@gmail.com
3433 Hurricane Road
Hoover, AL 35226

Owner Information

Owner's Name*

Kreg Montgomery

Owner Mailing Address Inc. City, State, Zip*

3433 Hurricane Road, Hoover, AL 35226

Property Information

Address of Property to be annexed?*

2612 Altadena Road, Birmingham, AL
35243

Legal Description of Property to be Annexed*

Estate No. 2 according to the map and plat of JP Westbrook Estate as recorded in map Book 27, page 14 in the Probate Office of Jefferson County, AL

County Location of Property:

Jefferson County

Tax Parcel ID Number (if known)

28 00 33 2 001 021.000

County Zoning Classification

JC E-1

Is this annexation for redevelopment?*

No

Compatible City Zoning Classification

VH E-2

Desired Zoning Classification

Is this a single-family residence with no additional development?*

Yes

Annexation Request Information

Please Explain your reason for requesting annexation?*

school zone for elementary aged children

Are you located in the Rocky Ridge Fire District?*

Yes

Information on Children

Name of Child

Maisie Montgomery

Age of Child

7

School Grade of Child

2

Plan to Enroll in Vestavia Hills School within 2 years?

Yes

Name of Child

Knox Montgomery

Age of Child

4

School Grade of Child

preK

Plan to Enroll in Vestavia Hills Schools within 2 years?

yes

Addition children information

Rodes Montgomery, age 1, preschool, plan to enroll in Vestavia schools within 2 years- no

Attachments

Owner's Notarized Affidavit REQUIRED

KregMontgomeryaffidavit.pdf

Uploaded by Beth Montgomery on Jul 16, 2024 at 10:44 AM

City of Vestavia Hills
Office of the City Clerk

OWNER AFFIDAVIT (This form must be notarized):

IN WITNESS WHEREOF, the undersigned have hereunto set their hands and seals, or caused these presents to be executed by their duly authorized representatives, with full authority that we are the owners of said property requesting annexation:

SIGNATURES:

_____ Lot 2 Blk — Survey JP Westbrook Estates

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

_____ Lot _____ Blk _____ Survey _____

STATE OF ALABAMA

Jefferson COUNTY

Kreg Montgomery being duly sworn says: I am one of the persons who signed the above petition, and I certify that said petition contains the signatures of the owners of the property to be annexed by this petition.

_____
Signature of Certifier

Subscribed and sworn before me on this 15th day of July, 2024.

_____
Notary Public

ANITA S DOBBINS NOTARY PUBLIC ALABAMA STATE AT LARGE My Commission Expires 07-21-2028

My Commission Expires: July 21, 2024.

Scanned with CamScanner

PARCEL #:	**28 00 33 2 001 021.000**
OWNER:	MONTGOMERY KREG
ADDRESS:	728 ST. ANDREWS LANE HOOVER AL 35244
LOCATION:	2612 ALTADENA RD BHAM AL 35243

[111-C0]	Baths: **2.0**	H/C Sqft: **2,253**
18-013.0	Bed Rooms: **4**	Land Sch: **A114**
Land: **216,400**	Imp: **207,900**	Total: **424,300**
Acres: **0.000**	Sales Info: **05/05/2023**	**$406,200**

LAND COMPUTATION

		Code	Acerage	Square Foot	Market Value	CU. Value
A414	2	111 HOUSEHOLD UNITS	1.61	70131.6	$56,350.00	
A114	2	111 HOUSEHOLD UNITS	1	43560	$160,000.00	

ROLLBACK/HOMESITE/MISCELLANEOUS

LEGAL DESCRIPTION

SUB DIVISON1: WESTBROOK J P ESTATES
SUB DIVISON2:

MAP BOOK: 27 PAGE: 14
MAP BOOK: 0 PAGE: 0

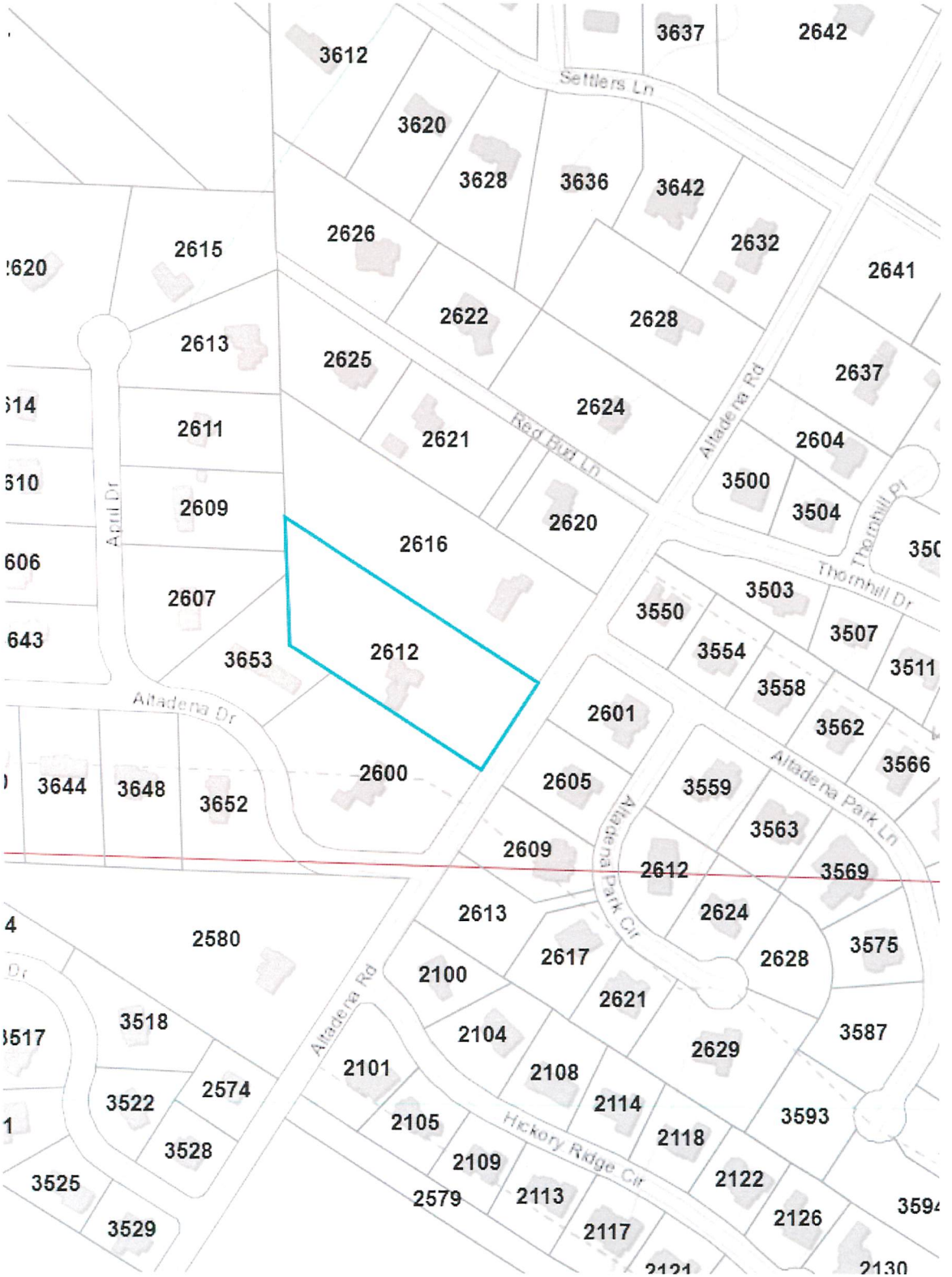
PRIMARY BLOCK:
PRIMARY LOT: 2

SECONDARY BLOCK: 0
SECONDARY LOT: 0

METES AND BOUNDS: EST 2 J P WESTBROOK ESTS

SALES INFORMATION

5/5/2023	$406,200.00	2	**BOOK:**2023 **PAGE:**043942	Land & Building	MONTGOMERY KREG
11/1/2017	$10.00	2	**BOOK:**2017 **PAGE:**113375	Land & Building	MONTGOMERY JAMES SCOTT
11/1/2017	$0.00	2	**BOOK:**2017 **PAGE:**113374	Land & Building	MONTGOMERY JAMES SCOTT


3612
3637
2642
Settlers Ln
3620
3628
3636
3642
2626
2632
2615
2641
2622
2628
2613
2625
2637
2624
2611
2621
Red Bud Ln
Altadena Rd
2604
3500
3504
2609
2620
Thornhill Pl
2616
3503
2607
3550
3507
2612
3554
3511
3653
3558
Altadena Dr
2601
3562
3566
2600
2605
3559
Altadena Park Ln
3644
3648
3652
3563
2609
2612
3569
Altadena Cir
2613
2624
2580
2617
3575
2100
2628
2621
3587
3518
2104
2629
2101
2108
2574
2114
3593
3522
2105
Hickory Ridge Cir
2118
3528
2109
2122
3525
2579
2113
2126
3529
2117
2130

ORDINANCE NUMBER 3247

AN ORDINANCE TO ALTER, REARRANGE, AND EXTEND THE CORPORATE LIMITS OF THE CITY OF VESTAVIA HILLS, ALABAMA, SO AS TO EMBRACE AND INCLUDE WITHIN THE CORPORATE AREA OF SAID CITY ALL TERRITORY NOW WITHIN SUCH CORPORATE LIMITS AND ALSO CERTAIN OTHER TERRITORY CONTIGUOUS TO SAID CITY.

WHEREAS, a certain petition signed by Beth and Kreg Montgomery dated July 16, 2024, that the property therein described be annexed to the City of Vestavia Hills, Alabama, together with a map of said territory showing its relationship to the corporate limits of the City, has been filed with the City Clerk of the City of Vestavia Hills; and

WHEREAS, this Council has determined and found that the matters set forth and alleged in said petition are true and correct, and that it is in the public interest that said territory be annexed to the City of Vestavia Hills;

NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Vestavia Hills, Alabama, as follows:

SECTION 1. That said Council hereby assents to the annexation of said territory to the City of Vestavia Hills, Alabama, the corporate limits of the City to be extended and rearranged pursuant to the provisions of Title 11, Chapter 42, Article 2, Code of Alabama, 1975 (Sections 11-42-20 through 11-42-23, as amended) so as to embrace and include said territory, in addition to the territory already within its present corporate limits. The new boundary line does not lie at any point more than half the distance between the old city boundary and the corporate boundary of any other municipality. Said territory is described as follows:

2612 Altadena Road
Lot 2, J.P. Westbrook Est. (MB 27/MP 14)
Beth and Kreg Montgomery

SECTION 2. That the City Clerk shall file a certified copy of this Ordinance containing an accurate description of said annexed territory with the Probate Judge of Jefferson County, Alabama, and also cause a copy of this Ordinance to be published/posted in accordance with Alabama law.

APPROVED and ADOPTED this the 23rd day of September, 2024.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

CERTIFICATION:

I, Rebecca Leavings, as City Clerk of the City of Vestavia Hills, Alabama, hereby certify that the above and foregoing copy of 1 (one) Ordinance Number 3247 is a true and correct copy of such Ordinance that was duly adopted by the City Council of the City of Vestavia Hills on the 23rd day of September, 2024, as same appears in the official records of said City.

Posted at Vestavia Hills Municipal Center, Vestavia Hills Library in the Forest, Vestavia Hills New Merkel House and Vestavia Hills Recreational Center this the _____ day of _____, 2024.

Rebecca Leavings
City Clerk

2612 Altadena Road
DOLLY RIDGE
DOLLY BROOK
SETTLERS
REDBUD
APRIL
ALTADENA
Subject Property
ALTADENA PARK
THORNHILL
ALTA GLEN
ALTABROOK
HICKORY RIDGE
LONGLEAF
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Legend
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CITY OF VESTAVIA HILLS
OFFICE OF THE CITY MANAGER
INTER-DEPARTMENT MEMO

September 9, 2024

To: Mayor and City Council

From: Jeff Downes, City Manager

Cc:

RE: Public Hearing - Resolution Number 5531 - A Resolution authorizing an economic development agreement by the City of Vestavia Hills and Altera AIP-Vestavia, LLC

Background:
A 28,092 sq ft vacant tenant space exists at 1031 Montgomery Highway within Vestavia Hills. It is the site of the former Sprouts grocery store which suspended operations at this location in November 2018 and is located within a shopping center owned by GBT Realty. A lease is currently in place between Sprouts and GBT Realty. After six years of vacancy and unsuccessful efforts at strategic subleasing and leasing, a new-to-market concept has been presented to the City by a developer team, Altera AIP-Vestavia, LLC, whereby the entire shopping center would be purchased by Altera AIP-Vestavia, LLC. As the new shopping center owner, Altera AIP-Vestavia, LLC would retain the existing tenants who are actively occupying spaces and negotiate the termination of the remaining lease term on the 28,092 sq ft lease in place with Sprouts to allow this new-to-market concept to enter into a new long-term lease and redevelopment of the vacant space. The formerly vacant space would become the home of Picklr.

Picklr operates as a premium indoor pickleball complex that includes a pro-shop and food service operation. Due to the challenges associated with the early termination of the Sprouts lease and redevelopment costs of converting the space, a feasibility gap exists in the proposed project. To solve this feasibility issue, a proposal has been made to the City of Vestavia Hills to entertain an Amendment 772 Economic Development Agreement. The agreement would include a $300,000 contribution to the project and reestablishment of the previous non-educational sales/property tax rebates that were terminated in 2018 as Sprouts ceased its operations. These rebates include a 50% share of City tax revenues produced by the shopping center development over a period of ten years. Furthermore, any expenditure of public funds would be contingent upon the delivery of the developer obligations, would be capped as to the total obligations, both aggregate values and time frame, and be subject to termination should Picklr not operate as the shopping center anchor.

Recommendation:
In the evaluation of this request, the following benefits were identified:

- The City has constructed and provided three separate public venues for pickleball use. There is significant demand for these new venues and a greater supply is needed. The public/private partnership with Picklr will satisfy the quantified demand for new pickleball facilities and mitigate the costs of a purely public solution.
- Given the vacancy in a prominent anchor retail site along the City's largest business corridor, the new tenant will create a significant increase in foot-traffic. This increase in visitors to the shopping center and the surrounding area will improve gross retail sales for this area of Vestavia Hills and provide tangible value for other businesses and improve the City's revenues.
- The new tenant, Picklr, will be a first-to-market business that will bring further interest and potential investment to this area of the city.
- Over the last three years, many positive investments have been made in the Highway 31 corridor in Vestavia Hills. The positive trajectory of this commercial area has paid great dividends. The occupancy of this new entertainment venue will continue to create more momentum and financial strength for our City's finances and offer conveniences to our residents.
    - The investments in the City Center development have resulted in a 43% increase in visitors over the last three years.
    - The purchase of deteriorating properties along Highway 31 by the City and private developers has led to new retail developments commencing in numerous locations along Highway 31.

- Wald Park, City Hall and repurposing of the City's old public works facility have been transformational for the Highway 31 corridor.

Fiscal Impact:
The investment of $300,000 and 50% rebate of non-educational taxes will pay dividends to the City in the form of growth in taxable sales, increased recreational and quality-of-life amenities, and solidify commercial real-estate values along the Highway 31 commercial corridor. The City's cash investment of $300,000 can be supported within our current general fund budget surplus funds.

Attachments:
1. Resolution 5531

STATE OF ALABAMA

JEFFERSON COUNTY

CERTIFICATE OF CITY CLERK

_____

_____, 2024

_____

I, the undersigned, do hereby certify that: (1) I am the duly elected, qualified and acting Clerk of the City of Vestavia Hills, Alabama (the "City"), (2) as City Clerk of the City I have access to all original records of the City and I am duly authorized to make certified copies of its records on its behalf, (3) the attached and following pages constitute a complete, verbatim and compared copy of excerpts from the minutes of a regular meeting of the City Council of the City duly held on September 23, 2024, the original of which is on file and of record in the minute book of the City Council in my custody, (4) the resolution set forth in such excerpts is a complete, verbatim and compared copy of such resolution as introduced and adopted by the City Council on such date, and (5) said resolution is in full force and effect and has not been repealed, amended or changed

IN WITNESS WHEREOF, I have hereunto set my hand as Clerk of the City of Vestavia Hills, Alabama, and have affixed the official seal of the City, on the above date.

_____

City Clerk of the City of Vestavia Hills, Alabama

S E A L

EXCERPTS FROM THE MINUTES OF A REGULAR MEETING OF THE CITY COUNCIL OF THE CITY OF VESTAVIA HILLS, ALABAMA

Economic Development Agreement
for
Altera AIP-Vestavia, LLC

The City Council of the City of Vestavia Hills, Alabama met in regular public session at City Hall in the City of Vestavia Hills, Alabama, at 6:00 p.m. on September 23, 2024.

The meeting was called to order by the Mayor, and the roll was called with the following results:

Present:	Ashley Curry, Mayor
	Rusty Weaver, Mayor Pro-Tempore
	Kimberly Cook
	Paul Head
	George Pierce

Absent:

* * *

The Mayor stated that a quorum was present and that the meeting was open for the transaction of business.

* * *

Thereupon, the Mayor stated that the following resolution was first introduced in writing and read by the City Council during the regular meeting of the City Council on Monday, September 9, 2024, whereupon such resolution was introduced by the Mayor and read a second time, as follows:

RESOLUTION NO. 5531

A RESOLUTION AUTHORIZING AN ECONOMIC DEVELOPMENT AGREEMENT BY THE CITY OF VESTAVIA HILLS, ALABAMA AND ALTERA AIP-VESTAVIA, LLC

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF VESTAVIA HILLS, ALABAMA:

ARTICLE 1

Definitions

For purposes hereof:

Agreement means the Economic Development Agreement by the City and the Beneficiary attached to this Resolution as Exhibit B.

Amendment No. 772 means Section 94.01 of the Constitution of Alabama of 2022, as initially ratified, and amended, as Amendment No. 772 to the Constitution of Alabama of 1901, as amended.

Beneficiary means Altera AIP-Vestavia, LLC.

Bond Counsel means Maynard Nexsen PC.

City means the City of Vestavia Hills, Alabama.

Council means the governing body of the City.

Public Notice means the notice attached to this Resolution as Exhibit A.

Subject Real Property has the meaning set forth in the Agreement.

.ARTICLE 2

Representations

The Council, upon evidence duly presented to and considered by it, has found and determined, and does hereby find, determine and declare as follows:

(a) The delivery and performance of the Agreement by the City will provide for the economic growth and economic development of the City in furtherance of the public interest thereof.

(b) The expenditure of public funds for the purposes specified in the Agreement will serve a valid and sufficient public purpose, notwithstanding any incidental benefit accruing to any private entity or entities.

(c) The City caused the Public Notice to be published on September ___, 2024 in *The Alabama Messenger,* which newspaper is in circulation in the City.

(d) The aggregate indebtedness of the City (including without limitation the Total City Commitment under the Agreement) which will be outstanding under, and chargeable against the limitation upon indebtedness prescribed by, Amendment No. 772 on the Effective Date of the Agreement will not exceed fifty percent (50%) of the assessed valuation of the taxable property of the City as assessed for state taxation for the tax year ending September 30, 2023.

(e) As determined in the exercise by the City of its general police power, it is necessary, wise and in the best interest of the health, morals, comfort and welfare of the community and the City to provide for the use of the Subject Real Property in accordance with the terms of the Agreement.

ARTICLE 3

Authorizations and Ratifications

(a) The Council approves and authorizes the terms and provisions of, the representations and warranties of the City set forth in, and the obligations and transactions to be undertaken by the City pursuant to, the Agreement, with such changes thereto (by addition or deletion) which (i) do not (individually or in the aggregate) create any additional obligation, or extend or increase any stated obligation, of the City under the Agreement and (ii) the officers of the City conclusively approve by execution and delivery of the Agreement as provided by this Resolution.

(b) The Council authorizes and directs the Mayor, City Manager, Finance Director, and City Clerk of the City to:

(i) execute under seal, register, and attest the Agreement;

(ii) execute, deliver, file and record such certificates, documents and notices with respect to such matters of fact as Bond Counsel determines to be necessary in connection with the Agreement;

(iii) deliver the Agreement when advised by Bond Counsel; and

(iv) effect the performance of the Agreement.

(c) The Council ratifies and confirms all prior action taken, and all certificates, documents, proceedings and public notices delivered or published, by or on behalf of the City in furtherance of the purposes of this Resolution, the Agreement, and the transactions herein authorized.

ARTICLE 4

Effect of Resolution

The Council authorizes this Resolution to take effect immediately and repeals any provision of any resolution, order, ordinance, or proceeding of the City to the extent of any conflict or inconsistency thereof with the provisions of this Resolution.

EXHIBIT A

Legal Notice

LEGAL NOTICE

LEGAL NOTICE OF PROPOSED ECONOMIC DEVELOPMENT ACTION AND RELATED PUBLIC EXPENDITURES BY THE CITY OF VESTAVIA HILLS, ALABAMA

Notice is hereby given that the City Council (the "Council") of the City of Vestavia Hills, Alabama (the "City") will meet in public session at 6:00 p.m. on September 23, 2024 at City Hall in the City of Vestavia Hills, Alabama for the purpose of considering the transaction of business that may properly come before the Council, such business to include, but not be limited to, the authorization by the Council, pursuant to Section 94.01 of the Constitution of Alabama of 2022, of a resolution (the "Resolution") approving an Economic Development Agreement by the City and Altera AIP-Vestavia, LLC (the "Beneficiary"), pursuant to which Agreement the City will provide economic incentive payments to the Beneficiary, in consideration of the public benefits to accrue to the City from the establishment and operation by the Beneficiary of commercial development facilities in the city, in an initial grant of $300,000 and thereafter (i) quarterly in arrears for a period of ten years amounts equal to 50% of net sales tax proceeds actually received by the City from such facilities, subject to a maximum total amount of $1,200,000 and (ii) annually in arrears for a period of ten years amounts equal to 50% of net non-educational ad valorem tax proceeds actually received by the City from such facilities, subject to a maximum total amount of $200,000. The City seeks to achieve, by undertaking its obligations pursuant to the Agreement and the Resolution to promote the local economic and industrial development of the City, to increase employment in the City, and to increase the tax and revenue base of the City. The business entity to whom or for whose benefit the City proposes to lend its credit or grant public funds or thing of value is Altera AIP-Vestavia, LLC. All interested persons may examine and review the Resolution, which shall have attached thereto the complete and correct form of the Agreement and make copies thereof at personal expense, at the offices of the City Manager during normal business hours, before and after the meeting referenced herein. Further information concerning the information in this notice can be obtained from the City Manager at the offices thereof during normal business hours.

Exhibit B

Economic Development Agreement

The Beneficiary of this Agreement may transfer (in whole and not in part) this Agreement only in compliance with the provisions of this Agreement, applicable federal and state securities law, and subject to all defenses and rights of the City at law or in equity.

This Agreement has not been registered under the Securities Act of 1933, as amended, in reliance upon applicable exemptions.

ECONOMIC DEVELOPMENT AGREEMENT

(Altera AIP-Vestavia, LLC)

Effective Date: _____, 2024

CITY OF VESTAVIA HILLS, ALABAMA

and

ALTERA AIP-VESTAVIA, LLC

This Agreement was prepared by Heyward C. Hosch and Ann W. Todd of Maynard Nexsen PC.

ECONOMIC DEVELOPMENT AGREEMENT

(ALTERA AIP-VESTAVIA, LLC)

This Agreement is made and delivered on the Effective Date by:

Beneficiary: Altera AIP-Vestavia, LLC and successors and assigns thereof

City: City of Vestavia Hills, Alabama

ARTICLE 1

Consideration and Purpose of Agreement; Amendment No. 772

Section 1.01 Consideration and Purpose

The City and the Beneficiary have delivered this Agreement pursuant to Section 94.01 of the Constitution of Alabama of 2022 to provide for the payment by the City to the Beneficiary of the within City Incentive Amounts in consideration of the establishment and operation of the within Development and the public benefits of increased local employment opportunities and public revenues to accrue therefrom.

Section 1.02 Issuance of Agreement Pursuant to Amendment No. 772

The City certifies, declares and recites that this Agreement, and the obligations and undertakings of the City herein, are issued and undertaken under the authority of Amendment No. 772 for the provision of funds to be used in furtherance of the power and authority authorized thereunder.

ARTICLE 2

Definitions and Construction of Agreement

Section 2.01 Definitions

For purposes of this Agreement:

Alabama Constitution means the Constitution of Alabama of 2022.

Amendment No. 772 means Section 94.01 of the Constitution of Alabama of 2022, as initially ratified, and amended, as Amendment No. 772 to the Constitution of Alabama of 1901, as amended.

Applicable City Property Taxes means the ad valorem taxes levied and collected by the City within the corporate limits thereof for general municipal purposes at the combined rate of 20.55 mills.

Applicable City Sales Tax means the privilege license (sales) tax levied by the City pursuant to Section 16-26 of Article III of Chapter 16 of the Code of Ordinances of the City at rates in effect on the Effective Date.

Applicable Sales Tax Percentage means 46.875%, determined as a fraction (i) the numerator of which is 93.75% (being 100% less 6.25% as the required reserve by Section 16-26 of Article III of Chapter 16 of the Code of Ordinances of the City) and (ii) the denominator of which is 2.

Calendar Quarter means each period of three consecutive calendar months ending on March 31, June 30, September 30, and December 31 in each year.

City Incentive Contribution means a contribution in the amount of $300,000 to be made by the City pursuant to Section 4.01.

City Incentive Amounts means collectively the City Incentive Contribution, the Property Tax Incentive Amount and the Sales Tax Incentive Amount.

Date of Commencement means the date on which a Pickleball Facility shall open to the public.

Development means the commercial, entertainment, and retail facilities to be established on the Subject Real Property.

Effective Date means September___ , 2024.

Existing Operator means collectively:

(a) each Person identified on Appendix II and each Successor thereof; and

(b) each Relocated Operator and each Successor thereof.

Governmental Authority means (i) the United States of America, (ii) the State and any political subdivision (within the meaning of 26 CFR Section 1.103-1) thereof other than the City, and (iii) any agency, board, bureau, commission, court, department, division, instrumentality, or tribunal, or any other organization of competent jurisdiction, established by the United States of America or the State.

Maximum Property Tax Incentive Amount means $200,000.

Maximum Sales Tax Incentive Amount means $1,200,000.

Person means any natural person, corporation, general or limited partnership, joint venture, limited liability company, limited liability partnership association, trust, unincorporated organization, or Governmental Authority.

Pickleball Facility means a facility located within the Development for the sport of pickleball.

Pledge means the creation of a security interest, in accordance with Article 9A of Title 7 of the Code of Alabama 1975, in and to the City Incentive Amounts by the Beneficiary for the benefit of a creditor thereof.

Prohibited Use means any activity, conduct, business or trade operation, or other use, which the City determines, (a) contravenes the economic development purposes for which the City is undertaking its obligations and duties hereunder in accordance with its power and authority under Amendment No. 772 for the provision of public funds, or (b) in the exercise of the general police power thereof, is in violation of the zoning ordinances of the City, constitutes a private or public nuisance, or is otherwise injurious to the health, morals, comfort or welfare of the community and the City, including without limitation any such activity which involves any of the following: (i) the distribution, provision, or sale of narcotics and related apparatus or paraphernalia, (ii) the distribution, provision or sale, of tangible personal property by bargain, discount, fire-sale, liquidation, pawn or flea-market, surplus, or thrift operations, (iii) the provision of amusement, entertainment, services, or tangible personal property, of a prurient or salacious nature, (iv) the provision of practices related to the occult and the supernatural, (v) the provision of body-piercing, tattoo, and similar services, and (vi) the provision of services relating to the voluntary termination of human life.

Property Tax Incentive Amount means, on each Property Tax Incentive Payment Date, an amount equal to 50.00% of the amount the City determines to have been actually received by the City as net proceeds of the Applicable City Property Taxes from the Development during the then immediately preceding Property Tax Year.

Property Tax Incentive Payment Certificate means the Certificate attached hereto as Appendix IV.

Property Tax Incentive Payment Date means that date which occurs prior to, or on, the Property Tax Incentive Termination Date and after the later of (i) February 15 in each year or (ii) ten (10) days after the date of receipt by the City of the Property Tax Incentive Payment Certificate for the then immediately preceding Property Tax Year.

Property Tax Incentive Termination Date means the first to occur of:

(a) the Property Tax Incentive Payment Date on which the City shall have paid the Maximum Property Tax Incentive Amount; or

(b) the tenth (10th) consecutive Property Tax Incentive Payment Date, without regard to whether the total payments of the Property Tax Incentive Amounts theretofore paid, and to be paid on such date, by the City shall equal the Maximum Property Tax Incentive Amount.

Property Tax Year means the period beginning on October 1 in each year and ending on September 30 of the next succeeding year.

Relocated Operator means any Person who:

(a) on the Effective Date holds a business license or permit from the City for the conduct or operation of any trade, business, vocation, occupation or profession which is located within the City and without the Development, and

(b) after the Effective Date (i) ceases business operations at any location or locations within the City and without the Development and (ii) establishes business operations within the Development in the same line or type of business as that ceased;

provided, however, if the City determines that any Person who would otherwise be a "Relocated Operator" would cease business operations in the City entirely without re-location into the Development the City may determine to that such Person shall not be treated as a "Relocated Operator" for purposes of this Agreement.

Sales Tax Incentive Amount means, on each Sales Tax Incentive Payment Date, an amount equal to the Applicable Sales Tax Percentage of the amount the City determines to have been actually received by the City as net proceeds of the Applicable City Sales Tax solely from the Development during the then immediately preceding Calendar Quarter less and except the amount of such proceeds received by the City from (i) each Existing Operator in the Development for such Calendar Quarter and (ii) any increase in the rate of the Applicable City Sales Tax made by the City after the Effective Date.

Sales Tax Incentive Payment Certificate means the Certificate attached hereto as Appendix III.

Sales Tax Incentive Payment Date means that date which occurs prior to, or on, the Sales Tax Incentive Termination Date and after the later of (i) the tenth (10th) day of the second month of a Calendar Quarter or (ii) ten (10) days after the date of receipt by the City of the Sales Tax Incentive Payment Certificate for such Calendar Quarter.

Sales Tax Incentive Termination Date means the first to occur of:

(a) the Sales Tax Incentive Payment Date on which the City shall have paid the Maximum Sales Tax Incentive Amount; or

(b) the fortieth (40th) consecutive Sales Tax Incentive Payment Date, without regard to whether the total payments of the Sales Tax Incentive Amounts theretofore paid, and to be paid on such date, by the City shall equal the Maximum Sales Tax Incentive Amount.

State means the State of Alabama.

Subject Real Property means the real property located at 1031 Montgomery Highway in the City and described on Appendix I.

Successor shall mean any Person who succeeds to the rights, titles and interests of an Existing Operator or Relocated Operator, whether by consolidation, merger, acquisition (consensual or by legal process) of a controlling interest in assets, reorganization, reincorporation or conversion to another form of business entity.

Total City Commitment means, on any date of determination, collectively an aggregate amount equal to:

(a) the City Incentive Contribution; and

(b) the Maximum Property Tax Incentive Amount, less all amounts which shall have been paid by the City as Property Tax Incentive Amounts prior to such date; and

(c) the Maximum Sales Tax Incentive Amount, less all amounts which shall have been paid by the City as Sales Tax Incentive Amounts prior to such date.

Transfer means any assignment, conveyance, sale, or transfer by the Beneficiary of the interests and obligations thereof created and undertaken pursuant to this Agreement as provided in Section 6.01.

Transferee means any Person who shall acquire the interests of the Beneficiary in and to, and succeed to the agreements and obligations of the Beneficiary set forth in, this Agreement as provided in Section 6.01.

Section 2.02 Construction of Agreement

For purposes of this Agreement:

(a) the terms "agree", "shall", and "will" when used in this Agreement with respect to the observance or performance of any agreement, duty or requirement to take, or forebear from taking, any action by the City or the Beneficiary means that such agreement, duty or requirement is imperative and enforceable by available remedies at law or in equity against the Person charged therewith;

(b) all references in this Agreement to designated "Articles," "Sections" and other subdivisions are to the designated Articles, Sections and subdivisions of this Agreement as originally executed;

(c) the terms "in this Agreement," "hereof" and "hereunder" and other words of similar import refer to this Agreement as a whole and not to any particular Article, Section, term or provision;

(d) the Article and Section headings in this Agreement are for convenience only and shall not affect the construction of this Agreement.

ARTICLE 3

Representations

Section 3.01 The City

(a) The City delivers this Agreement on the Effective Date pursuant to the authorization hereof by proceedings duly had and taken by the governing body thereof under the authority of Amendment No. 772 and the applicable laws of the State, and having found and determined precedent thereto: (i) no approval of, or filing with, any Governmental Authority is required for the validity, or performance by the City, of this Agreement; (ii) no litigation is pending, or threatened in writing, in which a result adverse to the City would have a material and adverse effect upon the validity, or performance by the City, of this Agreement; and (iii) the delivery and performance of this Agreement by the City will not cause or result in a default or violation under any contractual agreement, or order or ruling of any Governmental Authority, binding upon, or in effect with respect to, the City.

(b) The City recites, certifies and declares that all acts, conditions and things required by the Alabama Constitution and laws of the State to happen, exist and be performed precedent to the authorization, execution and delivery of the Agreement, have happened, do exist and have been performed in due time, form and manner as so required by law and that the amount of the Total City Commitment, together with all other indebtedness of the City, are within every debt and other limit prescribed by the Alabama Constitution and laws of the State.

(c) The City has determined, in the exercise of its general police power, that it is necessary, wise and in the best interest of the health, morals, comfort and welfare of the community and the City to provide for the use of the Subject Real Property in accordance with the terms of this Agreement.

Section 3.02 The Beneficiary

The Beneficiary delivers this Agreement on the Effective Date pursuant to due authorization thereof in compliance with the applicable laws of the state of organization of the Beneficiary and having found and determined precedent thereto: (i) the Beneficiary has made all filings and notices, and obtained all approvals or consents of, any Governmental Authority required for the business operations of the Beneficiary in the State and the validity, and performance by the Beneficiary, of this Agreement; (ii) no litigation is pending, or threatened in writing, in which a result adverse to the Beneficiary would have a material and adverse effect upon the validity, or performance by the Beneficiary of, this Agreement; and (iii) the delivery and performance of this Agreement by the Beneficiary will not cause or result in a default or violation under any contractual agreement or order or ruling of any Governmental Authority binding upon, or in effect with respect to, the Beneficiary.

ARTICLE 4

Payment of City Incentive Amounts

Section 4.01 Payment of City Incentive Contribution

The City authorizes, directs and orders the Finance Director of the City to pay to, or at the written direction of, the Beneficiary, within 60 days of the Date of Commencement, the City Incentive Contribution in lawful currency of the United States of America immediately available.

Section 4.02 Payment of the Sales Tax Incentive Amount

(a) The City authorizes, directs and orders the Finance Director of the City to determine the amount of, and to pay to, or at the written direction of, the Beneficiary on each Sales Tax Incentive Payment Date (or the next succeeding business day) which occurs prior to, or on, the Sales Tax Incentive Termination Date, upon presentation to the Finance Director of the Sales Tax Incentive Payment Certificate, in lawful currency of the United States of America immediately available and without interest, the Sales Tax Incentive Amount determined to be due and payable on such date.

(b) The City and the Beneficiary agree that obligation of the City for the payment of any amount of the Sales Tax Incentive Amount on any Sales Tax Incentive Payment Date (i) is contingent and effective only upon receipt of a positive amount of sales tax proceeds from the levy of the Applicable City Sales Tax in the Development for the then immediately preceding Calendar Quarter, (ii) will not exceed the Maximum Sales Tax Incentive Amount, and (iii) is subject to (A) all prior charges upon, and pledges of, the proceeds of the Applicable City Sales Tax, (B) the prior payment, to the extent necessary and provided by the laws of the State, from the Sales Tax Incentive Amount of the reasonable and necessary governmental expenses of operating the City; and (C) the prior payment of the general obligation indebtedness of the City.

Section 4.03 Payment of the Property Tax Incentive Amount

(a) The City authorizes, directs and orders the Finance Director of the City to determine the amount of, and to pay to, or at the written direction of, the Beneficiary on each Property Tax Incentive Payment Date (or the next succeeding business day) which occurs prior to, or on, the Property Tax Incentive Termination Date, upon presentation to the Finance Director of the Property Tax Incentive Payment Certificate, in lawful currency of the United States of America immediately available and without interest, the Property Tax Incentive Amount determined to be due and payable on such date.

(b) The City and the Beneficiary agree that obligation of the City for the payment of any amount of the Property Tax Incentive Amount on any Property Tax Incentive Payment Date (i) is contingent and effective only upon receipt of a positive amount of property tax proceeds from the levy of the Applicable City Property Taxes in the Development for the then immediately preceding Property Tax Year, (ii) will not exceed the Maximum Property Tax Incentive Amount, and (iii) is subject to (A) all prior charges upon, and pledges of, the proceeds of the Applicable City Property Taxes, (B) the prior payment, to the extent necessary and provided by the laws of the State, from the Property Tax Incentive Amount of the reasonable and necessary governmental expenses of operating the City; and (C) the prior payment of the general obligation indebtedness of the City.

ARTICLE 5

Agreements and Obligations of Beneficiary

Section 5.01 Indemnity of City

The Beneficiary covenants and agrees, in consideration of the receipt of the City Incentive Amounts:

(a) to defend, protect, indemnify, and hold harmless the City, its agents, employees, and members of its governing body, from and against all claims or demands, including actions or proceedings brought thereon, and all costs, expenses, and liabilities of any kind relating thereto, including reasonable attorneys' fees and cost of suit, arising out of or resulting from any of the following, provided, however, that the foregoing indemnity will not extend to the negligent misconduct of the City, its agents, employees, and members of its governing body: (i) any construction activity performed by Beneficiary, or anyone claiming by through, or under Beneficiary; and (ii) any loss of life, personal injury, or damage to property arising from or in relation to the entry upon, construction, use, operation or occupancy of the Project, including, without limitation, tenants, customers and invitees of the Project or Beneficiary; and

(b) the agreements and covenants in this Section shall survive the termination of this Agreement with respect to events or occurrences happening prior to or upon the termination of this Agreement and shall remain in full force and effect until commencement of an action with respect to any thereof shall be prohibited by law.

Section 5.02 Special Agreement: Use of the Subject Real Property

The Beneficiary covenants and agrees, in consideration of the use of the City Incentive Amounts for the benefit of the Project, and pursuant to the authority of the City under Amendment No. 772 and the general police power of the City:

(a) that the Beneficiary will not, and will not allow or suffer any Person to, use the Subject Real Property (or any part thereof) for any Prohibited Use; and

(b) the agreements and covenants in this Article shall survive the termination of this Agreement and shall remain in full force and effect thereafter.

Section 5.03 No Recourse to Officers, Councilors, Employees of City

The City and the Beneficiary agree that no covenant or agreement contained in this Agreement will operate, or be construed, as a covenant or agreement of any officer, agent, employee, or member of the governing body, of the City in the individual capacity thereof and none of such persons shall be liable personally on this Agreement or be subject to any personal liability or accountability by reason of the delivery of this Agreement.

ARTICLE 6

Transfer of this Agreement

Section 6.01 Transfer

(a) The City and the Beneficiary agree that the Beneficiary may Transfer this Agreement in accordance with its judgement and only:

(1) in whole and not in part; and

(2) in compliance by the Beneficiary with applicable federal and state securities laws; and

(3) delivery to the City of (i) a written request for approval of the Transfer of this Agreement to a designated Transferee and (ii) this Agreement and (iii) payment, or an agreement acceptable to the City for payment, of the expenses (if any) of the City to be incurred in connection with the requested Transfer; and

(4) the prior consent of the City thereto expressed by resolution of the governing body thereof as provided in Section 6.01(b).

(b) The City shall, upon receipt of a request for Transfer, in sole the discretion of the governing body of the City, adopt a resolution which shall:

(1) consent to the Transfer of this Agreement;

(2) evidence, and provide for, compliance with Amendment No. 772 with respect to the Transferee as Beneficiary; and

(3) authorize the revision of this Agreement to set forth therein the name and address of the Transferee, as Beneficiary; the Maximum Property Tax Incentive Amount less all payments of Property Tax Incentive Payments theretofore made by the City; and the Maximum Sales Tax Incentive Amount less all payments of Sales Tax Incentive Payments theretofore made by the City.

(c) Upon execution by the Transferee of this Agreement as revised, and delivery thereof to the City, the Transferee shall have all interests and obligations of the Beneficiary under such Agreement.

Section 6.02 Pledge

The City and the Beneficiary agree that the Beneficiary may, in its judgement Pledge the interests thereof in and to the City Incentive Amounts to a creditor of the Beneficiary upon written notice thereof to the City Manager.

Section 6.03 Special Agreements

The City and the Beneficiary agree and covenant:

(a) each Transferee who acquires, or succeeds to, the interest of the Beneficiary under this Agreement shall be subject to all defenses and rights of the City at law or in equity then applicable in the premises and to all payments of the City Incentive Amounts theretofore made by the City; and

(b) this Agreement does not constitute a "negotiable instrument" within the meaning, or for the purpose of, Article 3 of the Alabama Uniform Commercial Code; and

(c) a transferee of this Agreement will not have the rights and remedies of a "holder in due course" provided by, Article 3 of the Alabama Uniform Commercial Code; and

(d) this Agreement does not constitute a "financial asset" or a "security" within the meaning or for the purpose of, Article 8 of the Alabama Uniform Commercial Code; and

(e) a transferee of this Agreement will not have the rights or remedies of a "purchaser" or "bona fide purchaser" provided by Article 8 of the Alabama Uniform Commercial Code.

ARTICLE 7

Remedies

The City and the Beneficiary shall have and may exercise all rights and remedies available at law or in equity under the laws of the State for the conservation, enforcement and protection of the respective rights and interests thereof under this Agreement to the extent the exercise thereof does not violate any applicable provision of law in the premises.

ARTICLE 8

Amendment

The City and the Beneficiary agree the definitions, provisions and terms of this Agreement may be amended only by written agreement duly authorized, executed and delivered by the City and the Beneficiary.

ARTICLE 9

Term and Termination of Agreement

The City and the Beneficiary agree that this Agreement, and all agreements, obligations and undertakings herein, will become effective on the Effective Date and will continue in full force and effect thereafter until and including the first to occur of either of the following dates, whereupon this Agreement and all such agreements, obligations and undertakings will forthwith terminate and be discharged, without recourse:

(a) the date on which the City shall have paid to the Beneficiary an aggregate amount equal to the Total City Commitment; or

(b) the occurrence of both:

(i) the Property Tax Incentive Termination Date; and

(ii) the Sales Tax Incentive Termination Date.

ARTICLE 10

Provisions of General Application

The City, the Beneficiary and the Registered Owner (each a "party") covenant and agree as follows:

(a) Governing Law: This Agreement is governed by, and will construed in accordance with, the laws of the State of Alabama without regard to principles of conflict of laws.

(b) Binding Effect: This Agreement is enforceable by, and binding upon, the respective successors and assigns of each party.

(c) Counterparts: This Agreement may be executed in several counterparts each of which shall constitute the same agreement.

(d) Enforceability: If any provision herein shall be unenforceable, the remaining provisions hereof will not be affected thereby and will remain in full force and effect.

(e) Notices; Delivery: Any notice given hereunder must be delivered as provided on Appendix V.

(f) No Jury Trial: Each party (i) irrevocably waives, to the extent permitted by law, any right to trial by jury in any action or proceeding under, or related to, this Agreement and (ii) agrees that no Person has represented (by expression or implication) that a party hereto would not seek to enforce such waiver in the event of litigation.

(g) No Joint Venture: This Agreement does not operate, and cannot be construed, to create a joint venture or partnership by or among the parties.

(h) No Other Beneficiaries: This Agreement is solely for the benefit of the parties and the successors and assigns thereof, and any stated third-party Registered Owner, and no other Person has or may enforce any benefit, interest or rights under or by virtue of this Agreement.

(i) Final and Full Contract: This Agreement constitutes the final and full contractual agreement of the parties and replaces and supersedes all prior or other agreements (written or oral) relating to the subject matter hereof.

EXECUTION AND REGISTRATION BY CITY

IN WITNESS WHEREOF, the City has caused this Agreement to be executed under seal and attested in the name of the City on the Effective Date by officers thereof duly authorized thereunto.

CITY OF VESTAVIA HILLS, ALABAMA

By _____
Mayor

By _____
City Manager

S E A L

ATTEST: _____
City Clerk

EXECUTION BY BENEFICIARY

IN WITNESS WHEREOF, the Beneficiary has caused this Agreement to be executed under seal on the Effective Date by an officer or legal representative thereof duly authorized thereunto.

ALTERA AIP-VESTAVIA, LLC

By: _____

Its _____

APPENDIX I

Subject Real Property

APPENDIX II

Existing Operators

None

APPENDIX III

Request for Payment of Sales Tax Incentive Amount

Request for Payment of Sales Tax Incentive Amount

From: _____, as Beneficiary

To: City of Vestavia Hills, Alabama

Date: _____, 20__

Re: **Economic Development Agreement dated _____, 2024, by City of Vestavia Hills, Alabama and _____**

_____
_____

The undersigned represents to the City:

(1) the undersigned is the Beneficiary under the above Agreement; and

(2) the undersigned is in full compliance with the agreements and covenants thereof under the Agreement and with all applicable ordinances and regulations of the City applicable thereto; and

(3) requests payment to the undersigned by the City of the Sales Tax Incentive Amount as determined by the City as provided in the Agreement, for the following Calendar Quarter:

_____ 1, 20___ through _____, 30 / 31, 20_____

In Witness Whereof, the undersigned has caused this instrument to be executed in its name, under seal, by an officer thereof duly authorized thereunto.

_____
as Beneficiary

By_____

Its_____

APPENDIX IV

Request for Payment of Property Tax Incentive Amount

Request for Payment of Property Tax Incentive Amount

From: _____, as Beneficiary

To: City of Vestavia Hills, Alabama

Date: _____, 20__

Re: **Economic Development Agreement dated _____, 2024, by City of Vestavia Hills, Alabama and _____**

_____

The undersigned represents to the City:

(1) the undersigned is the Beneficiary under the above Agreement; and

(2) the undersigned is in full compliance with the agreements and covenants thereof under the Agreement and with all applicable ordinances and regulations of the City applicable thereto; and

(3) requests payment to the undersigned by the City of the Property Tax Incentive Amount as determined by the City as provided in the Agreement, for the following Property Tax Year:

October 1, 20___ through September 30, 20___

In Witness Whereof, the undersigned has caused this instrument to be executed in its name, under seal, by an officer thereof duly authorized thereunto.

_____
as Beneficiary

By_____

Its_____

APPENDIX V

Notices

A. Addresses

1. The City

   City of Vestavia Hills, Alabama
   1032 Montgomery Hwy
   Vestavia Hills, AL 35216
   Attn: City Manager

2. The Beneficiary

   Altera AIP-Vestavia, LLC
   _____

3. The Registered Owner

   To the address thereof on the Registration of Ownership and Address

B. Manner of Delivery

1. United States Postal Service

   Delivery may be made by United States certified or registered mail, return receipt requested, postage pre-paid.

2. Private Delivery Service

   Delivery may be made by a private delivery service which is accepted by the Internal Revenue Service as set forth on IRS.gov/PDS.

3. Electronic Means

   Communication by electronic mail, facsimile transmission, secure electronic transmission containing applicable authorization codes, passwords or authentication keys, or another method or system.

EXHIBIT A

Legal Notice

LEGAL NOTICE

LEGAL NOTICE OF PROPOSED ECONOMIC DEVELOPMENT ACTION AND RELATED PUBLIC EXPENDITURES BY THE CITY OF VESTAVIA HILLS, ALABAMA

Notice is hereby given that the City Council (the "Council") of the City of Vestavia Hills, Alabama (the "City") will meet in public session at 6:00 p.m. on September 23, 2024 at City Hall in the City of Vestavia Hills, Alabama for the purpose of considering the transaction of business that may properly come before the Council, such business to include, but not be limited to, the authorization by the Council, pursuant to Section 94.01 of the Constitution of Alabama of 2022, of a resolution (the "Resolution") approving an Economic Development Agreement by the City and Altera AIP-Vestavia, LLC (the "Beneficiary"), pursuant to which Agreement the City will provide economic incentive payments to the Beneficiary, in consideration of the public benefits to accrue to the City from the establishment and operation by the Beneficiary of commercial development facilities in the city, in an initial grant of $300,000 and thereafter (i) quarterly in arrears for a period of ten years amounts equal to 50% of net sales tax proceeds actually received by the City from such facilities, subject to a maximum total amount of $1,200,000 and (ii) annually in arrears for a period of ten years amounts equal to 50% of net non-educational ad valorem tax proceeds actually received by the City from such facilities, subject to a maximum total amount of $200,000. The City seeks to achieve, by undertaking its obligations pursuant to the Agreement and the Resolution to promote the local economic and industrial development of the City, to increase employment in the City, and to increase the tax and revenue base of the City. The business entity to whom or for whose benefit the City proposes to lend its credit or grant public funds or thing of value is Altera AIP-Vestavia, LLC. All interested persons may examine and review the Resolution, which shall have attached thereto the complete and correct form of the Agreement and make copies thereof at personal expense, at the offices of the City Manager during normal business hours, before and after the meeting referenced herein. Further information concerning the information in this notice can be obtained from the City Manager at the offices thereof during normal business hours.

The above Resolution was duly passed and adopted this September 23, 2024.

_____
Mayor

SEAL

Attest: _____
City Clerk

06782970.4

After said resolution had been discussed and considered in full by the Council, it was moved and seconded that said resolution be now placed upon its final passage and adopted. The question being put as to the adoption of said motion and the final passage and adoption of said resolution, the roll was called with the following results:

Ayes:

Ashley Curry, Mayor
Rusty Weaver, Mayor Pro-Tempore
Kimberly Cook
Paul Head
George Pierce

Nays:

The Mayor thereupon declared said motion carried and the resolution passed and adopted as introduced and read.

* * *

There being no further business to come before the meeting, it was moved and seconded that the meeting be adjourned. Motion carried.

Approval of Minutes:

Each of the undersigned does hereby approve, and waive notice of, the date, time, place and purpose of the meeting of the Vestavia Hills City Council recorded in the above and foregoing minutes thereof and does hereby approve the form and content of the above and foregoing minutes and resolution therein.

_____
Mayor

_____
Member of Council

_____
Member of Council

_____
Member of Council

_____
Member of Council

S E A L

Attest:_____
City Clerk

06782970.4

CITY OF VESTAVIA HILLS
OFFICE OF THE CITY MANAGER
INTER-DEPARTMENT MEMO

September 9, 2024

To: Mayor and City Council

From: Jeff Downes, City Manager

Cc:

RE: Public Hearing - Resolution Number 5533 - A Resolution to Approve the Acceptance and Expenditure of Grant Funds to Support the Construction of Playground and Exercise Equipment at Altadena Valley Park

---

Background:
Consistent with the master plan for development of Altadena Valley Park, a playground and exercise area has been identified as a key amenity for the park. Funding for the project has been received from an Innovate Alabama grant ($15k), a grant from State Representative Mike Shaw ($10k), and funding made a part of the FY 25 City budget ($30k). Jefferson County Commissioner Mike Bolin is in support of the project as well and has approved a grant of an additional $20k to complete the funding for the amenity.

Recommendation:
It is recommended that the City Council authorize the City Manager to execute any and all documents for this project. Furthermore, the City Council authorizes the acceptance of these grants and expenditure of $75,000 for

completion of the playground and exercise amenity at Altadena Valley Park utilizing the aforementioned funding.

Fiscal Impact:
In summary, the $75,000 project will be funded utilizing $45,000 in grant funding and $30,000 in budgeted funds from the FY 25 approved budget to support this project.

Attachments:
1. Resolution 5533
2. Grant Resolution - AVP Equipment 8-28-24
3. Jeffco Grant App 8-14-24
4. Grant Letter - Danielle Cater

RESOLUTION NUMBER 5533

A RESOLUTION EXPRESSING GRATITUDE TO JEFFERSON COUNTY COMMISSIONER MICHAEL BOLIN FOR ASSISTING IN THE PROCUREMENT OF A GRANT IN THE AMOUNT OF $20,000 AND AUTHORIZING THE CITY MANAGER TO APPLY SAID GRANT TOWARD AMENITIES AT THE ALTADENA VALLEY PARK

WHEREAS, the Jefferson County Commission adopted a Community Grant Program and Funding Guideline ("Program"); and

WHEREAS, under this Program, The City of Vestavia ("Vestavia") applied for a grant of funds for $20,000.00; and

WHEREAS, the City of Vestavia, Alabama a municipality located within Jefferson County, Alabama, seeks funding to assist with the purchase and installation of its playground/exercise amenity at Altadena Valley Park; and

WHEREAS, The City of Vestavia meets the eligibility requirements of the Program; and; and

WHEREAS, Commissioner Michael "Mike" Bolin has recommended funding of $20,000.00, to The City of Vestavia, and the grant of such fund serves a good and sufficient public purpose; and

WHEREAS, the Jefferson County Commission has determined that it is in the public interest to provide public funds to assist in the development and promotion of said County resources

WHEREAS, the Mayor and City Council feel it is in the best public interest to accept said grant from Commissioner Bolin and allocate all of the above said funding toward the project construction.

NOW THEREFORE, BE IT RESOLVED BY THE MAYOR AND CITY COUNCIL OF THE CITY OF VESTAVIA HILLS, ALABAMA, AND THE JEFFERSON COUNTY COMMISSION AGREE, AS FOLLOWS:

1. The term of this agreement shall begin upon execution hereof and end of August 29, 2025; and
2. The County shall pay to The City of Vestavia a lump payment of $20,000.00 upon execution of this agreement; and

3. The City of Vestavia shall use the public funds to assist with the purchase and installation of its playground/exercise amenity at Altadena Valley Park;

   ANY PASS-THROUGH FOR OTHER USE OR PURPOSE IS PROHIBITED.

4. The City of Vestavia shall deliver to the Jefferson County - Finance Department with a copy to the Jefferson County - County Manager and to the Office of Commissioner Michael "Mike" Bolin a detailed report describing the use of the funds and program benefits no later than sixty (60) days following the expenditures or by August 29, 2025 which shall occur first; and
5. The City of Vestavia shall create, collect, and retain for inspection and copying by the county or its authorized agent or any examiner from the State Department of Public accounts, all appropriate financial records, including original invoices, canceled checks, case receipts and all other supporting documents, as may be necessary to provide receipt of said sum from the County and all expenditures thereof. All such financial records and supporting documents shall be retained and made available by The City of Vestavia for a period of not less than three (3) years from termination of the fiscal year set out about; and
6. The City Manager certifies that no part of the funds paid by the County pursuant to the community grant shall be passed-through to another entity or individual that is not specifically identified or described in the scope of work of the attached agreement which is marked as Exhibit A, attached to and incorporated into this Resolution Number 5533 as if written fully therein; and
7. The City Manager certifies by the execution of this agreement that no part of the funds paid by the County pursuant to this agreement not any part of services, products, or any items or things of value whatsoever purchased or acquired with said funds shall be paid to, used by, or used in any way whatsoever for the personal benefit of any member or employee of any government whatsoever or family member of any of them, including federal, state, county, and municipal and any agency or subsidiary of any such government; and further certifies that neither The City of Vestavia nor any of its officers, partners, owners, agents, representatives, employees, or parties in interest in any way colluded, conspired, or connived with any member of the governing body or employee of the governing body of the County or any other public official or public employee, in any manner whatsoever, to secure or obtain this agreement and further certifies that, except as expressly set out in the

above, no promise or commitment of any nature whatsoever of anything of value whatsoever has been made or communicated to any such governing body member or employee or official as inducement or consideration for this agreement; and

8. Acknowledgement of Funding: In any public recognition is made related to the purpose for which the grant was received, such in media announcements, marketing materials, advertising, or informational campaigns, grant recipients must acknowledge support from the Jefferson County Commission as a body and not solely the sponsoring Commissioner. Jefferson County should be tagged in all social media mentions regarding County-Funded projects and awards; and
9. Any violation of this certification shall constitute a breach and default of this agreement which shall be caused for termination. Upon such The City of Vestavia shall
10. immediately refund to the County all amounts paid by the County pursuant to this Agreement; and
11. The City Manager is hereby authorized to combine this grant from Jefferson County with the other described grant funding from the State of Alabama and Innovate Alabama along with utilizing funding from the FY25 City budget in order to take all actions necessary to construct said playground amenity at Altadena Valley Park;
12. This Resolution Number 5533 is effective immediately upon adoption and approval.

ADOPTED AND APPROVED this the 23rd day of September, 2023.

Ashley C. Curry
Mayor

ATTESTED BY:

Rebecca Leavings
City Clerk

STATE OF ALABAMA)
COUNTY OF JEFFERSON)

COMMUNITY GRANT PROGRAM

WHEREAS the Jefferson County Commission adopted a Community Grant Program and Funding Guideline ("Program"); and

WHEREAS, under this Program, The City of Vestavia ("Vestavia") applied for a grant of funds for $20,000.00; and

WHEREAS, The City of Vestavia, Alabama a municipality located within Jefferson County, Alabama, seeks funding to assist with the purchase and installation of its playground/exercise amenity at Altadena Valley Park; and

WHEREAS, The City of Vestavia meets the eligibility requirements of the Program; and

WHEREAS, Commissioner Michael "Mike" Bolin has recommended funding of $20,000.00, to The City of Vestavia, and the grant of such fund serves a good and sufficient public purpose; and

WHEREAS, the County Commission has determined that it is in the public interest to provide public funds to assist in the development and promotion of said County resources.

NOW THEREFORE, the parties agree as follows:

1. The term of this agreement shall begin upon execution hereof and end of August 29, 2025.

2. The County shall pay to The City of Vestavia a lump payment of $20,000.00 upon execution of this agreement.

3. The City of Vestavia shall use the public funds to assist with the purchase and installation of its playground/exercise amenity at Altadena Valley Park.

ANY PASS-THROUGH FOR OTHER USE OR PURPOSED IS PROHIBITED.

4. The City of Vestavia shall deliver to the Jefferson County - Finance Department with a copy to the Jefferson County – County Manager and to the Office of Commissioner Michael "Mike" Bolin a detailed report describing the use of the funds and program benefits no later than sixty (60) days following the expenditures or by August 29, 2025 which shall occur first.

5. The City of Vestavia shall create, collect, and retain for inspection and copying by the county or its authorized agent or any examiner from the State Department of Public accounts, all appropriate financial records, including original invoices, canceled checks, case receipts and all other supporting documents, as may be necessary to provide receipt

of said sum from the County and all expenditures thereof. All such financial records and supporting documents shall be retained and made available by The City of Vestavia for a period of not less than three (3) years from termination of the fiscal year set out about.

6. The City of Vestavia representative signed below, certified by execution of this agreement that no part of the funds paid by the County pursuant to the community grant shall be passed-through to another entity or individual that is not specifically identified or described in the scope of work of this agreement.

7. The City of Vestavia representative signed below, certifies by the execution of this agreement that no part of the funds paid by the County pursuant to this agreement not any part of services, products, or any items or things of value whatsoever purchased or acquired with said funds shall be paid to, used by, or used in any way whatsoever for the personal benefit of any member or employee of any government whatsoever or family member of any of them, including federal, state, county, and municipal and any agency or subsidiary of any such government; and further certifies that neither The City of Vestavia nor any of its officers, partners, owners, agents, representatives, employees, or parties in interest in any way colluded, conspired, or connived with any member of the governing body or employee of the governing body of the County or any other public official or public employee, in any manner whatsoever, to secure or obtain this agreement and further certifies that, except as expressly set out in the above, no promise or commitment of any nature whatsoever of anything of value whatsoever has been made or communicated to any such governing body member or employee or official as inducement or consideration for this agreement.

8. Acknowledgement of Funding: In any public recognition is made related to the purpose for which the grant was received, such in media announcements, marketing materials, advertising, or informational campaigns, grant recipients must acknowledge support from the Jefferson County Commission as a body and not solely the sponsoring Commissioner. Jefferson County should be tagged in all social media mentions regarding County-Funded projects and awards.

9. Any violation of this certification shall constitute a breach and default of this agreement which shall be caused for termination. Upon such The City of Vestavia shall immediately refund to the County all amounts paid by the County pursuant to this Agreement.

10. IN WITNESS WHEREOF, the parties have hereunto set their hands and seals or caused this agreement to be executed by their duly authorized representatives on the dates reflected below.

JEFFERSON COUNTY, ALABAMA

Date

James A. Stephens, President
Jefferson County Commission

THE CITY OF VESTAVIA

8/28/24
Date

Its: Jeffrey Downes, City Manager

OFFICE OF THE COUNTY COMMISSON,
JEFFERSON COUNTY, ALABAMA

Today's Date: 8/14/24 Project Name: Altadena Valley Park Playground

Project Beginning Date: 10/1/24 Project End Date: 12/31/24

Amount Requested: $20,000 Date Funds Needed: On or Before10/1/24

Name of Applicant Organization: City of Vestavia Hills

Address: 1032 Montgomery Hwy

City & Zip Code: Vestavia Hills 35242 Tax ID #: _____

Contact Name(s): Jeff Downes Telephone No. 205-978-0195

Fax No.: _____ Email Address: jdownes@vhal.org

List of Board Members: _____

Are any Board Members related: Yes/No If Yes, identify relationship.

On a separate sheet(s), please briefly answer the following questions:

1. Describe the applicant organization, including its purpose, leadership structure and activity.
2. Describe the proposed project or activity and provide a timeline for completion.
3. Explain the anticipated positive impact of the proposed project or activity and identify the specific communities that will benefit.
4. Are there any matching funds or in-kind contributions related to this project? (Yes/No) If yes, please provide information detailing the additional sources and amounts involved.

*Applicant may be contacted during the review process and asked to provide a complete line item budget.

DANIELLE CATER
Chief of Staff
Commissioner Michael F. Bolin
JEFFERSON COUNTY COMMISSION
Suite 230 Courthouse
716 Richard Arrington, Jr. Blvd. N.
Birmingham, Alabama 35203
Telephone (205) 325-5503

To Whom It May Concern:

It is the requirement of the Jefferson County Commission that any Non-profit Organization, School or City requesting funding from the Jefferson County Commission be a viable operation for at least two years prior to the request. Any Non-profit Organization, School or City submitting a funding request will need to include the following information upon return of the Grant Application:

Non-profit Organizations:

- Jefferson County Community Grant Application Form
- An operating budget
- Articles of Incorporation
- Last audit financial statement
- Current Form 990
- W-9
- 501-(c) (3) letter of determination

Requirements for Schools:

- Jefferson County Community Grant Application Form
- Tax exemption letter
- W-9 from Board of Education

Requirements for City or related agency (Fire Departments, Senior Centers, Etc.):

- Jefferson County Community Grant Application Form
- Current budget and financial statement (City)
- Current audit (City)
- 501 (c) (3)
- W-9

Once these documents have been submitted, the funding request will then be forwarded to the County Attorney's Office for review and approval prior to the process for Commission approval. Once a grant is approved, it is valid for a period of one year.
If you have questions or concerns, please don't hesitate to contact me at 205.325.5503 or caterd@jccal.org.

Regards,
Danielle Cater
Chief of Staff

CITY OF VESTAVIA HILLS

INTER-DEPARTMENT MEMO

September 9, 2024

To: Jeff Downes, City Manager

From:

Cc:

RE: Citizens Comments

Background:

Recommendation:

Fiscal Impact:

Attachments:
None